

# **ECG Holter Recorder Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **ECG Holter Recorder Market Overview**

The ECG Holter Recorder market is poised for significant growth from 2025 to 2030, driven by advancements in healthcare technology, increasing prevalence of cardiovascular diseases, and rising demand for remote patient monitoring. The global ECG Holter Recorder market is projected to grow at a compound annual growth rate (CAGR) of 5.8% during the forecast period, reaching a market size of approximately \$1.2 billion by 2030.

### **Market Size and Share Analysis**

The ECG Holter Recorder market was valued at \$850 million in 2025 and is expected to witness steady growth. By product type, the market is segmented into 3-channel, 12-channel, and wireless ECG Holter recorders. The 12-channel segment dominates the market with a share of 45%-50%, owing to its higher accuracy and widespread adoption in hospitals. The wireless segment is expected to grow at a faster rate, with a projected CAGR of 7.2%, driven by the increasing demand for portable and user-friendly devices.

### **Key Players and Market Share**

The market is highly competitive, with key players such as GE Healthcare, Philips, DM Software (DMS), Mortara (Hill-Rom), Midmark, Schiller, Mindray, Labtech, BTL, EB Neuro S.p.A., Suzuken, Shenzhen Biocare, and Contec dominating the landscape. GE Healthcare holds the largest market share at 20%-22%, followed by Philips with 15%-18%. Emerging players like Shenzhen Biocare and Contec are gaining traction, particularly in the Asia-Pacific region, due to their cost-effective solutions.

## Market Trends and Drivers

The ECG Holter Recorder market is driven by several key trends:

**Increasing Prevalence of Cardiovascular Diseases:** Cardiovascular diseases account for 31% of global deaths, creating a high demand for advanced diagnostic tools like ECG Holter recorders.

**Technological Advancements:** Innovations such as AI-powered analysis and cloud-based data storage are enhancing the functionality of ECG Holter recorders.

**Rising Adoption of Remote Patient Monitoring:** The shift towards home-based care is boosting the demand for portable and wireless ECG Holter recorders.

## Market Segmentation

### By Product Type

**3-Channel ECG Holter Recorders:** Holds a market share of 30%-35%.

**12-Channel ECG Holter Recorders:** Dominates with a share of 45%-50%.

**Wireless ECG Holter Recorders:** Expected to grow at a CAGR of 7.2%.

### By Application

**Hospitals:** Account for 60%-65% of the market share due to high patient inflow and advanced infrastructure.

**Home:** Growing at a CAGR of 6.5%, driven by the increasing preference for home-based monitoring.

### By End-Use

**Diagnostic Centers:** Hold a share of 20%-25%.

**Ambulatory Surgical Centers:** Expected to grow at a CAGR of 5.5%.

### By Region

**North America:** Leads the market with a share of 35%-40%, driven by advanced healthcare infrastructure and high adoption rates.

**Europe:** Accounts for 25%-30% of the market, with Germany and the UK being key

contributors.

Asia-Pacific: Expected to grow at the highest CAGR of 8.5%, fueled by increasing healthcare expenditure and a large patient pool.

Latin America and Middle East & Africa: These regions are expected to witness moderate growth, with a CAGR of 4.5%-5.5%.

## Market News on Policy and Companies

Recent developments in the ECG Holter Recorder market include:

**Regulatory Approvals:** In 2025, GE Healthcare received FDA approval for its next-generation wireless ECG Holter recorder, enhancing its market position.

**Strategic Partnerships:** Philips partnered with DM Software (DMS) to integrate AI-based analytics into their ECG Holter systems, improving diagnostic accuracy.

**Market Expansion:** Shenzhen Biocare expanded its presence in the Asia-Pacific region by launching cost-effective ECG Holter recorders tailored for emerging markets.

## Segment Forecasts (2025-2030)

The ECG Holter Recorder market is expected to witness the following trends:

**Wireless ECG Holter Recorders:** This segment is projected to grow at a CAGR of 7.2%, driven by advancements in wireless technology and increasing demand for portable devices.

**Home-Based Monitoring:** The home application segment is expected to grow at a CAGR of 6.5%, supported by the rising trend of remote patient monitoring.

**Asia-Pacific Region:** Expected to dominate the market with a CAGR of 8.5%, driven by increasing healthcare investments and a growing patient population.

## Conclusion

The ECG Holter Recorder market is set for robust growth from 2025 to 2030, driven by technological advancements, increasing prevalence of cardiovascular diseases, and the shift towards remote patient monitoring. Key players like GE Healthcare and Philips are leading the market, while emerging players are gaining traction in developing regions. With a projected CAGR of 5.8%, the market offers significant opportunities for innovation and expansion.

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