

# **Drug Delivery Device Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Drug Delivery Device Market Summary**

#### **Introduction**

Drug Delivery Devices are specialized tools designed to administer medications effectively, enhancing treatment outcomes across applications like cardiovascular diseases, oncology, urology, diabetes, and infectious diseases. This industry is marked by its focus on precision, safety, and patient convenience, ranging from autoinjectors to transdermal patches. Growth is driven by oncology, immunology, diabetes, and obesity drugs, fueled by innovation and offset by exclusivity losses. The global use of medicine is expected to reach nearly 4.0 trillion defined daily doses by 2030, up 400 million from 2025, building on 3.1 trillion in 2020. An aging global population amplifies demand for intuitive devices. The market thrives on chronic disease prevalence, technological advancements, and a shift toward self-administration, with trends emphasizing smart technology and sustainability.

#### **Market Size and Growth Forecast**

The global Drug Delivery Device market is projected to reach USD 200 billion to USD 250 billion in 2025, with a CAGR of 7% to 9% through 2030, potentially expanding to USD 300 billion to USD 350 billion.

#### **Regional Analysis**

North America: Expected at 6% to 8%, the U.S. leads with diabetes and oncology demand. Trends focus on smart devices.

Europe: Forecasted at 7% to 9%, Germany and the UK dominate with healthcare innovation. Trends emphasize sustainability.

Asia Pacific: Projected at 8% to 10%, China and India drive growth with large markets.

Trends favor affordability.

Middle East and Africa (MEA): Anticipated at 6% to 8%, the UAE grows with investment.

Trends lean toward diabetes care.

South America: Expected at 7% to 9%, Brazil leads with chronic disease needs. Trends focus on accessibility.

#### Application Analysis

Cardiovascular Diseases: Projected at 6% to 8%, it demands reliable devices. Trends focus on injectables.

Oncology: Expected at 8% to 10%, it drives growth with targeted therapies. Growth shifts to precision.

Urology: Forecasted at 5% to 7%, it serves niche needs. Trends emphasize convenience.

Diabetes: Projected at 8% to 10%, it dominates with pens and pumps. Trends favor self-administration.

Infectious Diseases: Expected at 7% to 9%, it grows with vaccines. Trends focus on scalability.

#### Key Market Players

Kindeva: A leader, Kindeva excels in inhalation devices.

Zosano Pharma: An innovator, Zosano focuses on transdermal tech.

Lohmann Therapie-Systeme: A specialist, LTS advances patches.

SHL: A global firm, SHL provides autoinjectors.

Ypsomed: A Swiss leader, Ypsomed targets diabetes devices.

West Pharma: A key player, West offers injectable solutions.

Becton Dickinson: A medtech giant, BD excels in syringes.

Stevanato Group: An innovator, Stevanato crafts precision devices.

Boston: A solutions provider, Boston focuses on quality.

Bayer: A pharma leader, Bayer integrates devices.

Baxter: A healthcare firm, Baxter targets infusions.

Mylan: A generics player, Mylan offers affordable devices.

Janssen: A pharma innovator, Janssen focuses on injectables.

Capsugel: A specialist, Capsugel advances delivery tech.

Theraject: A niche firm, Theraject explores novel systems.

SurModics: An innovator, SurModics enhances coatings.

Generex Biotechnology: A biotech player, Generex targets oral delivery.

#### Porter's Five Forces Analysis

Threat of New Entrants: Moderate, with high barriers in R&D and regulation, though

tech advancements lower entry for innovators.

Threat of Substitutes: Moderate, as oral drugs compete, but devices offer precision.

Bargaining Power of Buyers: High, with healthcare systems seeking cost-effective solutions.

Bargaining Power of Suppliers: Moderate, with specialized components giving leverage, offset by scale.

Competitive Rivalry: Intense, driven by innovation, patent races, and therapeutic focus.

### Impact of Tariff Conflicts on Supply Chain Localization

Tariff conflicts have driven localization in the Drug Delivery Device supply chain, reducing reliance on imported components like plastics and electronics. Regional hubs in North America, Europe, and Asia Pacific emerge, aligning with key markets. This cuts costs, ensures compliance, and boosts resilience, though it requires significant investment and adaptation. Long-term, it strengthens market stability amid trade shifts.

### Market Opportunities and Challenges

#### Opportunities

Chronic Disease Rise: Diabetes and oncology fuel demand.

Aging Population: Older demographics need intuitive devices.

Smart Tech: Digital integration enhances outcomes.

Emerging Markets: Asia offers growth potential.

Self-Administration: Patient empowerment drives adoption.

#### Challenges

Regulatory Delays: Approvals slow innovation.

High Costs: R&D expenses limit affordability.

Patent Losses: Generics erode profits.

Safety Risks: Device failures impact trust.

Competition: Oral therapies challenge share.

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