

Electric Patient Transfer Chair Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/E13BD5DE8A51EN.html>

Date: February 2025

Pages: 114

Price: US\$ 3,200.00 (Single User License)

ID: E13BD5DE8A51EN

Abstracts

Electric Patient Transfer Chair Market Overview

The electric patient transfer chair market has become a significant part of the healthcare sector, primarily due to the growing demand for safer and more efficient patient handling solutions. These chairs are designed to assist healthcare providers in transferring patients with reduced mobility, ensuring both patient comfort and caregiver safety. The market is primarily driven by the increasing elderly population, a rise in chronic conditions, and a growing focus on improving healthcare facilities' operational efficiency. The increasing awareness of patient safety and technological advancements in product design further contribute to the market's expansion.

Market Size

The global electric patient transfer chair market is expected to experience steady growth in the coming years. The market is projected to grow at a compound annual growth rate (CAGR) of 5.5% to 7.0%, driven by the rising adoption of ergonomic and automated healthcare solutions to enhance patient care and reduce manual handling risks for healthcare workers.

Market Share & Trends Analysis

By Product Type

The electric patient transfer chair market can be categorized based on weight capacity into three primary product types:

Below 150 Kg: This category includes lightweight chairs designed for standard patient transfer needs. It is anticipated to grow at a CAGR of 5.2% to 6.5%, driven by the high volume of patients in this weight category and the growing adoption of electric transfer chairs in hospitals and clinics.

150 to 250 Kg: Electric transfer chairs for this weight range are expected to see significant growth, as healthcare facilities expand their offerings to accommodate a broader range of patients. This segment is expected to grow at a CAGR of 5.8% to 7.2%, as more hospitals and nursing homes recognize the importance of specialized equipment for bariatric patients.

Above 250 Kg: The demand for heavy-duty transfer chairs for patients exceeding 250 kg is projected to grow at a CAGR of 6.0% to 7.5%, as healthcare institutions prioritize the care of bariatric patients with high weight needs. This segment benefits from advancements in technology, offering more robust and durable solutions.

By Key Players

Key players in the electric patient transfer chair market include:

easyGO: Known for producing high-quality, reliable transfer chairs with ergonomic designs aimed at reducing the physical strain on caregivers.

MESPA: A significant player in the market, MESPA offers a range of electric transfer chairs that focus on improving patient comfort and ease of use.

Gilani Engineering: Specializes in the development of automated patient handling equipment, with electric patient transfer chairs that cater to a wide range of weight categories.

UFSK-International OSYS GmbH: A leader in the production of medical transfer solutions, providing high-tech electric transfer chairs for various healthcare settings.

BMB MEDICAL: Known for its ergonomic designs and robust features, BMB MEDICAL caters to both standard and bariatric patient transfer needs.

Special Mobility: Offers a range of electric transfer chairs designed to improve both patient and caregiver safety during patient handling.

TGR: Specializes in producing reliable electric transfer chairs with an emphasis on ease of mobility and durability for healthcare environments.

Rehamedi: A provider of high-performance electric patient transfer chairs, known for their affordability and wide range of product offerings.

Teal HealthCare: Known for creating durable and easy-to-use transfer chairs that cater to the needs of patients and caregivers in hospitals and clinics.

PHS West: Offers a variety of electric patient transfer chairs, including those designed for bariatric patients, with a focus on safety and efficiency.

SILVERFOX: A major player that manufactures advanced electric transfer chairs, offering solutions for hospitals, clinics, and home healthcare environments.

Paraid: Paraid is recognized for its innovative products designed to make patient transfer safer and more comfortable for patients with mobility challenges.

Nanjing Golden Lily Medical Equipment Co., Ltd.: Known for providing high-quality transfer solutions, this company offers a range of electric transfer chairs catering to various patient needs.

TOUSDA: A key manufacturer in the market, specializing in providing electric patient transfer solutions that meet global healthcare standards.

Saikangmedical: Offers advanced electric transfer chairs with a focus on durability, performance, and ease of use for patients with different mobility levels.

Guangzhou Topmedi Co., Ltd.: A prominent player in the market known for its electric transfer chairs, which are widely used in medical and rehabilitation settings.

Antano: Offers a broad range of transfer equipment, including electric patient transfer chairs designed for ease of use in hospitals and home care environments.

Jiangsu Saikang Medical Equipment: A major player in the electric transfer chair market, providing both standard and bariatric transfer solutions.

Plinth Medical: Known for manufacturing durable and efficient transfer chairs used in a variety of healthcare settings.

Reha & Medi Hoffmann: A leading supplier of medical equipment, including electric transfer chairs, designed for patient safety and comfort.

Teal: Known for producing affordable and reliable electric transfer chairs suitable for a range of healthcare facilities.

Well Home Health Productions: Specializes in providing electric transfer chairs tailored to meet the needs of patients requiring home healthcare services.

By Application

The electric patient transfer chair market can be segmented into various applications, including:

Hospitals: Hospitals are the largest users of electric patient transfer chairs, with a growing demand driven by the increasing number of surgeries and patient transfers. The market for electric chairs in hospitals is expected to grow at a CAGR of 5.8% to 7.0%, as hospitals increasingly adopt ergonomic and automated solutions.

Clinics: Clinics, particularly those providing rehabilitation and outpatient care, are increasingly adopting electric transfer chairs for patient comfort and care efficiency. This segment is projected to grow at a CAGR of 5.5% to 6.8%, driven by the expansion of outpatient services.

Nursing Homes: With a growing elderly population and increasing demand for long-term care, nursing homes are a key application area for electric transfer chairs. This segment is expected to grow at a CAGR of 6.0% to 7.3%, as the focus on elder care and mobility solutions intensifies.

Others: Other applications, including home healthcare, are expected to experience steady growth. This segment is expected to grow at a CAGR of 5.0% to 6.2%, supported by the rising adoption of home-based patient care solutions.

By Region

The electric patient transfer chair market is distributed across several key regions, each with distinct growth trends:

North America: North America is expected to dominate the electric patient transfer chair market, driven by advanced healthcare infrastructure and an aging population. The region is projected to grow at a CAGR of 5.5% to 6.8%, holding a market share of 35% to 40% by 2030.

Europe: Europe holds a significant share in the market, with countries such as Germany, the UK, and France driving demand. The European market is expected to grow at a CAGR of 5.0% to 6.2%, with a market share of 30% to 33% by 2030.

Asia-Pacific: The Asia-Pacific region is expected to witness the highest growth in the market, driven by increasing healthcare investments, a large elderly population, and expanding healthcare facilities. This region is projected to grow at a CAGR of 6.5% to 8.0%, accounting for 25% to 30% of the market share by 2030.

Latin America and Middle East & Africa: These regions are expected to see steady growth, with an increasing focus on healthcare accessibility. The combined share of these regions is projected to be around 8% to 10% by 2030, growing at a CAGR of 4.5% to 6.0%.

Segment Forecasts (2025-2030)

Growth in Key Segments

Hospitals: The hospital segment is projected to experience steady growth at a CAGR of 5.8% to 7.0%, driven by the increasing adoption of patient handling equipment in healthcare institutions.

Clinics: With the expansion of outpatient services, the clinic segment is expected to grow at a CAGR of 5.5% to 6.8%.

Nursing Homes: The nursing home market is expected to grow at a CAGR of 6.0% to

7.3%, supported by the increasing demand for senior care and mobility solutions.

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