

Electronic Grade Phosphoric Acid Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of the Electronic Grade Phosphoric Acid Market

The global Electronic Grade Phosphoric Acid Market is poised for significant growth from 2025 to 2030, driven by increasing demand in the electronics industry. Electronic grade phosphoric acid is a high-purity chemical used in the manufacturing of semiconductors, LEDs, LCDs, and integrated circuits (ICs). The market is expected to grow at a CAGR of 5.8% during the forecast period, reaching a market size of \$1.2 billion by 2030.

Market Size and Share Analysis

In 2025, the global electronic grade phosphoric acid market is projected to be valued at \$850 million. By 2030, the market is anticipated to expand to \$1.2 billion, with a compound annual growth rate (CAGR) of 5.8%. The Asia-Pacific region is expected to dominate the market, accounting for 45%-50% of the global market share, followed by North America and Europe.

Market Share by Product Type

High-Purity Phosphoric Acid (HPPA): 60%-65% market share

Ultra-High-Purity Phosphoric Acid (UHPPA): 35%-40% market share

Market Share by Key Players

Tosoh Corporation: 20%-25% market share

ICL Group: 15%-20% market share

KMG Chemicals: 10%-15% market share
Solvay: 8%-12% market share
Febex: 5%-10% market share
Xingfa Group: 5%-8% market share
Wengfu Group: 4%-7% market share
RASA Industries: 3%-5% market share

Market Trends and Drivers

The increasing demand for electronic devices such as smartphones, tablets, and televisions is a major driver for the electronic grade phosphoric acid market. The growing adoption of LEDs and LCDs in various applications, including automotive displays and consumer electronics, is also contributing to market growth. Additionally, the rise in the production of integrated circuits (ICs) and semiconductors is fueling the demand for high-purity phosphoric acid.

Key Trends

Growing demand for ultra-high-purity phosphoric acid in semiconductor manufacturing.
Increasing investments in LED and LCD production facilities in Asia-Pacific.
Rising adoption of green electronics and sustainable manufacturing practices.

Market Segmentation

By Product Type

High-Purity Phosphoric Acid (HPPA): Used in the production of ICs and semiconductors.

Ultra-High-Purity Phosphoric Acid (UHPPA): Used in advanced applications such as LED and LCD manufacturing.

By Process

Thermal Process: 70%-75% market share

Wet Process: 25%-30% market share

By Application

LED: 30%-35% market share
IC: 25%-30% market share
LCD: 20%-25% market share
Others: 10%-15% market share

By End-Use

Consumer Electronics: 40%-45% market share
Automotive: 20%-25% market share
Industrial: 15%-20% market share
Others: 10%-15% market share

By Region

Asia-Pacific: 45%-50% market share
North America: 25%-30% market share
Europe: 15%-20% market share
Rest of the World: 5%-10% market share

Market News on Policy and Companies

In recent years, governments worldwide have implemented policies to support the growth of the electronics industry, which has positively impacted the electronic grade phosphoric acid market. For instance, the U.S. CHIPS and Science Act has allocated \$52 billion to boost domestic semiconductor production, which is expected to increase the demand for high-purity phosphoric acid.

Key players in the market are also expanding their production capacities to meet the growing demand. Tosoh Corporation announced a \$200 million investment to expand its high-purity phosphoric acid production facility in Japan. Similarly, ICL Group has invested \$150 million in a new plant in China to cater to the increasing demand from the Asia-Pacific region.

Segment Forecasts (2025 - 2030)

By Product Type

High-Purity Phosphoric Acid (HPPA): Expected to grow at a CAGR of 5.5%.

Ultra-High-Purity Phosphoric Acid (UHPPA): Expected to grow at a CAGR of 6.2%.

By Application

LED: Expected to grow at a CAGR of 6.0%.

IC: Expected to grow at a CAGR of 5.8%.

LCD: Expected to grow at a CAGR of 5.6%.

Others: Expected to grow at a CAGR of 5.0%.

By Region

Asia-Pacific: Expected to grow at a CAGR of 6.5%.

North America: Expected to grow at a CAGR of 5.2%.

Europe: Expected to grow at a CAGR of 4.8%.

Rest of the World: Expected to grow at a CAGR of 4.5%.

Conclusion

The global Electronic Grade Phosphoric Acid Market is set to experience robust growth from 2025 to 2030, driven by the increasing demand for high-purity chemicals in the electronics industry. With key players expanding their production capacities and governments implementing supportive policies, the market is expected to reach \$1.2 billion by 2030. The Asia-Pacific region will continue to dominate the market, while North America and Europe will also see significant growth. The market's future looks promising, with advancements in technology and increasing investments in the electronics sector.

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