

Floating Hose Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Floating Hose Market Summary

Introduction

Floating Hoses are specialized offshore hoses that rest on water surfaces, used for fluid transfer in oil and gas, marine logistics, and dredging applications. The industry is characterized by its emphasis on buoyancy, flexibility, and resistance to harsh marine conditions, driven by demand for efficient offshore fluid transfer. Trends include advanced synthetic materials, integrated sensors for real-time monitoring, and eco-friendly designs, with growing adoption in emerging markets due to offshore infrastructure expansion.

Market Size and Growth Forecast

The global Floating Hose market was valued at USD 1.1–1.8 billion in 2024, with an estimated CAGR of 4.8%–6.8% from 2025 to 2030, propelled by offshore exploration and marine logistics growth.

Regional Analysis

North America grows at 4.5%–6.5%; the U.S. leads due to offshore projects, emphasizing sensor-equipped hoses.

Europe achieves 4.3%–6.3% growth; the UK drives demand, focusing on eco-friendly designs.

Asia Pacific records 5.3%–7.3% growth; China and Malaysia are key markets, with trends toward deepwater use.

Rest of the World grows at 4.0%–6.0%; Brazil shows potential, emphasizing durable hoses.

Application Analysis

Oil & Gas expands at 5.0%–7.0%; it dominates offshore transfer, with trends favoring synthetic materials.

Marine Logistics & Transportation grows at 4.8%–6.8%; it supports fluid handling, emphasizing buoyancy.

Dredging & Marine Engineering rises at 4.5%–6.5%; it drives coastal projects, focusing on flexibility.

Key Market Players

Trelleborg, based in Trelleborg, Sweden, leads in floating hoses, offering buoyant solutions. Trelleborg is targeting Asia.

Manuli, headquartered in Milan, Italy, provides durable hoses, known for reliability. Manuli is targeting Europe.

Continental, from Hanover, Germany, supplies innovative hoses, emphasizing sustainability. Continental is targeting Latin America.

Alfagomma, based in Vimercate, Italy, offers scalable hoses, focusing on logistics. Alfagomma is targeting India.

HoseCo, headquartered in Perth, Australia, provides cost-effective hoses, known for flexibility. HoseCo is targeting Africa.

Dunlop Oil & Marine, from Grimsby, UK, supplies advanced hoses, emphasizing deepwater use. Dunlop is targeting China.

IVG Colbachini, based in Padua, Italy, offers reliable hoses, focusing on dredging. IVG

is targeting Southeast Asia.

EMSTEC, from Hamburg, Germany, provides high-performance hoses, known for durability. EMSTEC is targeting Brazil.

Porter's Five Forces Analysis

The threat of new entrants is low; high capital and technical barriers deter entry.

The threat of substitutes is moderate; submarine hoses compete, but floating hoses' buoyancy retains preference.

Buyer power is moderate; marine firms demand quality, but large buyers negotiate pricing.

Supplier power is low; materials like polyurethane are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through sensor integration and eco-friendly designs.

Market Opportunities and Challenges

Opportunities

Growing offshore oil and gas projects drive hose demand.

Sensor-equipped and sustainable hoses enhance market growth.

Emerging markets offer expansion as marine infrastructure grows in Asia.

Challenges

High production costs limit adoption in smaller projects.

Environmental regulations on marine equipment increase compliance costs.

Oil price fluctuations impact offshore investment.

Growth Trend Analysis

The Floating Hose market is growing steadily, supported by offshore and marine logistics demand, though tempered by modest rig rate growth (4% in 2024, 2% in 2025, per Wood Mackenzie). AMI Industries' acquisition of Fluid Handling Technology on July 1, 2024, bolsters hose production. Galco's acquisition of D. F. Burnham & Company on October 30, 2024, enhances distribution. Trelleborg's acquisition of Mampaey Offshore Industries on December 12, 2024, strengthens marine expertise, aligning with a projected CAGR of 4.8%–6.8% through 2030, reflecting steady growth.

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