

Feed Testing Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Feed Testing Market Overview

The feed testing market is experiencing steady growth as the need for quality control in animal feed products increases across global agricultural and livestock industries. Feed testing ensures that animal feed products are safe, nutritious, and free from harmful contaminants, which is critical for both animal health and food safety. This market is driven by growing demand for high-quality animal feed, stringent regulatory requirements, and the increasing awareness of the importance of animal nutrition. Feed testing plays a vital role in ensuring compliance with industry standards and providing consumers with safe and nutritious products.

Market Size

The feed testing market is projected to grow at a compound annual growth rate (CAGR) between 5.5% and 7.0% during the forecast period, fueled by advancements in testing technology, stricter regulations on feed safety, and the rising demand for high-quality feed in various sectors such as livestock and aquaculture.

Market Share & Trends Analysis

By Application

The feed testing market is segmented based on various application areas, each contributing to the overall growth of the market:

Ruminant Feed: This segment is expected to grow at a CAGR of 5.5% to 6.5%, driven by the increasing demand for beef and dairy products and the need for effective feed formulations to maintain animal health and productivity.

Poultry Feed: Projected to grow at a CAGR of 6.0% to 7.0%, as the poultry industry continues to expand globally and requires high-quality feed to meet growing consumer demand for poultry products.

Swine Feed: This segment is expected to grow at a CAGR of 5.5% to 6.5%, with the swine industry driving demand for high-nutrient feed formulations that enhance growth and prevent disease outbreaks.

Aquaculture Feed: Anticipated to grow at a CAGR of 6.0% to 7.0%, driven by the rising consumption of fish and seafood and the need for specialized, safe, and nutritious feed for fish farming operations.

Pet Food: Projected to grow at a CAGR of 5.0% to 6.0%, as pet ownership continues to rise globally, driving demand for safe and nutritious pet food products.

By Product Type

The feed testing market is divided into various product types that serve different aspects of feed safety and nutritional quality:

Pathogen Testing: This segment is expected to grow at a CAGR of 5.5% to 6.5%, as pathogen contamination in feed is a critical concern for both animal and human health, leading to increased demand for comprehensive pathogen testing services.

Nutritional Labeling Analysis: Projected to grow at a CAGR of 5.5% to 6.5%, driven by increasing consumer demand for transparent and accurate labeling of nutritional content in animal feed and pet food products.

Mycotoxin Testing: Expected to grow at a CAGR of 6.0% to 7.0%, as mycotoxin contamination in feed is a growing concern due to its harmful effects on animal health, necessitating more widespread testing for mycotoxins in feed ingredients.

Fats & Oils Analysis: This segment is projected to grow at a CAGR of 5.0% to 6.0%, driven by the importance of fats and oils in the nutritional balance of animal feed and the need for quality assurance in feed formulations.

Other: This category, including various other feed testing services, is expected to grow at a CAGR of 5.5% to 6.5%, driven by expanding demand for specialized and customized testing services across different feed types.

By Key Market Players

Several established companies are active in the feed testing market, offering a range of services to ensure the safety and quality of animal feed:

QSI Environmental: Provides comprehensive testing services, including pathogen

detection,nutritional analysis,and mycotoxin testing.

SGS: A global leader in feed testing,offering a broad range of analytical services for animal feed safety and quality control.

Bureau Veritas: Known for its extensive network of laboratories,Bureau Veritas offers testing for various contaminants,including pathogens and mycotoxins.

Charles Lawrence International: Offers specialized testing services for nutritional content,including vitamins,minerals,and fats analysis.

Genon Laboratories: Provides accurate and reliable testing for mycotoxins and pathogens,ensuring feed safety and compliance with regulatory standards.

Atlanta Chemical Engineering: Offers a wide range of feed testing services,with a focus on providing tailored solutions for the agricultural and animal feed industries.

Neogen: Specializes in providing pathogen testing and mycotoxin analysis,helping producers maintain high-quality feed standards.

Campden BRI: Known for its nutritional analysis and quality control services,supporting feed producers with accurate labeling and composition verification.

Intertek: A global player in feed testing,Intertek offers services including pathogen detection,mycotoxin analysis,and nutritional labeling testing.

ABS Global: Provides testing services that focus on animal feed safety,nutrition,and the effects of feed on animal health.

Food Safety Net Services: Specializes in offering testing for mycotoxins,pathogens,and other contaminants in animal feed products.

Eurofins Scientific: Offers a wide range of feed testing services,including pathogen detection,nutritional content analysis,and quality control of feed ingredients.

Merieux Nutrisciences: Provides feed testing solutions,focusing on nutritional and safety analysis to help businesses maintain product quality and regulatory compliance.

LABORATORY OF AGROFOOD QUALITY: A specialized laboratory offering comprehensive testing services for agricultural products,including feed safety and nutritional content analysis.

Hill Laboratories: Provides feed testing services focusing on safety,mycotoxin testing,and nutritional analysis to help producers ensure feed quality.

By Region

The feed testing market is experiencing growth across various regions,each contributing differently based on local agricultural activities,regulatory requirements,and consumer demand:

North America: Expected to grow at a CAGR of 6.0% to 7.0%,with strong demand in both the United States and Canada driven by extensive livestock industries and

stringent feed safety regulations.

Europe: Projected to grow at a CAGR of 5.5% to 6.5%, supported by stringent European regulations concerning feed safety and the increasing need for testing services in countries like Germany, France, and the UK.

Asia-Pacific: Anticipated to experience the highest growth rate, with a projected CAGR of 6.5% to 7.5%, driven by expanding livestock and aquaculture industries, especially in China, India, and Southeast Asia.

Latin America: Expected to grow at a CAGR of 5.5% to 6.5%, supported by rising agricultural production and increasing awareness of feed quality in Brazil, Mexico, and Argentina.

Middle East & Africa: Forecasted to grow at a CAGR of 5.5% to 6.0%, as demand for high-quality feed testing services increases in countries with growing agricultural and livestock sectors.

Market Forecasts (2025-2030)

Growth in Key Segments

Pathogen Testing: Expected to grow at a CAGR of 6.0% to 7.0%, due to increasing concerns over feed contamination and the need for testing to ensure safety.

Mycotoxin Testing: Projected to grow at a CAGR of 6.5% to 7.5%, driven by increasing awareness of mycotoxin contamination in feed ingredients.

Nutritional Labeling Analysis: Expected to grow at a CAGR of 5.5% to 6.5%, as transparency in nutritional content becomes increasingly important for both consumers and regulatory authorities.

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