

Electric Sanding/Grinding Tool Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Electric Sanding/Grinding Tool Market Overview

The global electric sanding and grinding tool market is projected to experience significant growth from 2025 to 2030, driven by increasing demand from both professional and non-professional users. These tools are essential in various industries, including construction, automotive, and woodworking, for tasks such as surface preparation, material removal, and finishing. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% to 6.8% during the forecast period, reaching a market size of approximately \$4.5 billion to \$5.2 billion by 2030.

Market Size and Share Analysis

The electric sanding and grinding tool market is segmented by product type, process, application, end-use, and region. In 2025, the market is estimated to be valued at \$3.6 billion, with corded tools holding a dominant share of 55% to 60%. Cordless tools, however, are expected to witness faster growth, with a CAGR of 7.5% to 8.5%, driven by advancements in battery technology and increasing demand for portability.

By Product Type

Corded Tools: Estimated to account for 55% to 60% of the market share in 2025, valued at approximately \$2.0 billion to \$2.2 billion.

Cordless Tools: Projected to grow at a CAGR of 7.5% to 8.5%, reaching a market value of \$1.5 billion to \$1.8 billion by 2030.

By Key Players

The market is highly competitive, with key players including Wen Products, Black & Decker, Makita Corp., Ryobi, Skil Corp, Hitachi Koki, Milwaukee Tool, and Bosch. These companies collectively hold a market share of 65% to 70%. Bosch and Makita Corp. are leading the market, with shares of 18% and 15%, respectively, in 2025.

By Application

Professionals: Account for 60% to 65% of the market demand, driven by the need for high-performance tools in industrial and construction applications.

Non-professionals: Represent 35% to 40% of the market, with growth fueled by DIY trends and home improvement projects.

By End-Use

The construction sector is the largest end-user, contributing 40% to 45% of the market revenue. The automotive and woodworking industries follow, with shares of 25% to 30% and 20% to 25%, respectively.

By Region

North America: Holds a market share of 30% to 35%, driven by high adoption rates in the construction and automotive sectors.

Europe: Accounts for 25% to 30% of the market, with Germany and the UK being the largest contributors.

Asia-Pacific: Expected to grow at the highest CAGR of 8.5% to 9.5%, fueled by rapid industrialization and infrastructure development in countries like China and India.

Rest of the World: Represents 10% to 15% of the market, with steady growth in Latin America and the Middle East.

Market Trends

The electric sanding and grinding tool market is witnessing several key trends:

Adoption of Cordless Tools: Increasing demand for cordless tools due to their portability and ease of use, especially in remote or confined spaces.

Technological Advancements: Integration of advanced features such as brushless motors, ergonomic designs, and smart connectivity.

Sustainability: Growing emphasis on eco-friendly products, with manufacturers focusing on energy-efficient tools and recyclable materials.

E-commerce Growth: Rising online sales channels, with platforms like Amazon and specialized tool retailers driving market accessibility.

Market News on Policy and Companies

Recent developments in the electric sanding and grinding tool market include:

Regulatory Policies: Governments worldwide are implementing stricter regulations on tool safety and energy efficiency, pushing manufacturers to innovate and comply with standards such as CE and RoHS.

Company Expansions: Key players like Bosch and Makita Corp. are expanding their production facilities in Asia-Pacific to cater to the growing demand in the region.

Product Launches: Milwaukee Tool introduced a new line of cordless grinders with extended battery life, while Black & Decker launched a range of lightweight sanders targeting DIY enthusiasts.

Segment Forecasts (2025 - 2030)

The electric sanding and grinding tool market is expected to grow steadily across all segments:

Corded Tools: Growth at a CAGR of 4.5% to 5.5%, reaching \$2.5 billion to \$2.8 billion by 2030.

Cordless Tools: Growth at a CAGR of 7.5% to 8.5%, reaching \$1.8 billion to \$2.1 billion by 2030.

Professional Applications: Growth at a CAGR of 5.0% to 6.0%, driven by industrial demand.

Non-professional Applications: Growth at a CAGR of 6.5% to 7.5%, fueled by DIY trends.

Conclusion

The electric sanding and grinding tool market is poised for robust growth from 2025 to 2030, driven by technological advancements, increasing demand from both professional and non-professional users, and expanding applications across various industries. With key players focusing on innovation and sustainability, the market is expected to reach new heights, offering lucrative opportunities for stakeholders.

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