

# **Handheld Agriculture Sprayer Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/HECA3CCE327DEN.html>

Date: February 2025

Pages: 95

Price: US\$ 3,200.00 (Single User License)

ID: HECA3CCE327DEN

## **Abstracts**

### **Handheld Agriculture Sprayers Market Overview**

The handheld agriculture sprayers market is witnessing notable growth, driven by the increasing demand for efficient and precise crop protection, especially in small-scale farms, orchards, gardens, and urban greening projects. These sprayers are essential tools for spraying fertilizers, pesticides, and herbicides in a controlled manner, ensuring minimal waste and effective coverage. Technological advancements and the rising need for portable, user-friendly solutions are boosting the market, with increasing adoption of battery-powered and motor-driven sprayers over traditional manual methods.

### **Market Size**

The global handheld agriculture sprayers market is projected to grow at a compound annual growth rate (CAGR) of 4.0% to 6.0% during the forecast period. This growth is attributed to the rising adoption of precision agriculture, improved efficiency of sprayers, and the increasing demand for smart, portable, and battery-operated equipment in farming and gardening applications.

### **Market Share & Trends Analysis**

#### **By Application**

The handheld sprayer market is segmented by application into farmland, orchard, garden, urban greening, and others. Each segment exhibits distinct growth patterns:

**Farmland:** The farmland application segment is expected to grow at a CAGR of 4.5% to 6.5%, driven by the adoption of handheld sprayers for small-scale and commercial farming. Farmers are increasingly utilizing these sprayers for efficient crop protection and to improve the quality and yield of their crops.

**Orchard:** The orchard segment is anticipated to experience moderate growth with a projected CAGR of 3.5% to 5.5%, as more orchard growers switch to handheld sprayers to apply fertilizers and pesticides effectively on fruit trees. The demand is driven by the need for precise and targeted spraying in orchards.

**Garden:** Handheld sprayers for garden use are forecasted to see significant growth, with a CAGR of 4.0% to 6.0%, as residential gardeners and landscapers prefer these tools for plant care, pest control, and weed management.

**Urban Greening:** Urban greening initiatives, including the maintenance of public parks and green spaces, are expected to increase the demand for handheld sprayers, with an estimated CAGR of 4.5% to 6.5%, particularly in metropolitan areas where green space management is a priority.

**Others:** The "Others" category, which includes niche applications such as public health initiatives and turf care, is expected to grow at a CAGR of 3.0% to 5.0%.

### By Product Type

The market is segmented by product type into engine drive sprayers and motor drive sprayers, each with distinct characteristics and applications:

**Engine Drive Sprayer:** Engine drive sprayers, known for their higher capacity and extended spraying duration, are expected to see steady growth, with a projected CAGR of 3.5% to 5.5%. These sprayers are commonly used for medium to large-scale farming applications, where long hours of operation and high performance are essential.

**Motor Drive Sprayer:** Motor drive sprayers are growing in popularity due to their lightweight design and ease of use. The motor-driven sprayer segment is expected to experience strong growth, with a CAGR of 4.0% to 6.0%, especially in small to medium-sized farms and gardens. These sprayers are gaining traction due to their battery-powered options, offering improved portability and convenience.

### By Key Market Players

Key players in the handheld agriculture sprayer market include:

**CNH Industrial:** CNH Industrial offers a range of agricultural sprayers designed to meet the needs of large-scale farming operations, with an emphasis on quality and

performance.

**AGCO:** AGCO provides innovative sprayer solutions catering to both small and large-scale farmers, focusing on versatility and ease of use in their handheld sprayers.

**Deere:** Deere & Company is a significant player in the market, offering advanced handheld sprayers equipped with the latest spraying technologies for precision and efficiency in field applications.

**Hardi International:** Hardi International is well-known for its high-quality sprayers, with a focus on durability and ease of maintenance for users in agriculture and horticulture.

**Hozelock Exel:** Hozelock Exel specializes in developing lightweight, ergonomic handheld sprayers used primarily in gardens, orchards, and small farms.

**Agrifac:** Agrifac manufactures advanced motor and engine-driven sprayers, offering customizable solutions for farmers and commercial growers looking for high-performance sprayers.

**Bargam Sprayers:** Bargam offers a variety of handheld sprayers suited for different agricultural needs, with a focus on innovation and efficient spraying technology.

**STIHL:** STIHL is a recognized brand for its portable and easy-to-use handheld sprayers, primarily used for home gardens, landscaping, and small-scale farming operations.

**Tecnoma:** Tecnoma is known for its high-end agricultural sprayers, providing advanced technology and precision features in its range of handheld sprayers.

**Great Plains Manufacturing:** Great Plains Manufacturing produces durable and efficient handheld sprayers for large-scale agricultural applications, with a focus on operational efficiency and low-maintenance design.

**Buhler Industries:** Buhler offers both manual and motorized handheld sprayers, catering to diverse agricultural needs with customizable features and robust designs.

**Demco:** Demco provides handheld sprayers known for their high capacity and efficiency, ideal for commercial farming and large agricultural businesses.

**Agricas:** Agricas offers practical, lightweight handheld sprayers for both small farms and residential gardening, focusing on portability and ease of use.

## By Region

The handheld agriculture sprayer market is geographically diverse, with significant growth across various regions:

**North America:** North America is expected to maintain a strong share in the handheld agriculture sprayer market, driven by the widespread use of modern farming techniques and efficient crop management practices. The region is projected to grow at a CAGR of 4.0% to 6.0%.

**Europe:** Europe is expected to experience steady growth, with a projected CAGR of 3.5% to 5.5%, as precision agriculture and environmental concerns push for more sustainable farming solutions.

**Asia-Pacific:** The Asia-Pacific region is anticipated to see the fastest growth in the market, with a CAGR of 5.0% to 7.0%. This is driven by increasing mechanization in agriculture, expanding farm sizes, and growing urban greening efforts in countries like China, India, and Japan.

**Latin America:** Latin America is expected to grow at a CAGR of 4.0% to 5.5%, supported by the rise in agricultural productivity and the demand for advanced sprayer technologies in countries like Brazil and Argentina.

**Middle East & Africa:** The Middle East & Africa market is expected to experience moderate growth, with a CAGR of 3.5% to 5.0%, driven by increased agricultural investments and the need for efficient irrigation and crop protection systems.

## Market Forecasts (2025-2030)

### Key Growth Drivers

**Precision Agriculture Trends:** The increasing focus on precision agriculture and the adoption of smart farming technologies are expected to drive demand for more efficient and accurate handheld sprayers.

**Technological Advancements:** Continuous advancements in sprayer technology, including improved motor efficiency, battery life, and spray precision, are fueling the growth of the market.

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