

Electrolytic Manganese Dioxide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Electrolytic Manganese Dioxide Market Overview

The global Electrolytic Manganese Dioxide (EMD) market is poised for significant growth from 2025 to 2030, driven by increasing demand across various industries, particularly in battery manufacturing. EMD is a critical component in the production of batteries, including alkaline, lithium primary, and zinc-carbon batteries. The market is expected to grow at a CAGR of 5.2% during the forecast period, reaching a market size of approximately \$1.8 billion by 2030.

Market Size and Share Analysis

In 2025, the global EMD market is projected to be valued at around \$1.4 billion, with a steady growth trajectory. The market is segmented by product type, process, application, end-use, and region. The alkaline & lithium primary battery segment is expected to dominate the market, accounting for 45%-50% of the total market share. The lithium manganate battery segment is anticipated to grow at a faster rate, with a CAGR of 6.5%-7%, driven by the increasing adoption of electric vehicles (EVs) and renewable energy storage systems.

Market Trends

Key trends shaping the EMD market include:

Rising Demand for EVs: The growing adoption of electric vehicles is driving demand for lithium-ion batteries, which use EMD as a key component. The EV market is expected to grow at a CAGR of 20%-25% during the forecast period.

Technological Advancements: Innovations in battery technology, such as the development of high-capacity and long-life batteries, are expected to boost the demand



for EMD.

Sustainability Initiatives: Increasing focus on sustainable and eco-friendly battery production is leading to the development of greener EMD manufacturing processes.

Market Segmentation

By Product Type

The EMD market is segmented into various product types, including:

Standard EMD: This segment holds the largest market share, accounting for 60%-65% of the total market.

High-Purity EMD: This segment is expected to grow at a CAGR of 6%-7%, driven by the demand for high-performance batteries.

By Process

The market is also segmented by the manufacturing process, including:

Electrolytic Process: This is the most widely used process, accounting for 70%-75% of the market share.

Chemical Process: This segment is expected to grow at a CAGR of 4%-5%, driven by the demand for cost-effective production methods.

By Application

The EMD market is segmented by application, including:

Alkaline & Lithium Primary Battery: This segment dominates the market, with a share of 45%-50%.

Lithium Manganate Battery: This segment is expected to grow at a CAGR of 6.5%-7%. Zinc-Carbon Battery: This segment holds a smaller market share, accounting for 15%-20%.

Others: This includes applications in water treatment, ceramics, and other industries, accounting for 10%-15% of the market.

By End-Use

The market is segmented by end-use industries, including:



Battery Manufacturing: This is the largest end-use segment, accounting for 70%-75% of the market.

Water Treatment: This segment is expected to grow at a CAGR of 4%-5%.

Ceramics & Glass: This segment holds a smaller market share, accounting for 10%-15%.

By Region

The EMD market is segmented by region, including:

Asia-Pacific: This region dominates the market, accounting for 50%-55% of the total market share, driven by the presence of major battery manufacturers in China, Japan, and South Korea.

North America: This region is expected to grow at a CAGR of 4.5%-5%, driven by the increasing adoption of EVs and renewable energy storage systems.

Europe: This region is expected to grow at a CAGR of 5%-5.5%, driven by stringent environmental regulations and the growing demand for sustainable battery solutions. Rest of the World: This region holds a smaller market share, accounting for 10%-15% of the total market.

Key Players

The global EMD market is highly competitive, with key players including:

Tosoh Corporation: A leading player in the EMD market, Tosoh holds a market share of 15%-20%.

Cegasa: This company is known for its high-quality EMD products and holds a market share of 10%-15%.

Borman Specialty Materials: A key player in the North American market, Borman holds a market share of 5%-10%.

Prince International Corporation: This company is a major supplier of EMD for battery manufacturing, holding a market share of 5%-10%.

Delta EMD: A leading player in the African market, Delta EMD holds a market share of 5%-10%.

Xiangtan Electrochemical Scientific Ltd: A major player in the Chinese market, Xiangtan holds a market share of 10%-15%.

Citic Dameng Mining Industries Ltd: This company is a key player in the Asia-Pacific market, holding a market share of 5%-10%.

Guizhou Hongxing: A leading player in the Chinese market, Guizhou Hongxing holds a



market share of 5%-10%.

Guangxi Guiliu Chemical Co., Ltd: This company is known for its high-purity EMD products and holds a market share of 5%-10%.

Guangxi Huiyuan Manganese Industry Co., Ltd: A key player in the Chinese market, Guangxi Huiyuan holds a market share of 5%-10%.

Yizhou Manganese Industry Co., Ltd: This company is a major supplier of EMD for battery manufacturing, holding a market share of 5%-10%.

Market News on Policy and Companies
Recent developments in the EMD market include:

Policy Changes: Governments worldwide are implementing stricter regulations on battery production and disposal, driving the demand for sustainable EMD manufacturing processes. For example, the European Union's Battery Directive mandates the use of eco-friendly materials in battery production.

Company Expansions: Key players in the EMD market are expanding their production capacities to meet the growing demand. For instance, Tosoh Corporation recently announced a \$100 million investment to expand its EMD production facilities in Japan. Strategic Partnerships: Companies are forming strategic partnerships to enhance their market presence. For example, Cegasa recently partnered with a leading battery manufacturer to develop high-performance EMD for lithium-ion batteries.

Segment Forecasts, 2025 - 2030

The EMD market is expected to witness significant growth across all segments during the forecast period. Key forecasts include:

Alkaline & Lithium Primary Battery Segment: This segment is expected to grow at a CAGR of 5%-5.5%, driven by the increasing demand for consumer electronics and portable devices.

Lithium Manganate Battery Segment: This segment is expected to grow at a CAGR of 6.5%-7%, driven by the increasing adoption of EVs and renewable energy storage systems.

Zinc-Carbon Battery Segment: This segment is expected to grow at a CAGR of 3.5%-4%, driven by the demand for low-cost batteries in emerging markets. Others Segment: This segment is expected to grow at a CAGR of 4%-4.5%, driven by the increasing use of EMD in water treatment and ceramics industries.



Conclusion

The global Electrolytic Manganese Dioxide (EMD) market is set for robust growth from 2025 to 2030, driven by increasing demand across various industries, particularly in battery manufacturing. Key players are focusing on expanding their production capacities and forming strategic partnerships to enhance their market presence. With the growing adoption of EVs and renewable energy storage systems, the EMD market is expected to witness significant growth across all segments during the forecast period.



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Table 2020-2025 Yizhou Manganese Electrolytic Manganese Dioxide Product Capacity

Production Price Cost Production Value

Figure 2020-2025 Yizhou Manganese Electrolytic Manganese Dioxide Capacity

Production and Growth Rate

Figure 2020-2025 Yizhou Manganese Electrolytic Manganese Dioxide Market Share

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