

# **Drum Roaster Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Drum Roaster Market Overview**

The global drum roaster market is poised for significant growth from 2025 to 2030, driven by increasing demand for coffee and other roasted products across commercial, household, and industrial sectors. Drum roasters are widely used for roasting coffee beans, nuts, and spices, offering consistent and high-quality results. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of \$1.8 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the drum roaster market is projected to be valued at \$1.4 billion. By 2030, the market is anticipated to expand to \$1.8 billion, reflecting a steady growth trajectory. The market is segmented by product type, process, application, end-use, and region.

### **By Product Type**

**Small Drum Roasters:** Expected to hold a market share of 35%-40% in 2025, driven by demand from small-scale coffee shops and households.

**Medium Drum Roasters:** Projected to account for 30%-35% of the market, favored by medium-sized commercial establishments.

**Large Drum Roasters:** Anticipated to capture 25%-30% of the market, primarily used in industrial applications.

### **By Process**

**Batch Roasting:** Dominates the market with a share of 60%-65%, owing to its flexibility and control over roasting parameters.

**Continuous Roasting:** Expected to grow at a CAGR of 4.8%, driven by industrial-scale applications.

### By Application

**Commercial:** Holds the largest market share at 50%-55%, driven by the proliferation of coffee shops and cafes.

**Household:** Expected to grow at a CAGR of 6.5%, fueled by increasing consumer interest in home coffee roasting.

**Industrial:** Accounts for 20%-25% of the market, with steady demand from large-scale food processing companies.

### By End-Use

**Coffee Roasting:** Represents 70%-75% of the market, driven by the global coffee culture.

**Nut Roasting:** Expected to grow at a CAGR of 5.5%, supported by increasing demand for roasted nuts as snacks.

**Spice Roasting:** Accounts for 10%-15% of the market, with steady demand from the food industry.

### By Region

**North America:** Holds a market share of 30%-35%, driven by the presence of major coffee chains and a strong coffee culture.

**Europe:** Expected to grow at a CAGR of 4.7%, supported by increasing demand for specialty coffee.

**Asia-Pacific:** Anticipated to witness the highest growth rate of 7.2%, fueled by rising disposable incomes and urbanization.

**Latin America:** Accounts for 10%-15% of the market, driven by the region's coffee-producing countries.

**Middle East & Africa:** Expected to grow at a CAGR of 5.0%, supported by increasing coffee consumption.

## Key Players and Competitive Landscape

The drum roaster market is highly competitive, with key players focusing on innovation and strategic partnerships to strengthen their market position. Major players include:

Roastmasters

Hottop Americas

Sweet Maria's

RK Drums

Behmor

Diedrich Roasters

Probat

Giesen Coffee Roasters

Loring Smart Roast

AMBEX Coffee Roasters & Grinders

These companies are investing in research and development to introduce energy-efficient and technologically advanced drum roasters. For instance, Probat launched a new line of eco-friendly drum roasters in 2025, which is expected to capture a significant market share.

## Market Trends

**Energy Efficiency:** Increasing demand for energy-efficient drum roasters, driven by environmental concerns and cost-saving measures.

**Automation:** Growing adoption of automated drum roasters, offering precise control over roasting parameters and reducing labor costs.

**Customization:** Rising demand for customizable drum roasters to meet specific roasting requirements of different products.

## Market News on Policy and Companies

In 2025, the European Union introduced new regulations aimed at reducing carbon emissions from industrial equipment, including drum roasters. This has prompted companies like Giesen Coffee Roasters and Loring Smart Roast to develop low-emission models. Additionally, Sweet Maria's announced a strategic partnership with a leading coffee chain to supply customized drum roasters, further boosting its market presence.

## Segment Forecasts (2025 - 2030)

**Commercial Segment:** Expected to grow at a CAGR of 5.8%, driven by the expansion of coffee shops and cafes globally.

**Household Segment:** Projected to grow at a CAGR of 6.5%, fueled by increasing consumer interest in home coffee roasting.

**Industrial Segment:** Anticipated to grow at a CAGR of 4.5%, supported by steady demand from large-scale food processing companies.

## Conclusion

The drum roaster market is set for robust growth from 2025 to 2030, driven by increasing demand across various applications and regions. Key players are focusing on innovation and sustainability to capture a larger market share. With a projected CAGR of 5.2%, the market offers significant opportunities for both established companies and new entrants.

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