

Electronic Components Distribution Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application

https://marketpublishers.com/r/E2471D6290E9EN.html

Date: February 2025 Pages: 117 Price: US\$ 3,200.00 (Single User License) ID: E2471D6290E9EN

Abstracts

Overview of the Electronic Components Distribution Market The Electronic Components Distribution Market is poised for significant growth from 2025 to 2030, driven by increasing demand for electronic components across various industries such as automotive, consumer electronics, industrial, and telecommunications. The market is expected to grow at a CAGR of 5.8% during the forecast period, reaching a market size of \$550 billion by 2030. This growth is fueled by advancements in technology, the proliferation of IoT devices, and the increasing adoption of automation across industries.

Market Size and Share Analysis

In 2025, the global electronic components distribution market is projected to be valued at \$420 billion. By 2030, the market is expected to expand to \$550 billion, with a compound annual growth rate (CAGR) of 5.8%. The market is highly fragmented, with key players such as Arrow Electronics Inc., Avnet, and Future Electronics holding significant market shares. Arrow Electronics Inc. leads the market with a share of approximately 12%, followed by Avnet with 10%, and Future Electronics with 8%.

Trends in the Electronic Components Distribution Market The market is witnessing several key trends that are shaping its growth trajectory:

Increased Demand for IoT Devices: The proliferation of IoT devices is driving demand for electronic components, with the IoT market expected to grow at a CAGR of 10%-12% during the forecast period.

Automation in Manufacturing: The adoption of automation in manufacturing processes is increasing the demand for electronic components, particularly in the automotive and



industrial sectors.

5G Technology: The rollout of 5G technology is expected to boost demand for electronic components, with the 5G market projected to grow at a CAGR of 15%-20% from 2025 to 2030.

Market Segmentation by Product Type The electronic components distribution market is segmented by product type into:

Semiconductors: Semiconductors account for the largest share of the market, with a projected CAGR of 6.5% from 2025 to 2030.

Passive Components: Passive components, including resistors, capacitors, and inductors, are expected to grow at a CAGR of 5.2%.

Electromechanical Components: This segment is projected to grow at a CAGR of 4.8%, driven by demand from the automotive and industrial sectors.

Market Segmentation by Process

The market is also segmented by process, including:

Direct Sales: Direct sales account for 60% of the market, with a projected CAGR of 5.5%.

Online Sales: Online sales are growing rapidly, with a projected CAGR of 7.2%, driven by the increasing adoption of e-commerce platforms.

Market Segmentation by Application The market is segmented by application into:

OEM (Original Equipment Manufacturer): OEMs account for 50% of the market, with a projected CAGR of 6.0%.

Value-added Reseller: This segment is expected to grow at a CAGR of 5.8%.

Managed Service Provider: Managed service providers are projected to grow at a CAGR of 5.3%.

Contract Manufacturers: Contract manufacturers are expected to grow at a CAGR of 5.7%.

Market Segmentation by End-Use



The market is segmented by end-use into:

Automotive: The automotive sector is expected to grow at a CAGR of 6.5%, driven by the increasing adoption of electric vehicles (EVs) and advanced driver-assistance systems (ADAS).

Consumer Electronics: The consumer electronics segment is projected to grow at a CAGR of 5.9%, driven by demand for smartphones, laptops, and other electronic devices.

Industrial: The industrial sector is expected to grow at a CAGR of 5.4%, driven by the adoption of automation and IoT in manufacturing processes.

Telecommunications: The telecommunications sector is projected to grow at a CAGR of 6.2%, driven by the rollout of 5G technology.

Market Segmentation by Region

The market is segmented by region into:

North America: North America accounts for 30% of the market, with a projected CAGR of 5.6%.

Europe: Europe is expected to grow at a CAGR of 5.3%, driven by demand from the automotive and industrial sectors.

Asia-Pacific: Asia-Pacific is the fastest-growing region, with a projected CAGR of 6.8%, driven by demand from China, India, and Southeast Asia.

Latin America: Latin America is expected to grow at a CAGR of 5.0%.

Middle East & Africa: The Middle East & Africa region is projected to grow at a CAGR of 4.7%.

Key Players in the Market

The electronic components distribution market is highly competitive, with key players including:

Arrow Electronics Inc. Avnet Future Electronics World Peace Group Mouser Electronics Digi-Key Electronics WPG Holdings

Electronic Components Distribution Global Market Insights 2025, Analysis and Forecast to 2030, by Market Parti...



WT Microelectronics Shenzhen Huaqiang Shenzhen Yitoa Cogobuy Group Wuhan P&S Information Technology BOB Holdings Shanghai Fortune Techgroup Shanghai Yct Electronics Group Nanjing Sunlord Electronics Corporation Shenzhen CECport Technologies

Market News on Policy and Companies Recent developments in the electronic components distribution market include:

Policy Changes: Governments worldwide are implementing policies to support the growth of the electronics industry, including tax incentives for semiconductor manufacturing and investments in 5G infrastructure.

Company News: Key players such as Arrow Electronics Inc. and Avnet are expanding their product portfolios and investing in digital transformation to enhance their distribution networks.

Segment Forecasts, 2025 - 2030

The electronic components distribution market is expected to witness steady growth across all segments from 2025 to 2030. Key forecasts include:

Semiconductors: The semiconductor segment is expected to grow at a CAGR of 6.5%, driven by demand from the automotive and consumer electronics sectors. Automotive: The automotive sector is projected to grow at a CAGR of 6.5%, driven by the increasing adoption of electric vehicles (EVs) and advanced driver-assistance systems (ADAS).

Asia-Pacific: The Asia-Pacific region is expected to be the fastest-growing market, with a projected CAGR of 6.8%, driven by demand from China, India, and Southeast Asia.

Conclusion

The Electronic Components Distribution Market is set for robust growth from 2025 to 2030, driven by technological advancements, increasing demand for IoT devices, and



the adoption of automation across industries. With a projected market size of \$550 billion by 2030 and a CAGR of 5.8%, the market offers significant opportunities for key players and new entrants alike. The market is highly competitive, with key players such as Arrow Electronics Inc., Avnet, and Future Electronics leading the way. As the market continues to evolve, companies will need to focus on innovation, digital transformation, and strategic partnerships to maintain their competitive edge.



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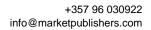
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