

# **Dry Air Insulated Switchgear Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Dry Air Insulated Switchgear Market Overview**

The global Dry Air Insulated Switchgear Market is poised for significant growth from 2025 to 2030, driven by increasing demand for reliable and eco-friendly power distribution solutions. Dry air insulated switchgear is gaining traction as a sustainable alternative to traditional SF6 gas-insulated switchgear, owing to its lower environmental impact and compliance with stringent regulations. The market is expected to grow at a CAGR of 5.8%-7.2% during the forecast period, reaching a valuation of approximately \$2.5 billion to \$3.2 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global dry air insulated switchgear market is projected to be valued at around \$1.8 billion. By 2030, the market is anticipated to expand significantly, with a compound annual growth rate (CAGR) of 5.8%-7.2%. The market share is dominated by key regions such as Asia-Pacific, which accounts for approximately 40%-45% of the global market, followed by Europe and North America.

### **By Product Type**

Low Voltage (LV): Expected to hold a market share of 25%-30% by 2030.

Medium Voltage (MV): Projected to dominate with a market share of 50%-55%.

High Voltage (HV): Anticipated to grow at a CAGR of 6.5%-7.5%.

### **By Key Players**

The market is highly competitive, with key players such as Mitsubishi Electric, Hyosung,

VITZROTECH, LS ELECTRIC, Nissin Electric, Nuventura, Aktif Elektrotechnik, Meiden America Switchgear, Schneider Electric, Xiamen Insulation Electrical Technology, Zhejiang Volcano-electrical Technology, and Shenheng Power Equipment. These companies collectively hold a market share of 60%-65%.

### Market Trends

The dry air insulated switchgear market is witnessing several key trends:

**Eco-Friendly Solutions:** Increasing adoption of dry air insulated switchgear due to its lower global warming potential (GWP) compared to SF6 gas.

**Technological Advancements:** Development of compact and efficient switchgear designs to cater to urban infrastructure needs.

**Regulatory Support:** Governments worldwide are implementing policies to phase out SF6 gas, driving demand for dry air insulated alternatives.

### Market Segmentation

#### By Process

**Manufacturing:** Accounts for 35%-40% of the market.

**Installation & Maintenance:** Expected to grow at a CAGR of 6.0%-7.0%.

#### By Application

**Transformer Stations:** Holds the largest market share of 40%-45%.

**Industrial:** Projected to grow at a CAGR of 6.5%-7.5%.

**GIS (Gas Insulated Switchgear):** Expected to witness steady growth due to retrofitting activities.

#### By End-Use

**Utilities:** Dominates the market with a share of 50%-55%.

**Industrial:** Anticipated to grow at a CAGR of 6.0%-7.0%.

**Commercial:** Expected to account for 15%-20% of the market by 2030.

#### By Region

Asia-Pacific: Largest market, expected to grow at a CAGR of 6.5%-7.5%.

Europe: Driven by stringent environmental regulations, projected to grow at 5.5%-6.5%.

North America: Expected to witness steady growth due to infrastructure upgrades.

Middle East & Africa: Emerging market with a CAGR of 6.0%-7.0%.

## Market News on Policy and Companies

Recent developments in the dry air insulated switchgear market include:

**Policy Changes:** The European Union has introduced regulations to phase out SF6 gas by 2030, boosting demand for dry air insulated switchgear.

**Company Innovations:** Schneider Electric launched a new line of eco-friendly switchgear in 2025, while Mitsubishi Electric expanded its production capacity in Asia-Pacific.

**Strategic Partnerships:** Nuventura partnered with LS ELECTRIC to develop advanced dry air insulated solutions for the global market.

## Segment Forecasts (2025-2030)

The dry air insulated switchgear market is segmented as follows:

**By Product Type:** Medium voltage switchgear is expected to dominate, with a CAGR of 6.0%-7.0%.

**By Application:** Transformer stations will remain the largest application segment, growing at 6.5%-7.5%.

**By Region:** Asia-Pacific will continue to lead, with a projected CAGR of 6.5%-7.5%.

## Conclusion

The global dry air insulated switchgear market is set to experience robust growth from 2025 to 2030, driven by environmental regulations, technological advancements, and increasing demand for sustainable power distribution solutions. Key players are focusing on innovation and strategic partnerships to capitalize on emerging opportunities. With a projected CAGR of 5.8%-7.2%, the market is expected to reach a valuation of \$2.5 billion to \$3.2 billion by 2030, making it a lucrative sector for investors and stakeholders.

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