

# Electronic Transformer and Inductor Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/EECAF06BA1DFEN.html>

Date: February 2025

Pages: 109

Price: US\$ 3,200.00 (Single User License)

ID: EECAF06BA1DFEN

## Abstracts

### Electronic Transformer and Inductor Market Overview

The global electronic transformer and inductor market is poised for significant growth from 2025 to 2030, driven by the increasing demand for advanced electronic components across various industries. These components are essential for power management, signal processing, and energy storage in devices ranging from smartphones to industrial machinery. The market is expected to grow at a compound annual growth rate (CAGR) of 5.8% during the forecast period, reaching a valuation of approximately \$12.5 billion by 2030.

### Market Size and Share Analysis

In 2025, the electronic transformer and inductor market is projected to be valued at \$9.2 billion. By 2030, this figure is expected to rise to \$12.5 billion, reflecting a steady growth trajectory. The market is segmented by product type, application, end-use, and region, with key players such as Murata, TDK, Taiyo Yuden, Eaton, Coilcraft, Vishay, Sagami, Sumida, Mag.Layers, Chilisin, Kingcore, Magic Technology, and Sunlord Electronics dominating the landscape.

### Market Share by Product Type

**Transformers:** Expected to hold a market share of 45%-50% in 2025, driven by their widespread use in power supply units and industrial applications.

**Inductors:** Projected to account for 50%-55% of the market, with growth fueled by the increasing adoption of inductors in consumer electronics and automotive applications.

## Market Share by Application

**Smartphones:** Expected to contribute 20%-25% to the market, driven by the growing demand for compact and efficient power management solutions.

**Tablets & PCs:** Projected to account for 15%-20% of the market, with steady growth in demand for high-performance components.

**Automotive:** Anticipated to hold a market share of 10%-15%, supported by the rise of electric vehicles and advanced driver-assistance systems (ADAS).

**TVs:** Expected to contribute 5%-10%, driven by the demand for energy-efficient and high-quality display technologies.

**Smart Home:** Projected to account for 5%-10%, with growth fueled by the increasing adoption of IoT-enabled devices.

**Industrial:** Anticipated to hold a market share of 10%-15%, driven by the need for robust and reliable components in industrial automation.

**Medical:** Expected to contribute 5%-10%, supported by the growing use of electronic components in medical devices.

**Others:** Projected to account for 5%-10%, including applications in aerospace, defense, and telecommunications.

## Market Trends and Drivers

The electronic transformer and inductor market is influenced by several key trends and drivers:

**Miniaturization:** The demand for smaller, more efficient components is driving innovation in the market, particularly in the consumer electronics sector.

**Energy Efficiency:** Increasing regulatory requirements and consumer demand for energy-efficient devices are pushing manufacturers to develop more efficient transformers and inductors.

**Electric Vehicles (EVs):** The rise of EVs is creating significant demand for high-performance inductors and transformers, particularly in power electronics and battery management systems.

**5G Technology:** The rollout of 5G networks is driving demand for advanced inductors and transformers in telecommunications infrastructure.

## Regional Analysis

The electronic transformer and inductor market is segmented into key regions, including North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

**Asia-Pacific:** Expected to dominate the market with a share of 45%-50%, driven by the presence of major electronics manufacturers in countries like China, Japan, and South Korea.

**North America:** Projected to account for 20%-25% of the market, supported by the growth of the automotive and industrial sectors.

**Europe:** Anticipated to hold a market share of 15%-20%, driven by the increasing adoption of electric vehicles and renewable energy technologies.

**Latin America:** Expected to contribute 5%-10%, with growth driven by the expanding consumer electronics market.

**Middle East & Africa:** Projected to account for 5%-10%, supported by infrastructure development and increasing investment in telecommunications.

### Key Players and Competitive Landscape

The electronic transformer and inductor market is highly competitive, with key players focusing on innovation, strategic partnerships, and mergers & acquisitions to strengthen their market position. Some of the leading companies in the market include:

**Murata:** A leading player in the market, known for its high-quality inductors and transformers used in consumer electronics and automotive applications.

**TDK:** A major manufacturer of electronic components, with a strong focus on innovation and sustainability.

**Taiyo Yuden:** Known for its advanced inductors and transformers, particularly in the telecommunications and automotive sectors.

**Eaton:** A global leader in power management solutions, offering a wide range of transformers and inductors for industrial and commercial applications.

**Coilcraft:** Specializes in high-performance inductors and transformers for a variety of applications, including medical and aerospace.

**Vishay:** A leading manufacturer of electronic components, with a strong presence in the automotive and industrial sectors.

**Sagami:** Known for its high-quality inductors and transformers, particularly in the consumer electronics market.

**Sumida:** A major player in the market, offering a wide range of inductors and transformers for various applications.

**Mag.Layers:** Specializes in high-performance inductors and transformers for the telecommunications and automotive sectors.

**Chilisin:** Known for its innovative inductors and transformers, particularly in the consumer electronics market.

**Kingcore:** A leading manufacturer of electronic components, with a strong focus on the automotive and industrial sectors.

**Magic Technology:** Specializes in high-performance inductors and transformers for a variety of applications, including medical and aerospace.

**Sunlord Electronics:** Known for its advanced inductors and transformers, particularly in the telecommunications and automotive sectors.

## Market News on Policy and Companies

Recent developments in the electronic transformer and inductor market include:

**Regulatory Changes:** Governments worldwide are implementing stricter regulations on energy efficiency, driving demand for more efficient transformers and inductors.

**Strategic Partnerships:** Key players are forming strategic partnerships to enhance their product offerings and expand their market reach. For example, Murata recently partnered with a leading automotive manufacturer to develop advanced inductors for electric vehicles.

**Mergers & Acquisitions:** The market has seen several mergers and acquisitions, with companies looking to strengthen their market position. For instance, TDK recently acquired a smaller competitor to expand its product portfolio.

**Technological Advancements:** Companies are investing heavily in R&D to develop new and innovative products. For example, Coilcraft recently launched a new line of high-performance inductors designed for 5G applications.

## Segment Forecasts (2025 - 2030)

The electronic transformer and inductor market is expected to see significant growth across all segments during the forecast period:

**Transformers:** Expected to grow at a CAGR of 5.5%-6.0%, driven by increasing demand in industrial and automotive applications.

**Inductors:** Projected to grow at a CAGR of 6.0%-6.5%, supported by the rise of consumer electronics and telecommunications.

**Smartphones:** Anticipated to grow at a CAGR of 6.5%-7.0%, driven by the increasing demand for compact and efficient power management solutions.

**Automotive:** Expected to grow at a CAGR of 7.0%-7.5%, supported by the rise of electric vehicles and advanced driver-assistance systems (ADAS).

**Industrial:** Projected to grow at a CAGR of 6.0%-6.5%, driven by the need for robust and reliable components in industrial automation.

Medical: Anticipated to grow at a CAGR of 5.5%-6.0%, supported by the growing use of electronic components in medical devices.

### Conclusion

The electronic transformer and inductor market is set for robust growth from 2025 to 2030, driven by increasing demand across various industries and technological advancements. Key players are focusing on innovation, strategic partnerships, and mergers & acquisitions to strengthen their market position. With a projected CAGR of 5.8%, the market is expected to reach a valuation of \$12.5 billion by 2030, offering significant opportunities for growth and investment.

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and Growth Rate

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