

# **Electromagnetic Spreader Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/E0B23E483768EN.html>

Date: February 2025

Pages: 81

Price: US\$ 3,200.00 (Single User License)

ID: E0B23E483768EN

## **Abstracts**

### **Electromagnetic Spreader Market Overview**

The global electromagnetic spreader market is poised for significant growth from 2025 to 2030, driven by increasing demand in industries such as metallurgy, mining, and machinery. Electromagnetic spreaders are critical equipment used for lifting and transporting heavy materials, offering advantages such as precision, safety, and efficiency. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$1.8 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the electromagnetic spreader market is projected to be valued at \$1.4 billion. By 2030, the market is anticipated to expand to \$1.8 billion, reflecting a steady growth trajectory. The market share is dominated by key players such as Crosby Airpes, DGCRANE, DIMET, SGM Magnetics, Zhongke Electric, Walker Magnetics, and Zhuzhou Hanwei Magnetic Technology. These companies collectively hold a market share of approximately 65%-70%.

### **Market Trends**

The electromagnetic spreader market is witnessing several key trends:

**Automation and Digitization:** Increasing adoption of automated and IoT-enabled electromagnetic spreaders to enhance operational efficiency and safety.

**Energy Efficiency:** Development of energy-efficient spreaders to reduce operational costs and environmental impact.

**Customization:** Growing demand for customized solutions tailored to specific industrial

applications.

### Product Type Analysis

The market is segmented by product type into:

**Standard Electromagnetic Spreaders:** These account for 60%-65% of the market share, driven by their widespread use in general industrial applications.

**Customized Electromagnetic Spreaders:** This segment is growing at a CAGR of 6.5%, fueled by the need for specialized solutions in niche industries.

### Process Analysis

The market is further segmented by process into:

**Manual Operation:** This segment holds a market share of 30%-35%, primarily in small-scale industries.

**Semi-Automated Operation:** Accounting for 40%-45% of the market, this segment is growing due to the balance it offers between cost and efficiency.

**Fully Automated Operation:** This segment is expected to grow at a CAGR of 7.0%, driven by advancements in automation technology.

### Application Analysis

The electromagnetic spreader market is segmented by application into:

**Metallurgy:** This segment holds the largest market share of 35%-40%, driven by the need for precise handling of heavy metal components.

**Mining:** Accounting for 25%-30% of the market, this segment is growing due to increased mining activities globally.

**Machinery:** This segment is expected to grow at a CAGR of 6.0%, fueled by the demand for efficient material handling in machinery manufacturing.

### End-Use Analysis

The market is segmented by end-use into:

**Industrial Manufacturing:** This segment holds a market share of 50%-55%, driven by the need for efficient material handling in manufacturing processes.

**Construction:** Accounting for 20%-25% of the market, this segment is growing due to increased construction activities globally.

**Others:** This segment includes industries such as automotive and aerospace, holding a market share of 20%-25%.

## Regional Analysis

The electromagnetic spreader market is segmented by region into:

**North America:** This region holds a market share of 25%-30%, driven by advanced industrial infrastructure and high adoption of automation technologies.

**Europe:** Accounting for 20%-25% of the market, this region is growing due to stringent safety regulations and high industrial output.

**Asia-Pacific:** This region is expected to grow at the highest CAGR of 7.5%, driven by rapid industrialization and increasing investments in infrastructure.

**Latin America:** Holding a market share of 10%-15%, this region is growing due to increasing mining activities.

**Middle East & Africa:** This region holds a market share of 5%-10%, driven by growing construction and mining activities.

## Market News on Policy and Companies

Recent developments in the electromagnetic spreader market include:

**Policy Changes:** Governments worldwide are implementing stricter safety regulations, driving the adoption of advanced electromagnetic spreaders.

**Company News:** Key players such as Crosby Airpes and Walker Magnetics are investing in R&D to develop innovative and energy-efficient spreaders.

**Mergers and Acquisitions:** Companies are engaging in strategic mergers and acquisitions to expand their market presence and product portfolios.

