

# **Ductile Iron Fitting Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Ductile Iron Fitting Market Overview**

The global ductile iron fitting market is projected to experience steady growth from 2025 to 2030, driven by increasing demand for durable and reliable piping systems across various industries. Ductile iron fittings are widely used in applications such as drinking water pipelines, sewage systems, and cooling water pipelines due to their high strength, flexibility, and corrosion resistance. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$6.8 billion to \$7.2 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global ductile iron fitting market is estimated to be valued at around \$5.4 billion. By product type, the market is segmented into pipes, fittings, valves, and others. Pipes account for the largest share, contributing approximately 45%-50% of the total market revenue. Fittings and valves follow, with shares of 30%-35% and 15%-20%, respectively.

Key players in the market include Saint-Gobain, Guoming, Xinxing Cast Pipe, Benxi Iron & Steel, Electrosteel Casting Limited, Dueker, Tiroler Rohre GmbH, vonRoll, U.S. Pipe, American Cast Iron Pipe Company, Srikalahasthi Pipes Limited, JindalSaw Limited, Angang Group Yongtong, Chengdu Jinfeng, and Shandong Ductile Iron Pipes. These companies collectively hold a market share of approximately 60%-65%, with Saint-Gobain and Xinxing Cast Pipe leading the competition.

### **Market Trends**

The ductile iron fitting market is witnessing several trends that are shaping its growth

### trajectory:

**Increasing Urbanization:** Rapid urbanization, particularly in emerging economies, is driving the demand for efficient water and wastewater management systems, boosting the adoption of ductile iron fittings.

**Technological Advancements:** Innovations in manufacturing processes, such as centrifugal casting and continuous casting, are enhancing the quality and durability of ductile iron fittings.

**Sustainability Initiatives:** Growing emphasis on sustainable infrastructure is encouraging the use of ductile iron fittings due to their recyclability and long service life.

## Market Segmentation

### By Product Type

**Pipes:** Dominates the market with a share of 45%-50%.

**Fittings:** Accounts for 30%-35% of the market.

**Valves:** Holds a share of 15%-20%.

### By Process

**Centrifugal Casting:** Widely used for manufacturing pipes, contributing to 40%-45% of production.

**Continuous Casting:** Gaining traction due to its efficiency, accounting for 30%-35% of the market.

**Sand Casting:** Represents 20%-25% of the market.

### By Application

**Drinking Water Pipelines:** Largest application segment, with a share of 35%-40%.

**Sewage Systems:** Accounts for 25%-30% of the market.

**Waste Water Pressure Pipelines:** Represents 15%-20% of the market.

**Extinguishing Water Pipelines:** Holds a share of 5%-10%.

**Turbine Pipelines:** Accounts for 5%-8% of the market.

**Piping for Snowmaking Systems:** Represents 3%-5% of the market.

**Cooling Water Pipelines:** Holds a share of 5%-7%.

**Others:** Accounts for 2%-4% of the market.

## By End-Use

Municipal: Largest end-use segment, contributing 50%-55% of the market.

Industrial: Accounts for 30%-35% of the market.

Agricultural: Represents 10%-15% of the market.

## By Region

North America: Holds a market share of 20%-25%, driven by infrastructure upgrades.

Europe: Accounts for 25%-30% of the market, supported by stringent regulations.

Asia-Pacific: Largest and fastest-growing region, with a share of 35%-40%, fueled by urbanization and industrialization.

Latin America: Represents 8%-10% of the market.

Middle East & Africa: Accounts for 5%-7% of the market.

## Market News on Policy and Companies

Recent developments in the ductile iron fitting market include:

**Policy Changes:** Governments worldwide are implementing stricter regulations on water and wastewater management, driving the demand for high-quality ductile iron fittings. For instance, the European Union's Water Framework Directive mandates the use of durable materials in water infrastructure.

**Company Expansions:** Key players like Saint-Gobain and Xinxing Cast Pipe are expanding their production capacities to meet growing demand. In 2025, Saint-Gobain announced a \$200 million investment in a new manufacturing facility in Asia.

**Technological Collaborations:** Companies are collaborating with technology providers to enhance product quality. For example, Electrosteel Casting Limited partnered with a German engineering firm to develop advanced centrifugal casting techniques.

## Segment Forecasts (2025-2030)

The ductile iron fitting market is expected to grow steadily across all segments:

**Product Type:** Pipes will continue to dominate, with a projected CAGR of 4.8%-5.2%.

**Process:** Centrifugal casting will remain the preferred method, growing at a CAGR of

4.5%-5.0%.

Application: Drinking water pipelines will lead, with a CAGR of 5.0%-5.5%.

End-Use: The municipal sector will grow at a CAGR of 4.7%-5.1%.

Region: Asia-Pacific will witness the highest growth, with a CAGR of 5.5%-6.0%.

### Conclusion

The global ductile iron fitting market is poised for significant growth from 2025 to 2030, driven by urbanization, technological advancements, and sustainability initiatives. With a projected CAGR of 4.5%-5.5%, the market is expected to reach \$6.8 billion to \$7.2 billion by 2030. Key players like Saint-Gobain and Xinxing Cast Pipe are leading the market, supported by strategic expansions and collaborations. As demand for reliable and durable piping systems continues to rise, the ductile iron fitting market will remain a critical component of global infrastructure development.

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