

Electric Injection Moulding Machines Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Electric Injection Moulding Machines Market Overview

The global electric injection moulding machines market is poised for significant growth, driven by advancements in manufacturing technologies and increasing demand for precision and energy-efficient machinery. Electric injection moulding machines are widely adopted across industries such as automotive, medical, packaging, and others due to their superior performance, reduced energy consumption, and lower operational costs compared to hydraulic machines. The market is projected to grow at a CAGR of 5.2% from 2025 to 2030, reaching a market size of \$6.8 billion by 2030.

Market Size and Share Analysis

In 2022, the global electric injection moulding machines market was valued at \$4.5 billion. By 2025, the market is expected to grow to \$5.4 billion, driven by increasing adoption in emerging economies and technological advancements. The market is highly competitive, with key players such as Milacron, Toshiba Machine, Sumitomo (SHI) Demag, JSW, Arburg, KraussMaffei, ENGEL, Toyo Machinery & Metal, UBE Machinery, Fanuc, Chen Hsong, Tederic, YIZUMI, Haitian, and Yan Hing Machinery dominating the landscape. These companies collectively hold a market share of approximately 65%-70%.

Market Trends

The electric injection moulding machines market is witnessing several key trends:

Energy Efficiency: Electric machines consume 30%-50% less energy compared to hydraulic machines, making them a preferred choice for manufacturers aiming to reduce operational costs and carbon footprints.

Automation and Industry 4.0: Integration of IoT and AI technologies in electric injection moulding machines is enhancing productivity and enabling predictive maintenance, reducing downtime by 10%-15%.

Customization: Increasing demand for customized products is driving the adoption of electric injection moulding machines, which offer higher precision and flexibility.

Market Segmentation

By Product Type

The market is segmented into:

All-Electric Injection Moulding Machines: These machines are expected to grow at a CAGR of 6.1% from 2025 to 2030, driven by their high precision and energy efficiency.

Hybrid Injection Moulding Machines: Hybrid machines, which combine electric and hydraulic systems, are projected to grow at a CAGR of 4.8% during the same period.

By Process

The market is divided into:

Injection Moulding: This segment holds the largest market share, accounting for 60%-65% of the total market in 2022.

Blow Moulding: The blow moulding segment is expected to grow at a CAGR of 5.5% from 2025 to 2030.

By Application

The key applications of electric injection moulding machines include:

Automotive: The automotive sector is the largest end-user, contributing 35%-40% of the total market revenue in 2022. The segment is expected to grow at a CAGR of 5.8% from 2025 to 2030.

Medical: The medical sector is projected to grow at a CAGR of 6.5%, driven by increasing demand for precision components.

Packaging: The packaging segment is expected to grow at a CAGR of 5.2%, fueled by the rising demand for sustainable packaging solutions.

Others: This segment includes consumer goods, electronics, and construction, which collectively account for 20%-25% of the market.

By End-Use

The market is segmented by end-use into:

OEMs: Original Equipment Manufacturers (OEMs) hold a significant share of 55%-60% in the market.

Aftermarket: The aftermarket segment is expected to grow at a CAGR of 4.5% from 2025 to 2030.

By Region

The market is analyzed across key regions:

North America: The North American market is expected to grow at a CAGR of 4.8%, driven by the presence of major automotive and medical manufacturers.

Europe: Europe is projected to grow at a CAGR of 5.1%, with Germany being the largest market due to its strong manufacturing base.

Asia-Pacific: The Asia-Pacific region is the fastest-growing market, with a projected CAGR of 6.3%. China and India are the key contributors, driven by rapid industrialization and increasing demand for consumer goods.

Latin America: The Latin American market is expected to grow at a CAGR of 4.2%, with Brazil being the largest market.

Middle East & Africa: The MEA region is projected to grow at a CAGR of 3.8%, driven by increasing investments in the manufacturing sector.

Market News on Policy and Companies

Recent developments in the electric injection moulding machines market include:

Policy Changes: Governments worldwide are implementing stricter regulations on energy consumption and emissions, which is driving the adoption of electric injection moulding machines. For instance, the European Union's Energy Efficiency Directive mandates a 20% reduction in energy consumption by 2025, encouraging manufacturers to switch to electric machines.

Company News: Key players are focusing on strategic partnerships and product innovations to strengthen their market position. For example, Milacron recently launched a new line of all-electric injection moulding machines with enhanced energy efficiency and precision. Similarly, ENGEL has expanded its production capacity in Asia to meet the growing demand in the region.

Segment Forecasts (2025 - 2030)

The electric injection moulding machines market is expected to witness robust growth across all segments:

Product Type: All-electric machines are projected to dominate the market, with a CAGR of 6.1%, while hybrid machines will grow at a CAGR of 4.8%.

Application: The automotive sector will continue to lead, with a CAGR of 5.8%, followed by the medical sector at 6.5%.

Region: Asia-Pacific will remain the fastest-growing region, with a CAGR of 6.3%, driven by rapid industrialization and increasing demand for consumer goods.

Conclusion

The global electric injection moulding machines market is set for significant growth, driven by advancements in technology, increasing demand for energy-efficient machinery, and stringent government regulations. With a projected CAGR of 5.2% from 2025 to 2030, the market offers lucrative opportunities for key players and new entrants. Companies that focus on innovation, strategic partnerships, and expanding their presence in emerging markets are likely to gain a competitive edge in this dynamic market.

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