

Duress Alarm System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/D0E887F0C038EN.html>

Date: April 2025

Pages: 105

Price: US\$ 3,200.00 (Single User License)

ID: D0E887F0C038EN

Abstracts

Duress Alarm System Market Summary

Introduction

Duress alarm systems provide rapid emergency alerts for safety in residential, commercial, and industrial settings. This industry is characterized by its focus on reliability, discreet activation, and integration with security networks. Trends include wearable technology, IoT connectivity, and demand for worker safety solutions.

Market Size and Growth Forecast

The global duress alarm system market was valued at USD 520 million to USD 810 million in 2024, with an estimated CAGR of 6.0% to 8.0% from 2025 to 2030, driven by safety concerns and regulatory mandates.

Regional Analysis

North America grows at 5.5-7.5%, with the United States leading due to workplace safety laws; trends focus on integration.

Europe sees a growth rate of 6-8%, with the UK advancing; trends emphasize healthcare safety.

Asia Pacific exhibits a growth rate of 6.5-8.5%, led by Australia and China; trends highlight industrial growth.

The Rest of the World grows at 5-7%, with South Africa emerging; trends focus on residential adoption.

Application Analysis

Residential grows at 5.5-7.5%, enhancing home security; trends favor wearables.

Commercial grows at 6-8%, protecting workplaces; trends emphasize discreet solutions.

Industrial grows at 6.5-8.5%, ensuring worker safety; trends focus on IoT integration.

Key Market Players

Hikvision, from Hangzhou, China, offers security solutions with duress features.

Comtel Technologies, based in Melbourne, Australia, provides safety systems for businesses.

SHEQSY, headquartered in Sydney, Australia, focuses on lone worker safety.

Sensar, from Perth, Australia, specializes in emergency alert systems.

TWIG, based in Salo, Finland, offers wearable duress devices.

SkyTrack, headquartered in Johannesburg, South Africa, provides tracking and alarm solutions.

SureSafe, from London, UK, focuses on personal safety devices.

Tunstall, based in Doncaster, UK, serves healthcare with duress systems.

MePACS, headquartered in Melbourne, Australia, offers emergency response solutions.

LiveLife, from Brisbane, Australia, provides personal alarms for seniors.

GPS Geo Guard, based in Sydney, Australia, integrates location with duress alerts.

Alltronic Security, from Brisbane, Australia, offers integrated safety systems.

Duress, headquartered in Sydney, Australia, specializes in worker safety solutions.

Ikonix Technology, based in Sydney, Australia, provides advanced alarm systems.

Ascom, from Baar, Switzerland, focuses on healthcare safety solutions.

Protrac iD, headquartered in Melbourne, Australia, offers wearable safety tech.

Vitalcare, based in Melbourne, Australia, serves aged care with duress systems.

MedAlert, from Auckland, New Zealand, provides personal emergency devices.

INS LifeGuard, headquartered in Bundanoon, Australia, focuses on health and safety alarms.

Porter's Five Forces Analysis

The threat of new entrants is moderate, with moderate barriers but growing demand.

The threat of substitutes is moderate, as traditional alarms compete but lack integration.

Buyer power is moderate, with safety prioritized over cost.

Supplier power is low, with widely available components.

Competitive rivalry is high, with firms enhancing connectivity and wearables.

Market Opportunities and Challenges

Opportunities

Rising safety regulations boost demand.

IoT integration enhances functionality.

Aging populations increase residential use.

Challenges

High installation costs deter adoption.

Privacy concerns limit wearable use.

Market fragmentation increases competition.

Merger and Acquisition News

Directed Technologies Acquires Sofihub (Date: August 2024): This accelerates wearable duress tech, enhancing residential and commercial offerings.

Growth Trend Analysis

G4S's partnership with Duress in 2024 revolutionizes worker safety, while Campus Safety data shows 65% of respondents use fixed panic buttons, with 50% planning adoption in two years, driving a 6-8% CAGR through 2030.

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