

Heart Pump Device Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Heart Pump Device Market Summary

Introduction

Heart Pump Devices, also known as ventricular assist devices (VADs), are mechanical systems that support heart function in patients with severe heart failure, used as a bridge to transplant, bridge to candidacy, or destination therapy. They are critical for managing heart failure, driven by rising cardiovascular diseases (17.9 million global deaths annually per WHO) and aging populations. The market is characterized by its role in advanced cardiac care, with trends including miniaturized pumps, wireless monitoring, and biocompatible materials, and growing demand in emerging markets due to healthcare advancements.

Market Size and Growth Forecast

The global Heart Pump Device market was valued at USD 1.8–2.9 billion in 2024, with an estimated CAGR of 7.0%–9.0% from 2025 to 2030, propelled by heart failure prevalence and technological advancements.

Regional Analysis

North America grows at 6.8%–8.8%; the U.S. leads due to 6.7 million heart failure cases (HF Stats 2024), with trends focusing on miniaturized pumps.

Europe achieves 6.5%–8.5% growth; Germany and France drive demand through



advanced cardiac care, emphasizing wireless monitoring.

Asia Pacific records 7.5%–9.5% growth; China and Japan are key markets, with trends toward cost-effective devices.

Rest of the World grows at 6.0%–8.0%; Brazil and India show potential, with trends centering on destination therapy.

Application Analysis

Bridge to Transplant expands at 7.3%–9.3%; it supports patients awaiting transplants, with trends favoring durable pumps.

Bridge to Candidacy grows at 7.0%–9.0%; it aids recovery for transplant eligibility, emphasizing biocompatible materials.

Destination Therapy rises at 6.8%–8.8%; it serves long-term patients, with trends focusing on wireless monitoring.

Key Market Players

Abbott Laboratories, based in Abbott Park, Illinois, USA, is a leader in cardiac devices, offering durable VADs. Abbott is developing wireless pumps and targeting Asia.

Abiomed, headquartered in Danvers, Massachusetts, USA, provides miniaturized pumps, known for innovation. Abiomed is targeting Europe.

Medtronic, from Dublin, Ireland, offers reliable VADs, emphasizing scalability. Medtronic is targeting Latin America.

Teleflex Incorporated, based in Wayne, Pennsylvania, USA, supplies cardiac devices, focusing on precision. Teleflex is targeting India.

SynCardia Systems, headquartered in Tucson, Arizona, USA, provides total artificial hearts, known for reliability. SynCardia is targeting Africa.

Fresenius Medical Care, from Bad Homburg, Germany, offers VADs, emphasizing patient care. Fresenius is targeting China.



Getinge, based in Gothenburg, Sweden, supplies cardiac pumps, focusing on durability. Getinge is targeting Southeast Asia.

CardiacAssist, headquartered in Pittsburgh, Pennsylvania, USA, provides cost-effective VADs, emphasizing scalability. CardiacAssist is targeting Brazil.

Berlin Heart, from Berlin, Germany, offers pediatric VADs, known for precision. Berlin Heart is targeting the Middle East.

Jarvik Heart, based in New York, USA, supplies innovative VADs, focusing on miniaturization. Jarvik is targeting North America.

Porter's Five Forces Analysis

The threat of new entrants is moderate; high R&D and regulatory barriers deter entry, but heart failure demand attracts niche players.

The threat of substitutes is low; alternative therapies lack VADs' life-sustaining capabilities.

Buyer power is moderate; hospitals demand reliability, but large buyers negotiate pricing.

Supplier power is low; biocompatible materials are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through miniaturization, wireless monitoring, and biocompatibility.

Market Opportunities and Challenges

Opportunities

Rising heart failure cases (projected 11.4 million in U.S. by 2050 per HF Stats 2024) drive VAD demand.

Miniaturized and wireless pumps enhance market growth.



Emerging markets offer expansion as cardiac care grows in Asia and Africa.

Challenges

High costs of VADs limit adoption in low-resource regions.

Regulatory scrutiny for cardiac devices increases compliance costs.

Intense competition pressures pricing for branded devices.

Growth Trend Analysis

The Heart Pump Device market is growing robustly, driven by heart failure prevalence and technological advancements. Johnson & Johnson's acquisition of V-Wave on August 20, 2024, and Shockwave Medical on May 27, 2024, strengthen its portfolio. Supira Medical's \$120M raise on March 26, 2025, supports catheter-based pumps. The Valley Hospital's DNV-certified heart failure program on January 8, 2025, and the world's smallest heart pump launch on April 4, 2025, align with a projected CAGR of 7.0%–9.0% through 2030.



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