

# **Electric Hammer Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Electric Hammers Market Overview**

The global electric hammers market has seen substantial demand due to increased construction, mining, and manufacturing activities. As industries move towards more efficient, high-performance tools, electric hammers have become integral for heavy-duty tasks such as drilling, demolition, and material handling. Their ability to offer greater power, portability, and ease of use has driven their adoption, making them a preferred choice for professionals in various sectors. Additionally, innovations in battery technology and ergonomic designs have contributed to the growing popularity of these tools.

### **Market Size**

The electric hammers market is poised for consistent growth, with a compound annual growth rate (CAGR) projected between 5% and 7% over the forecast period. The growth will be supported by increasing demand from the construction, mining, and manufacturing sectors, as well as the ongoing development of energy-efficient and user-friendly power tools.

### **Market Share & Trends Analysis**

#### **By Product Type**

The electric hammers market is segmented into two key types: cordless and corded electric hammers. These segments cater to different consumer needs and preferences:

**Cordless Electric Hammers:** The cordless electric hammer segment is expected to see strong growth, with a projected CAGR of 6% to 8%. The rise in demand for portable and

easy-to-use tools, combined with advancements in battery technology, is driving the adoption of cordless models. These tools are particularly popular among professionals who need mobility and flexibility on job sites.

**Cordless Electric Hammers:** While the cordless segment is experiencing rapid growth, the corded electric hammer segment remains a strong player in the market, especially in heavy-duty applications. The corded electric hammer market is expected to grow at a CAGR of 4% to 6%. These models continue to be favored for their continuous power supply, which is crucial for prolonged and demanding tasks in the construction and mining industries.

### By Application

Electric hammers are widely used across multiple industries, with construction, mining, and manufacturing being the primary sectors driving market growth:

**Construction:** The construction segment holds a major share of the market, expected to grow at a CAGR of 5% to 7%. Electric hammers are essential tools in construction for tasks like demolition, drilling, and breaking concrete. The growing global demand for infrastructure development and urbanization is a key factor in driving the adoption of electric hammers in this sector.

**Mining:** The mining sector's demand for electric hammers is expected to grow at a CAGR of 4% to 6%. Electric hammers are widely used in tasks such as rock drilling and breaking, making them indispensable in mining operations where efficiency and reliability are paramount.

**Manufacturing:** Manufacturing industries are also a significant application area for electric hammers, with a forecasted CAGR of 4% to 5%. These tools are used for material handling, assembly line tasks, and equipment maintenance in a variety of manufacturing environments.

### By Key Players

Several leading players are dominating the global electric hammers market. These companies are known for their innovation, product quality, and market presence:

**Hilti Corporation:** Hilti is a prominent player in the electric hammers market, providing a wide range of high-performance power tools. Their products are known for their durability and precision, particularly in heavy-duty construction and demolition work.

**JCB:** JCB is a key player, offering electric hammers that are widely used in construction and heavy machinery sectors. Their products are known for robust performance and are

preferred in high-demand environments.

**Koki Holdings:** Known for manufacturing advanced power tools, Koki Holdings is a significant contributor to the electric hammer market, especially with their cordless electric hammer models, which are praised for their portability and efficiency.

**Makita Corporation:** Makita is a global leader in power tools, and their electric hammers are known for their ergonomic designs, long-lasting batteries, and excellent performance, making them ideal for a range of construction and mining applications.

**Metabowerke GmbH:** Metabo is well-known for its innovation in electric hammers and other power tools. Their products are designed for high-impact drilling and demolition tasks, and they are particularly popular in the construction sector.

**Robert Bosch Tool Corporation:** Bosch offers a variety of electric hammers, including both corded and cordless models. The company is recognized for its advanced technology and superior engineering, providing reliable tools for heavy-duty applications.

**Stanley Black & Decker:** As a leading manufacturer of power tools, Stanley Black & Decker offers a broad portfolio of electric hammers suitable for industrial, construction, and residential use. Their tools are known for their ruggedness and high performance.

**Techtronic Industries:** Techtronic Industries owns several major brands, including Milwaukee, which offers high-quality electric hammers. The company's focus on innovation and technology drives the adoption of its products across multiple sectors.

**Atlas Copco:** Atlas Copco is a key player in the industrial tools market, offering electric hammers designed for both construction and mining applications. Their products are valued for their reliability, durability, and high power output.

**W?rth:** W?rth provides a variety of electric hammers for industrial and construction applications. The company is known for its high-quality tools and excellent customer service, making its products popular among professionals.

## By Region

The electric hammers market is segmented by region, with varying demand driven by local industry growth and application needs:

**North America:** North America is expected to hold a significant market share, with steady growth projected at a CAGR of 5% to 7%. The demand for electric hammers in construction and mining is particularly strong in this region, driven by ongoing infrastructure projects and mining activities.

**Europe:** Europe's market share is expected to be around 25% to 30%, growing at a CAGR of 4% to 6%. The region's focus on sustainable construction practices and the adoption of energy-efficient tools will continue to support the demand for electric

hammers.

**Asia-Pacific:** The Asia-Pacific region is expected to experience the fastest growth, with a projected CAGR of 6% to 8%. The rapid urbanization in countries like China, India, and Southeast Asia, along with growing infrastructure projects, will drive the demand for electric hammers in construction and mining sectors.

**Latin America:** Latin America is forecasted to grow at a CAGR of 4% to 6%, supported by increasing industrial activities and mining operations. Brazil and Mexico are key markets in the region.

**Middle East & Africa:** The Middle East and Africa are projected to see moderate growth, with a CAGR of 4% to 5%. This growth is primarily driven by construction projects in regions like the UAE and Saudi Arabia, which are expected to continue their infrastructure development efforts.

## Segment Forecasts (2025-2030)

### Growth in Key Segments

**Cordless Electric Hammers:** The cordless segment is expected to experience rapid growth at a CAGR of 6% to 8%, driven by advancements in battery technology and increasing demand for portable, efficient tools.

**Corded Electric Hammers:** The corded electric hammer market is anticipated to grow at a steady CAGR of 4% to 6%, with demand remaining robust in heavy-duty applications.

## Regional Insights

North America and Asia-Pacific will lead market growth, with Asia-Pacific expected to outpace other regions due to its rapidly developing infrastructure and industrial sectors. Europe will remain a key market due to ongoing demand for energy-efficient tools and sustainable construction practices.

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