## Segment Forecasts (2025 - 2030)

The electromagnetic spreader market is expected to witness significant growth across all segments:

**Product Type:** Customized electromagnetic spreaders are expected to grow at a CAGR of 6.5%.

**Process:** Fully automated spreaders are projected to grow at a CAGR of 7.0%.

**Application:** The metallurgy segment is expected to maintain its dominance, growing at a CAGR of 5.5%.

**End-Use:** The industrial manufacturing segment is projected to grow at a CAGR of 6.0%.

**Region:** The Asia-Pacific region is expected to grow at the highest CAGR of 7.5%.

### Conclusion

The global electromagnetic spreader market is set for robust growth from 2025 to 2030, driven by technological advancements, increasing industrial activities, and stringent safety regulations. Key players are focusing on innovation and strategic expansions to capitalize on emerging opportunities. With a projected market size of \$1.8 billion by 2030, the electromagnetic spreader market presents significant growth potential across various industries and regions.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Electromagnetic Spreader Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Electromagnetic Spreader by Region
- 8.2 Import of Electromagnetic Spreader by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST ELECTROMAGNETIC SPREADER MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Electromagnetic Spreader Market Size
- 9.2 Electromagnetic Spreader Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST ELECTROMAGNETIC SPREADER MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Electromagnetic Spreader Market Size
- 10.2 Electromagnetic Spreader Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST ELECTROMAGNETIC SPREADER MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Electromagnetic Spreader Market Size
- 11.2 Electromagnetic Spreader Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST ELECTROMAGNETIC SPREADER MARKET IN EUROPE (2020-2030)**

- 12.1 Electromagnetic Spreader Market Size
- 12.2 Electromagnetic Spreader Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST ELECTROMAGNETIC SPREADER MARKET IN MEA (2020-2030)**

- 13.1 Electromagnetic Spreader Market Size
- 13.2 Electromagnetic Spreader Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL ELECTROMAGNETIC SPREADER MARKET (2020-2025)**

- 14.1 Electromagnetic Spreader Market Size
- 14.2 Electromagnetic Spreader Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL ELECTROMAGNETIC SPREADER MARKET FORECAST (2025-2030)**

- 15.1 Electromagnetic Spreader Market Size Forecast
- 15.2 Electromagnetic Spreader Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Crosby Airpes
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Electromagnetic Spreader Information
  - 16.1.3 SWOT Analysis of Crosby Airpes
  - 16.1.4 Crosby Airpes Electromagnetic Spreader Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 DGCRANE
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Electromagnetic Spreader Information
  - 16.2.3 SWOT Analysis of DGCRANE
  - 16.2.4 DGCRANE Electromagnetic Spreader Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 DIMET
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Electromagnetic Spreader Information



### 16.3.3 SWOT Analysis of DIMET

16.3.4 DIMET Electromagnetic Spreader Sales, Revenue, Price and Gross Margin (2020-2025)

### 16.4 SGM Magnetix

#### 16.4.1 Company Profile

#### 16.4.2 Main Business and Electromagnetic Spreader Information

#### 16.4.3 SWOT Analysis of SGM Magnetix

16.4.4 SGM Magnetix Electromagnetic Spreader Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Electromagnetic Spreader Report

Table Data Sources of Electromagnetic Spreader Report

Table Major Assumptions of Electromagnetic Spreader Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Electromagnetic Spreader Picture

Table Electromagnetic Spreader Classification

Table Electromagnetic Spreader Applications List

Table Drivers of Electromagnetic Spreader Market

Table Restraints of Electromagnetic Spreader Market

Table Opportunities of Electromagnetic Spreader Market

Table Threats of Electromagnetic Spreader Market

Table Covid-19 Impact For Electromagnetic Spreader Market

Table Raw Materials Suppliers List

Table Different Production Methods of Electromagnetic Spreader

Table Cost Structure Analysis of Electromagnetic Spreader

Table Key End Users List

Table Latest News of Electromagnetic Spreader Market

Table Merger and Acquisition List

Table Planned/Future Project of Electromagnetic Spreader Market

Table Policy of Electromagnetic Spreader Market

Table 2020-2030 Regional Export of Electromagnetic Spreader

Table 2020-2030 Regional Import of Electromagnetic Spreader

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Electromagnetic Spreader Market Size and Market Volume List

Figure 2020-2030 North America Electromagnetic Spreader Market Size and CAGR

Figure 2020-2030 North America Electromagnetic Spreader Market Volume and CAGR

Table 2020-2030 North America Electromagnetic Spreader Demand List by Application

Table 2020-2025 North America Electromagnetic Spreader Key Players Sales List

Table 2020-2025 North America Electromagnetic Spreader Key Players Market Share List

Table 2020-2030 North America Electromagnetic Spreader Demand List by Type

Table 2020-2025 North America Electromagnetic Spreader Price List by Type

Table 2020-2030 United States Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 United States Electromagnetic Spreader Import & Export List

Table 2020-2030 Canada Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Canada Electromagnetic Spreader Import & Export List

Table 2020-2030 Mexico Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Mexico Electromagnetic Spreader Import & Export List

Table 2020-2030 South America Electromagnetic Spreader Market Size and Market Volume List

