

Electronic Parking Brake System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Electronic Parking Brake System Market Summary

The Electronic Parking Brake (EPB) System market is a vital segment within the automotive industry, representing a shift from traditional mechanical parking brakes to advanced, electronically controlled systems. EPB systems integrate electronic actuators and control units to engage and disengage brakes, offering enhanced safety, convenience, and space efficiency compared to conventional lever-based mechanisms. These systems are increasingly adopted in passenger vehicles, commercial vehicles, and electric vehicles (EVs) due to their compatibility with advanced driver-assistance systems (ADAS), improved reliability, and ability to support features like auto-hold and hill-start assist. The market is characterized by its reliance on technological advancements in automotive electronics, stringent safety regulations, and the growing trend toward vehicle electrification and automation. The global Electronic Parking Brake System market is estimated to reach a valuation of approximately USD 2.0–3.0 billion in 2025, with a compound annual growth rate (CAGR) projected at 6.0%–10.0% through 2030. Growth is driven by increasing vehicle production, rising demand for safety and comfort features, and the expansion of the electric vehicle market, particularly in developed and emerging economies.

Application Analysis and Market Segmentation

The Electronic Parking Brake System market is segmented by sales channel into Original Equipment Manufacturer (OEM) and Aftermarket, and by type into Cable Pull,

Electric-Hydraulic Caliper, and Brake-by-Wire System. The OEM segment dominates, with an expected growth rate of 6%–10% annually, driven by the integration of EPB systems in new vehicle models, particularly in premium and mid-range passenger cars. Automakers like Hyundai Mobis and Continental are embedding EPB systems to meet consumer demand for advanced safety features and to comply with global safety standards. The Aftermarket segment, projected to grow at 5%–8% annually, is driven by replacement demand and retrofitting in older vehicles, particularly in regions with aging vehicle fleets. Aftermarket solutions from companies like Bosch and Valeo cater to consumers seeking to upgrade their vehicles with modern braking technologies.

By type, the market includes Cable Pull, Electric-Hydraulic Caliper, and Brake-by-Wire System. The Electric-Hydraulic Caliper segment, expected to grow at 7%–11% annually, is the most widely adopted due to its balance of cost, performance, and reliability, making it a preferred choice for mid-range and premium vehicles. Cable Pull systems, with a growth rate of 4%–7% annually, are more common in entry-level vehicles due to their lower cost but are gradually being phased out in favor of more advanced systems. Brake-by-Wire Systems, projected to grow at 8%–12% annually, represent the future of EPB technology, particularly in electric and autonomous vehicles, as they offer precise control and integration with ADAS. Companies like ZF Friedrichshafen and Brembo are leading innovation in this segment, driven by the trend toward vehicle electrification and automation. The shift toward Brake-by-Wire Systems is a key trend, as they enable seamless integration with autonomous driving technologies and reduce mechanical complexity.

Regional Market Distribution and Geographic Trends

The Electronic Parking Brake System market exhibits varied growth patterns across regions, influenced by automotive production, regulatory standards, and consumer preferences. Asia-Pacific, with an estimated growth rate of 7%–11% annually, leads the market, driven by China, Japan, and South Korea. China's booming automotive industry and increasing adoption of electric vehicles fuel demand for EPB systems, with companies like Aisin and DENSO Corporation playing significant roles. Japan and South Korea contribute through their focus on premium vehicles and advanced safety technologies. North America, growing at 5%–9% annually, is led by the United States, where consumer demand for safety features and the presence of major automakers drive EPB adoption. Canada also supports growth through its automotive manufacturing sector. Europe, with a growth rate of 5%–8% annually, sees strong demand in Germany, France, and the United Kingdom, where stringent EU safety regulations and

a high penetration of premium vehicles boost the market. Latin America, growing at 4%–7% annually, is led by Brazil and Mexico, where increasing vehicle production and safety awareness drive demand. The Middle East and Africa (MEA) region, with a growth rate of 5%–9% annually, is supported by the UAE and Saudi Arabia, where luxury vehicle sales and infrastructure development create opportunities for EPB systems.

Key Market Players and Competitive Landscape

The Electronic Parking Brake System market features a competitive landscape with major automotive suppliers and technology providers. Bosch, a global leader, offers a wide range of EPB solutions, leveraging its expertise in automotive electronics and safety systems. Continental provides advanced EPB systems integrated with ADAS, catering to premium and electric vehicle manufacturers. ZF Friedrichshafen is a key player in Brake-by-Wire technology, driving innovation for autonomous and electric vehicles. Hyundai Mobis and Aisin, prominent in Asia-Pacific, supply EPB systems to major automakers like Hyundai and Toyota, focusing on cost-effective and reliable solutions. Brembo specializes in high-performance braking systems, including EPB for premium vehicles, while Valeo offers innovative solutions for both OEM and aftermarket segments. DENSO Corporation and Magna International contribute through their expertise in automotive electronics and system integration. Knorr-Bremse and WABCO focus on commercial vehicle applications, supporting EPB adoption in trucks and buses. The competitive landscape is marked by continuous innovation, strategic partnerships with automakers, and investments in R&D to align with the shift toward electrification and autonomous driving.

Industry Value Chain Analysis

The Electronic Parking Brake System value chain is complex, involving raw material supply, component manufacturing, system integration, distribution, and end-user application, with significant value added at the integration and OEM stages. Upstream, the value chain begins with raw materials, such as electronic components, actuators, and sensors, sourced from the electronics and metal industries. Companies like DENSO and Magna rely on robust supply chains to produce high-quality components. Component manufacturing and system development involve designing and producing EPB systems, including control units, actuators, and software, requiring substantial R&D to ensure reliability, safety, and compatibility with vehicle architectures. Providers like Bosch and Continental invest heavily in developing integrated systems that align with ADAS and EV platforms. Distribution and logistics involve supplying EPB systems to

OEMs and aftermarket channels, with global reach and just-in-time delivery critical for meeting automaker demands. Partnerships with automakers and tier-1 suppliers facilitate large-scale adoption. Downstream integration sees EPB systems embedded into vehicles during manufacturing or retrofitted in the aftermarket, with companies like Valeo and Brembo tailoring solutions for specific vehicle models. End-user industries—automotive OEMs and aftermarket service providers—capture the highest value, as EPB systems enhance vehicle safety, comfort, and compliance with regulatory standards, contributing to competitive differentiation.

Market Opportunities and Challenges

The Electronic Parking Brake System market presents numerous opportunities. The global rise in vehicle production, particularly in Asia-Pacific, drives demand for advanced braking systems. The shift toward electric and autonomous vehicles creates significant growth potential, as EPB systems, especially Brake-by-Wire, are critical for these platforms. Stringent safety regulations in Europe and North America encourage adoption of EPB systems to meet compliance requirements. Consumer demand for comfort features, such as auto-hold and hill-start assist, further boosts market growth. Emerging markets in Latin America and MEA offer opportunities as automotive industries expand and safety awareness increases. However, challenges remain. High development and integration costs can limit adoption in entry-level vehicles, particularly in price-sensitive markets. The complexity of Brake-by-Wire systems requires significant R&D investment, posing challenges for smaller players. Supply chain disruptions, particularly for electronic components, can impact production timelines. Competition from traditional mechanical parking brakes in cost-sensitive segments restricts broader adoption. Additionally, the need for skilled technicians to service advanced EPB systems in the aftermarket adds operational complexity.

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