

# **Gout Therapeutics Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

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## **Abstracts**

### Gout Therapeutics Market Summary

#### Introduction and Market Overview

Gout therapeutics include NSAIDs, corticosteroids, colchicine, and urate-lowering therapies (ULTs) to manage hyperuricemia and acute gout attacks, affecting 0.5-1% of the global population, with higher rates (2-4%) in high-income countries. The market is driven by rising obesity (650 million people), metabolic syndrome, and dietary shifts, which increase hyperuricemia prevalence (5-10%). Gout's association with cardiovascular and kidney diseases, elevating heart event risk by 30%, underscores early treatment needs. Novel drugs like pegloticase address refractory cases, while increased diagnosis and health education boost demand. The global gout therapeutics market is estimated at USD 1.5-3.0 billion in 2025, with a CAGR of 5%-10% through 2030.

#### Regional Market Trends

**North America:** The U.S. leads with high gout prevalence and advanced treatments, while Canada focuses on lifestyle interventions.

**Europe:** Germany, France, and the UK drive growth with robust rheumatology care.

**Asia Pacific:** China and India see rising demand due to dietary changes, with Japan emphasizing ULTs.

Rest of the World: Brazil expands access to generics, while the Middle East addresses metabolic syndrome.

### Distribution Channel Analysis

Hospital Pharmacy: Expected growth of 5.5%-10.5%, driven by acute gout management. Trends focus on IV therapies.

Retail Pharmacy: Projected growth of 5.2%-10.2%, linked to chronic ULTs. Advances emphasize patient education.

Online Pharmacy: Anticipated growth of 5.0%-10.0%, covering digital access. Trends highlight subscription models.

### Type Analysis

NSAIDs: Expected growth of 4.8%-9.8%, valued for acute relief. Trends focus on low-dose options.

Corticosteroids: Projected growth of 4.7%-9.7%, suited for severe flares. Advances emphasize short-term use.

Colchicine: Anticipated growth of 5.0%-10.0%, critical for acute attacks. Trends highlight generics.

Urate-Lowering Agents: Expected growth of 5.5%-10.5%, favored for chronic management. Trends focus on novel drugs.

Others: Expected growth of 4.5%-9.5%, covering biologics. Developments prioritize refractory cases.

### Key Market Players

GSK: Offers colchicine for acute gout.

Takeda: Develops ULTs for chronic management.

Amgen: Focuses on biologics for refractory gout.

Novartis: Provides anti-inflammatory therapies.

Teva: Supplies affordable generics.

### Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to regulatory barriers, but generics lower entry hurdles.

Threat of Substitutes: Low, as lifestyle changes are insufficient for severe gout, though diet competes.

Bargaining Power of Buyers: High, with generics increasing price competition.

Bargaining Power of Suppliers: Low, with multiple API providers.

Competitive Rivalry: High, with players competing on price and novel therapies.

### Market Opportunities and Challenges

#### Opportunities:

Addressing gout, affecting 0.5-1% globally, with ULTs.

Managing metabolic syndrome, impacting 50% of gout patients.

Leveraging novel drugs like pegloticase for refractory cases.

Utilizing increased diagnosis rates, up to 50% in high-income countries.

Meeting demand driven by obesity and dietary shifts.

Supporting cardiovascular risk reduction in gout patients.

## Challenges:

High costs of novel biologics.

Patient adherence issues with long-term ULTs.

Regulatory delays for new drugs.

Competition from generics reducing prices.

Limited awareness in low-income regions.

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