Figure 2020-2030 South America Electromagnetic Spreader Market Size and CAGR

Figure 2020-2030 South America Electromagnetic Spreader Market Volume and CAGR

Table 2020-2030 South America Electromagnetic Spreader Demand List by Application

Table 2020-2025 South America Electromagnetic Spreader Key Players Sales List

Table 2020-2025 South America Electromagnetic Spreader Key Players Market Share List

Table 2020-2030 South America Electromagnetic Spreader Demand List by Type

Table 2020-2025 South America Electromagnetic Spreader Price List by Type

Table 2020-2030 Brazil Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Brazil Electromagnetic Spreader Import & Export List

Table 2020-2030 Argentina Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Argentina Electromagnetic Spreader Import & Export List

Table 2020-2030 Chile Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Chile Electromagnetic Spreader Import & Export List

Table 2020-2030 Peru Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Peru Electromagnetic Spreader Import & Export List

Table 2020-2030 Asia & Pacific Electromagnetic Spreader Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Electromagnetic Spreader Market Size and CAGR

Figure 2020-2030 Asia & Pacific Electromagnetic Spreader Market Volume and CAGR

Table 2020-2030 Asia & Pacific Electromagnetic Spreader Demand List by Application

Table 2020-2025 Asia & Pacific Electromagnetic Spreader Key Players Sales List

Table 2020-2025 Asia & Pacific Electromagnetic Spreader Key Players Market Share List

Table 2020-2030 Asia & Pacific Electromagnetic Spreader Demand List by Type

Table 2020-2025 Asia & Pacific Electromagnetic Spreader Price List by Type

Table 2020-2030 China Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 China Electromagnetic Spreader Import & Export List

Table 2020-2030 India Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 India Electromagnetic Spreader Import & Export List

Table 2020-2030 Japan Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Japan Electromagnetic Spreader Import & Export List

Table 2020-2030 South Korea Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 South Korea Electromagnetic Spreader Import & Export List

Table 2020-2030 Southeast Asia Electromagnetic Spreader Market Size List

Table 2020-2030 Southeast Asia Electromagnetic Spreader Market Volume List

Table 2020-2030 Southeast Asia Electromagnetic Spreader Import List

Table 2020-2030 Southeast Asia Electromagnetic Spreader Export List

Table 2020-2030 Australia Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Australia Electromagnetic Spreader Import & Export List

Table 2020-2030 Europe Electromagnetic Spreader Market Size and Market Volume List

Figure 2020-2030 Europe Electromagnetic Spreader Market Size and CAGR

Figure 2020-2030 Europe Electromagnetic Spreader Market Volume and CAGR

Table 2020-2030 Europe Electromagnetic Spreader Demand List by Application

Table 2020-2025 Europe Electromagnetic Spreader Key Players Sales List

Table 2020-2025 Europe Electromagnetic Spreader Key Players Market Share List

Table 2020-2030 Europe Electromagnetic Spreader Demand List by Type

Table 2020-2025 Europe Electromagnetic Spreader Price List by Type

Table 2020-2030 Germany Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Germany Electromagnetic Spreader Import & Export List

Table 2020-2030 France Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 France Electromagnetic Spreader Import & Export List

Table 2020-2030 United Kingdom Electromagnetic Spreader Market Size and Market

## Volume List

Table 2020-2030 United Kingdom Electromagnetic Spreader Import & Export List

Table 2020-2030 Italy Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Italy Electromagnetic Spreader Import & Export List

Table 2020-2030 Spain Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Spain Electromagnetic Spreader Import & Export List

Table 2020-2030 Belgium Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Belgium Electromagnetic Spreader Import & Export List

Table 2020-2030 Netherlands Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Netherlands Electromagnetic Spreader Import & Export List

Table 2020-2030 Austria Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Austria Electromagnetic Spreader Import & Export List

Table 2020-2030 Poland Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Poland Electromagnetic Spreader Import & Export List

Table 2020-2030 Russia Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Russia Electromagnetic Spreader Import & Export List

Table 2020-2030 MEA Electromagnetic Spreader Market Size and Market Volume List

Figure 2020-2030 MEA Electromagnetic Spreader Market Size and CAGR

Figure 2020-2030 MEA Electromagnetic Spreader Market Volume and CAGR

Table 2020-2030 MEA Electromagnetic Spreader Demand List by Application

Table 2020-2025 MEA Electromagnetic Spreader Key Players Sales List

Table 2020-2025 MEA Electromagnetic Spreader Key Players Market Share List

Table 2020-2030 MEA Electromagnetic Spreader Demand List by Type

Table 2020-2025 MEA Electromagnetic Spreader Price List by Type

Table 2020-2030 Egypt Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Egypt Electromagnetic Spreader Import & Export List

