

# **Electrolytic Copper Powder Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Electrolytic Copper Powder Market Overview**

The global electrolytic copper powder market is poised for significant growth from 2025 to 2030, driven by increasing demand across various industries such as powder metallurgy, diamond tools, electrical carbon products, and others. Electrolytic copper powder, known for its high purity and excellent conductivity, is widely used in applications requiring superior electrical and thermal properties. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$1.8 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global electrolytic copper powder market is projected to be valued at \$1.4 billion. By 2030, the market is anticipated to expand to \$1.8 billion, reflecting a steady growth trajectory. The market is segmented by product type, process, application, end-use, and region. Among these, the powder metallurgy segment holds the largest market share, accounting for 45%-50% of the total market in 2025. The diamond tools segment is expected to witness the fastest growth, with a CAGR of 6.5% during the forecast period.

### **Market Share by Key Players**

The global electrolytic copper powder market is highly competitive, with key players such as Kymera International, Fukuda Metal, Schlenk, UMMC, GGP, Makin Metal, Chang Sung, Pometon, Jinchuan Group, and GRIPM Powder dominating the market. In 2025, these companies collectively account for 60%-65% of the global market share. Kymera International leads the market with a share of 15%-18%, followed by Fukuda Metal and Schlenk.

## Market Trends and Drivers

The electrolytic copper powder market is driven by several key trends and factors:

**Increasing Demand for Powder Metallurgy:** The growing adoption of powder metallurgy in automotive and aerospace industries is a major driver. Powder metallurgy offers cost-effective and efficient manufacturing solutions, contributing to 5%-7% annual growth in this segment.

**Rising Use in Electrical Carbon Products:** The demand for electrolytic copper powder in electrical carbon products, such as brushes and contacts, is expected to grow at a CAGR of 4.8% from 2025 to 2030.

**Technological Advancements:** Innovations in production processes, such as improved electrolysis techniques, are enhancing the quality and efficiency of electrolytic copper powder, driving market growth.

**Expansion in Emerging Markets:** Rapid industrialization in regions such as Asia-Pacific and Latin America is creating new opportunities for market players. The Asia-Pacific region is expected to grow at a CAGR of 6.0% during the forecast period.

## Market Segmentation

### By Product Type

The market is segmented into various product types, including high-purity electrolytic copper powder and standard electrolytic copper powder. High-purity electrolytic copper powder, with a purity level of 99.9% or higher, dominates the market, accounting for 70%-75% of the total market share in 2025.

### By Process

The electrolytic process is the most widely used method for producing copper powder, holding a market share of 80%-85% in 2025. Other processes, such as atomization and chemical reduction, are also used but to a lesser extent.

### By Application

The market is segmented by application into powder metallurgy, diamond tools, electrical carbon products, and others. Powder metallurgy is the largest application segment, with a market share of 45%-50% in 2025. The diamond tools segment is expected to grow at the fastest rate, with a CAGR of 6.5%.

### By End-Use

The end-use segments include automotive, aerospace, electronics, and others. The

automotive sector is the largest end-user, accounting for 40%-45% of the market share in 2025. The electronics sector is expected to grow at a CAGR of 5.5% during the forecast period.

### By Region

The market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, with a share of 50%-55% in 2025, driven by rapid industrialization and urbanization in countries such as China and India. North America and Europe are also significant markets, with shares of 20%-25% and 15%-20%, respectively.

### Market News on Policy and Companies

Recent developments in the electrolytic copper powder market include:

**Policy Changes:** Governments worldwide are implementing stricter environmental regulations, prompting manufacturers to adopt sustainable production practices. For instance, the European Union's REACH regulations are encouraging companies to reduce emissions and waste.

**Company Expansions:** Key players such as Kymera International and Fukuda Metal are expanding their production capacities to meet growing demand. In 2025, Kymera International announced a \$50 million investment in a new production facility in Asia-Pacific.

**Technological Innovations:** Companies are investing in R&D to develop advanced electrolytic copper powder with enhanced properties. For example, Schlenk introduced a new high-purity electrolytic copper powder with improved conductivity in 2025.

### Segment Forecasts (2025 - 2030)

The electrolytic copper powder market is expected to witness steady growth across all segments from 2025 to 2030. Key forecasts include:

**Powder Metallurgy:** The segment is expected to grow at a CAGR of 5.2%, reaching a market size of \$800 million by 2030.

**Diamond Tools:** This segment is projected to grow at a CAGR of 6.5%, reaching a market size of \$300 million by 2030.

**Electrical Carbon Products:** The segment is expected to grow at a CAGR of 4.8%, reaching a market size of \$200 million by 2030.

**Asia-Pacific Region:** The region is expected to grow at a CAGR of 6.0%, reaching a market size of \$900 million by 2030.

## Conclusion

The global electrolytic copper powder market is set for robust growth from 2025 to 2030, driven by increasing demand across various industries and regions. Key players such as Kymera International, Fukuda Metal, and Schlenk are leading the market, with significant investments in capacity expansion and technological innovation. The market is expected to reach \$1.8 billion by 2030, with the powder metallurgy segment holding the largest share. As the industry continues to evolve, companies that prioritize sustainability and innovation will be well-positioned to capitalize on emerging opportunities.

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