

### Electronic Manufacturing Service Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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#### **Abstracts**

Electronic Manufacturing Service Market Overview

The Electronic Manufacturing Service (EMS) market is poised for significant growth from 2025 to 2030, driven by advancements in technology, increasing demand for consumer electronics, and the expansion of telecommunication infrastructure. The EMS market encompasses a wide range of services, including design, manufacturing, testing, and distribution of electronic components and assemblies. Key players such as Foxconn, Flextronics, Jabil Circuit, and Celestica are leading the charge, leveraging their expertise to cater to diverse industries including consumer electronics, automotive, medical devices, and cloud services.

#### Market Size and Growth

The global EMS market was valued at approximately \$500 billion in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.5%-7.5% from 2025 to 2030. By 2030, the market is expected to reach a valuation of \$700 billion-\$750 billion. This growth is fueled by the increasing adoption of IoT devices, 5G technology, and the rising demand for electric vehicles (EVs).

Market Share & Trends Analysis

By Product Type

The EMS market is segmented by product type into Consumer Electronics, Telecommunication Equipment, Automotive Electronics, Medical Devices, and Cloud Service Equipment. Consumer electronics dominate the market, accounting for 35%-40% of the total market share in 2025. The telecommunication segment is expected to witness the highest growth rate, with a CAGR of 8%-9%, driven by the rollout of 5G networks globally.



#### By Key Players

The EMS market is highly competitive, with key players such as Foxconn, Flextronics, Jabil Circuit, Celestica, Sanmina-SCI, New Kinpo, Benchmark Electronics, Quanta Computer, Plexus, Universal Scientific Industrial, and Avalon Technologies leading the market. Foxconn holds the largest market share, accounting for 20%-25% of the global EMS market in 2025. Flextronics and Jabil Circuit follow closely, with market shares of 15%-18% and 12%-14%, respectively.

#### By Process

The EMS market is segmented by process into Design & Engineering, Assembly, Testing, and Distribution. The assembly process holds the largest market share, accounting for 45%-50% of the total market in 2025. The testing segment is expected to grow at a CAGR of 7%-8%, driven by the increasing complexity of electronic components and the need for stringent quality control measures.

#### By Application

The EMS market is segmented by application into Consumer Electronics, Telecommunication, Automotive Electronics, Medical Devices, and Cloud Service Equipment. Consumer electronics remain the largest application segment, with a market share of 35%-40% in 2025. The automotive electronics segment is expected to grow at a CAGR of 9%-10%, driven by the increasing adoption of electric vehicles and advanced driver-assistance systems (ADAS).

#### By End-Use

The EMS market is segmented by end-use into OEMs (Original Equipment Manufacturers) and ODMs (Original Design Manufacturers). OEMs dominate the market, accounting for 60%-65% of the total market share in 2025. The ODM segment is expected to grow at a CAGR of 6%-7%, driven by the increasing demand for customized electronic solutions.

#### By Region

The EMS market is segmented by region into North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. Asia-Pacific holds the largest market share, accounting for 50%-55% of the global EMS market in 2025. The region is expected to maintain its dominance, with a CAGR of 7%-8%, driven by the presence of major electronics manufacturers in countries like China, South Korea, and Taiwan. North America and Europe follow, with market shares of 20%-25% and 15%-18%, respectively.



#### Market News on Policy and Companies

Recent developments in the EMS market include the introduction of new policies aimed at promoting domestic manufacturing and reducing reliance on imports. For instance, the U.S. government has announced incentives for companies to establish manufacturing facilities within the country, which is expected to boost the EMS market in North America. Additionally, key players such as Foxconn and Flextronics have announced significant investments in expanding their production capacities to meet the growing demand for electronic components.

#### Segment Forecasts, 2025 - 2030

The EMS market is expected to witness robust growth across all segments from 2025 to 2030. The consumer electronics segment is projected to grow at a CAGR of 6%-7%, driven by the increasing demand for smartphones, tablets, and wearable devices. The telecommunication segment is expected to grow at a CAGR of 8%-9%, fueled by the rollout of 5G networks and the increasing adoption of IoT devices. The automotive electronics segment is projected to grow at a CAGR of 9%-10%, driven by the increasing adoption of electric vehicles and advanced driver-assistance systems (ADAS). The medical devices segment is expected to grow at a CAGR of 7%-8%, driven by the increasing demand for advanced medical equipment. The cloud service equipment segment is projected to grow at a CAGR of 8%-9%, driven by the increasing adoption of cloud computing and data center services.

#### Conclusion

The Electronic Manufacturing Service (EMS) market is set for significant growth from 2025 to 2030, driven by advancements in technology, increasing demand for consumer electronics, and the expansion of telecommunication infrastructure. Key players such as Foxconn, Flextronics, Jabil Circuit, and Celestica are leading the market, leveraging their expertise to cater to diverse industries. The market is expected to witness robust growth across all segments, with the telecommunication and automotive electronics segments leading the charge. With the introduction of new policies and significant investments by key players, the EMS market is poised for a bright future.



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