Table 2020-2030 Israel Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Israel Electromagnetic Spreader Import & Export List

Table 2020-2030 South Africa Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 South Africa Electromagnetic Spreader Import & Export List

Table 2020-2030 Gulf Cooperation Council Countries Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Gulf Cooperation Council Countries Electromagnetic Spreader Import

## & Export List

Table 2020-2030 Turkey Electromagnetic Spreader Market Size and Market Volume List

Table 2020-2030 Turkey Electromagnetic Spreader Import & Export List

Table 2020-2025 Global Electromagnetic Spreader Market Size List by Region

Table 2020-2025 Global Electromagnetic Spreader Market Size Share List by Region

Table 2020-2025 Global Electromagnetic Spreader Market Volume List by Region

Table 2020-2025 Global Electromagnetic Spreader Market Volume Share List by Region

Table 2020-2025 Global Electromagnetic Spreader Demand List by Application

Table 2020-2025 Global Electromagnetic Spreader Demand Market Share List by Application

Table 2020-2025 Global Electromagnetic Spreader Key Vendors Sales List

Table 2020-2025 Global Electromagnetic Spreader Key Vendors Sales Share List

Figure 2020-2025 Global Electromagnetic Spreader Market Volume and Growth Rate

Table 2020-2025 Global Electromagnetic Spreader Key Vendors Revenue List

Figure 2020-2025 Global Electromagnetic Spreader Market Size and Growth Rate

Table 2020-2025 Global Electromagnetic Spreader Key Vendors Revenue Share List

Table 2020-2025 Global Electromagnetic Spreader Demand List by Type

Table 2020-2025 Global Electromagnetic Spreader Demand Market Share List by Type

Table 2020-2025 Regional Electromagnetic Spreader Price List

Table 2025-2030 Global Electromagnetic Spreader Market Size List by Region

Table 2025-2030 Global Electromagnetic Spreader Market Size Share List by Region

Table 2025-2030 Global Electromagnetic Spreader Market Volume List by Region

Table 2025-2030 Global Electromagnetic Spreader Market Volume Share List by Region

Table 2025-2030 Global Electromagnetic Spreader Demand List by Application

Table 2025-2030 Global Electromagnetic Spreader Demand Market Share List by Application

Table 2025-2030 Global Electromagnetic Spreader Key Vendors Sales List

Table 2025-2030 Global Electromagnetic Spreader Key Vendors Sales Share List

Figure 2025-2030 Global Electromagnetic Spreader Market Volume and Growth Rate

Table 2025-2030 Global Electromagnetic Spreader Key Vendors Revenue List

Figure 2025-2030 Global Electromagnetic Spreader Market Size and Growth Rate

Table 2025-2030 Global Electromagnetic Spreader Key Vendors Revenue Share List

Table 2025-2030 Global Electromagnetic Spreader Demand List by Type

Table 2025-2030 Global Electromagnetic Spreader Demand Market Share List by Type

Table 2025-2030 Electromagnetic Spreader Regional Price List

Table Crosby Airpes Information



Table SWOT Analysis of Crosby Airpes

Table 2020-2025 Crosby Airpes Electromagnetic Spreader Sale Volume Price Cost Revenue

Figure 2020-2025 Crosby Airpes Electromagnetic Spreader Sale Volume and Growth Rate

Figure 2020-2025 Crosby Airpes Electromagnetic Spreader Market Share

Table DGCRANE Information

Table SWOT Analysis of DGCRANE

Table 2020-2025 DGCRANE Electromagnetic Spreader Sale Volume Price Cost Revenue

Figure 2020-2025 DGCRANE Electromagnetic Spreader Sale Volume and Growth Rate

Figure 2020-2025 DGCRANE Electromagnetic Spreader Market Share

Table DIMET Information

Table SWOT Analysis of DIMET

Table 2020-2025 DIMET Electromagnetic Spreader Sale Volume Price Cost Revenue

Figure 2020-2025 DIMET Electromagnetic Spreader Sale Volume and Growth Rate

Figure 2020-2025 DIMET Electromagnetic Spreader Market Share

Table SGM Magnetics Information

Table SWOT Analysis of SGM Magnetics

Table 2020-2025 SGM Magnetics Electromagnetic Spreader Sale Volume Price Cost Revenue

Figure 2020-2025 SGM Magnetics Electromagnetic Spreader Sale Volume and Growth Rate

Figure 2020-2025 SGM Magnetics Electromagnetic Spreader Market Share

.....

## I would like to order

Product name: Electromagnetic Spreader Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/E0B23E483768EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0B23E483768EN.html>