

# **Feed Grade Xylooligosaccharide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/F3015B36E0EFEN.html>

Date: January 2025

Pages: 86

Price: US\$ 3,200.00 (Single User License)

ID: F3015B36E0EFEN

## **Abstracts**

### **Feed Grade Xylooligosaccharide (XOS) Market Overview**

The Feed Grade Xylooligosaccharide (XOS) market is experiencing significant growth as it becomes increasingly popular as a prebiotic additive in animal feed. XOS, derived from plant fibers, is widely used to improve gut health and enhance nutrient absorption in livestock, making it a valuable component in animal nutrition. The market is driven by the rising demand for efficient, natural feed additives that support animal health, particularly in swine, poultry, and other livestock. As a functional ingredient, XOS promotes the growth of beneficial gut bacteria, which is crucial for improving feed conversion ratios and overall animal performance.

### **Market Size**

The Feed Grade Xylooligosaccharide market is expected to grow at a healthy pace, with a compound annual growth rate (CAGR) estimated to range from 5.0% to 6.5% during the forecast period (2025-2030). The increasing emphasis on animal health and the demand for sustainable, natural feed additives are key factors propelling this market's growth. Additionally, XOS's growing recognition for its role in improving gut health and its ability to enhance feed efficiency in various animal applications contribute to its rising adoption.

### **Market Share & Trends Analysis**

### **By Product Type**

Feed Grade Xylooligosaccharide is available in two main forms, catering to different

processing and application needs:

**Powder:** Powdered XOS is widely used due to its ease of incorporation into animal feed and premixes. This segment is anticipated to grow at a CAGR of 5.3% to 6.3%, driven by its convenience in large-scale feed production and formulation.

**Liquid:** Liquid XOS is used in liquid feed applications and provides easy dispersibility in water-based feed systems. This segment is projected to grow at a CAGR of 5.0% to 6.0%, fueled by the increasing use of liquid feed systems in certain regions and livestock sectors.

#### By Key Players

The Feed Grade Xylooligosaccharide market is competitive, with key players actively involved in the production and distribution of XOS for animal feed applications. Leading companies include:

**Shandong Jiurui Agricultural Group:** A major player in the production of XOS, offering a wide range of animal feed additives, including Feed Grade Xylooligosaccharide.

**BSH Ingredients:** Known for its high-quality prebiotic ingredients, BSH Ingredients supplies Feed Grade XOS to the global animal feed market.

**Van Wankum Ingredients:** A prominent supplier of XOS for animal nutrition, Van Wankum focuses on the development of innovative feed additives.

**Anhui Elite Industrial:** Anhui Elite produces XOS as part of its portfolio of feed additives, catering to the demand for functional ingredients in livestock diets.

**Shandong Longlive Bio-technology:** A key producer of XOS in China, Shandong Longlive supplies Feed Grade Xylooligosaccharide to both domestic and international markets.

**YIBIN Yatai Biological:** Yatai Biological is involved in the production of XOS for animal feed, contributing to the growing trend of natural and sustainable feed ingredients.

**Heagreen:** Heagreen specializes in the development of XOS-based products, focusing on improving the nutritional quality of animal feed.

**Shandong Bailong Chuangyuan Bio-Tech:** A major player in the Chinese market, Shandong Bailong produces XOS for the global animal nutrition sector.

**dsm-firmenich:** dsm-firmenich offers a range of functional ingredients, including Feed Grade XOS, to enhance animal health and performance.

**Baolingbao Biology:** Known for its fermentation technology, Baolingbao produces XOS for animal feed applications, focusing on promoting gut health in livestock.

### By Application

Feed Grade Xylooligosaccharide is widely used in various animal applications, including swine, poultry, and other livestock:

**Swine:** XOS is highly beneficial for improving gut health in pigs, leading to better feed conversion rates and growth performance. The swine application segment is expected to grow at a CAGR of 5.5% to 6.5%, driven by the increasing demand for high-quality feed additives in pig farming.

**Poultry:** XOS is commonly used in poultry diets to improve gut function and nutrient absorption, contributing to better overall health and productivity. The poultry segment is projected to grow at a CAGR of 5.2% to 6.2%, driven by the growing poultry production globally.

**Other:** The "Other" segment includes applications in livestock such as cattle, sheep, and aquaculture. This segment is expected to grow at a CAGR of 4.8% to 5.8%, with increasing interest in XOS for diverse animal types.

### By Region

The Feed Grade Xylooligosaccharide market is expanding globally, with varying growth rates across regions:

**North America:** North America is expected to hold a market share of 20% to 25% by 2030, driven by the demand for functional feed additives in both swine and poultry industries.

**Europe:** Europe is projected to account for a market share of 25% to 30%, with growth fueled by increasing consumer demand for natural feed ingredients and the focus on animal health.

**Asia-Pacific:** The Asia-Pacific region is expected to grow at the fastest rate, with a CAGR of 6.0% to 7.0%, driven by the rapid expansion of animal farming and the increasing demand for advanced feed additives in countries such as China, India, and Southeast Asia.

**Latin America and Middle East & Africa:** These regions are expected to experience moderate growth, with a CAGR of 4.5% to 5.5%, as the adoption of prebiotics in animal feed increases.

## Segment Forecasts (2025-2030)

### Growth in Key Segments

**Swine:** The swine application segment is expected to grow at a CAGR of 5.5% to 6.5% due to the increasing focus on feed efficiency and animal health in pig farming.

**Poultry:** The poultry segment is projected to grow at a CAGR of 5.2% to 6.2%, as the demand for nutritious and high-performance feed ingredients rises globally.

**Other:** The "Other" segment is expected to grow at a CAGR of 4.8% to 5.8%, driven by the growing interest in prebiotics for diverse livestock applications.

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