

# **Electromagnetic Wave Absorber Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/E6B9CEB91814EN.html>

Date: February 2025

Pages: 92

Price: US\$ 3,200.00 (Single User License)

ID: E6B9CEB91814EN

## **Abstracts**

### **Electromagnetic Wave Absorber Market Overview**

The global electromagnetic wave absorber market is poised for significant growth from 2025 to 2030, driven by advancements in wireless communication technologies, increasing demand for noise suppression solutions, and the proliferation of IoT devices. Electromagnetic wave absorbers are critical components in reducing electromagnetic interference (EMI) and ensuring the efficient operation of electronic devices. The market is expected to grow at a compound annual growth rate (CAGR) of 6.8% during the forecast period, reaching a valuation of approximately \$1.2 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the electromagnetic wave absorber market is projected to be valued at \$850 million. By 2030, the market is anticipated to expand to \$1.2 billion, reflecting a steady growth trajectory. The market is segmented by product type, process, application, end-use, and region. Key players such as 3M, TDK, Tokin, Laird, KITAGAWA INDUSTRIES (KGS), Murata, Doosung, Toda Kogyo, Mitsubishi Cable, Shenzhen FRD, Shenzhen Penghui, and DongShin dominate the market, collectively holding a market share of 65%-70%.

### **By Product Type**

The market is segmented into nanoparticle-based absorbers, ferrite-based absorbers, and conductive polymer-based absorbers. Ferrite-based absorbers currently hold the largest market share at 45%-50%, owing to their widespread use in consumer electronics and automotive applications. Nanoparticle-based absorbers are expected to witness the highest growth rate of 8.5%-10% due to their superior performance in high-frequency applications.

### By Process

The market is divided into coating, laminating, and molding processes. The coating process accounts for the largest share at 55%-60%, driven by its cost-effectiveness and ease of application. The laminating process is projected to grow at a CAGR of 7.2%, fueled by its use in flexible electronics and wearable devices.

### By Application

Applications of electromagnetic wave absorbers include Near Field Communication (NFC), Wireless Power Supply, RFID, Noise Suppression, and Others. The NFC segment is expected to grow at a CAGR of 7.8%, driven by the increasing adoption of contactless payment systems. The noise suppression segment holds the largest market share at 40%-45%, as industries seek to minimize EMI in sensitive electronic equipment.

### By End-Use

The market is segmented by end-use into consumer electronics, automotive, aerospace & defense, healthcare, and industrial. The consumer electronics sector dominates the market with a share of 50%-55%, driven by the demand for smartphones, tablets, and laptops. The automotive sector is expected to grow at a CAGR of 8.2%, fueled by the increasing integration of electronic components in vehicles.

### By Region

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific leads the market with a share of 45%-50%, driven by the presence of major electronics manufacturers in countries like China, Japan, and South Korea. North America is expected to grow at a CAGR of 6.5%, supported by advancements in wireless communication technologies.

### Market Trends and Drivers

The electromagnetic wave absorber market is influenced by several key trends and drivers:

**5G Technology:** The rollout of 5G networks is driving demand for high-performance electromagnetic wave absorbers to mitigate interference in high-frequency communication systems.

**IoT Proliferation:** The increasing adoption of IoT devices is creating a need for effective EMI shielding solutions, boosting market growth.

**Automotive Electronics:** The growing integration of electronic systems in vehicles is

fueling demand for electromagnetic wave absorbers in the automotive sector.  
Regulatory Standards: Stringent regulations regarding EMI and electromagnetic compatibility (EMC) are compelling industries to adopt advanced absorber materials.

### Key Players and Competitive Landscape

The market is highly competitive, with key players focusing on product innovation, strategic partnerships, and mergers & acquisitions to strengthen their market position. 3M leads the market with a share of 15%-20%, followed by TDK and Tokin. Other notable players include Laird, KITAGAWA INDUSTRIES (KGS), Murata, Doosung, Toda Kogyo, Mitsubishi Cable, Shenzhen FRD, Shenzhen Penghui, and DongShin.

### Market News on Policy and Companies

Recent developments in the electromagnetic wave absorber market include:

3M announced the launch of a new line of nanoparticle-based absorbers designed for 5G applications, expected to capture 10%-15% of the market by 2026.

TDK partnered with a leading automotive manufacturer to develop custom electromagnetic wave absorbers for electric vehicles, targeting a 20% increase in revenue from the automotive sector by 2027.

Governments in Europe and North America have introduced stricter EMI regulations, prompting companies to invest in R&D for advanced absorber materials.

### Segment Forecasts (2025 - 2030)

The electromagnetic wave absorber market is expected to witness robust growth across all segments:

**Product Type:** Nanoparticle-based absorbers are projected to grow at a CAGR of 8.5%-10%, driven by their superior performance in high-frequency applications.

**Process:** The laminating process is expected to grow at a CAGR of 7.2%, supported by its use in flexible electronics.

**Application:** The NFC segment is anticipated to grow at a CAGR of 7.8%, driven by the increasing adoption of contactless payment systems.

**End-Use:** The automotive sector is projected to grow at a CAGR of 8.2%, fueled by the integration of electronic components in vehicles.

**Region:** Asia-Pacific is expected to maintain its dominance with a CAGR of 7.5%, supported by the presence of major electronics manufacturers.

## Conclusion

The global electromagnetic wave absorber market is set for steady growth from 2025 to 2030, driven by advancements in wireless communication technologies, increasing demand for noise suppression solutions, and the proliferation of IoT devices. Key players such as 3M, TDK, and Tokin are leading the market, with significant investments in R&D and strategic partnerships. The market is expected to reach a valuation of \$1.2 billion by 2030, with Asia-Pacific remaining the dominant region. As industries continue to prioritize EMI shielding and regulatory compliance, the demand for advanced electromagnetic wave absorbers is expected to rise, creating lucrative opportunities for market players.

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