

# **Drilling Fluid Desilter Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/D47526B8A0BDEN.html>

Date: May 2025

Pages: 102

Price: US\$ 3,200.00 (Single User License)

ID: D47526B8A0BDEN

## **Abstracts**

### **Drilling Fluid Desilter Market Summary**

#### **Introduction**

Drilling Fluid Desilters are solids control equipment used to remove fine particles from drilling fluids in oil, natural gas, coalbed methane, and shale gas drilling, ensuring fluid quality and equipment longevity. The industry is characterized by its focus on efficiency, environmental compliance, and automation, driven by demand for cost-effective drilling. Trends include high-capacity desilters, eco-friendly designs, and digital monitoring, with growing adoption in emerging markets due to shale gas exploration.

#### **Market Size and Growth Forecast**

The global Drilling Fluid Desilter market was valued at USD 260–390 million in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, propelled by drilling activity and environmental regulations.

#### **Regional Analysis**

North America grows at 4.8%–6.8%; the U.S. leads due to shale gas, emphasizing automated desilters.

Europe achieves 4.5%–6.5% growth; the UK drives demand, focusing on eco-friendly designs.

Asia Pacific records 5.5%–7.5% growth; China and India are key markets, with trends toward coalbed methane.

Rest of the World grows at 4.3%–6.3%; Saudi Arabia shows potential, emphasizing high-capacity desilters.

### Application Analysis

Oil Drilling expands at 5.2%–7.2%; it dominates conventional wells, with trends favoring automation.

Natural Gas Drilling grows at 5.0%–7.0%; it supports shale gas, emphasizing eco-friendly desilters.

Coalbed Methane Drilling rises at 4.8%–6.8%; it drives unconventional gas, focusing on efficiency.

Shale Gas Drilling expands at 5.3%–7.3%; it leads in the U.S., emphasizing digital monitoring.

### Key Market Players

Derrick, based in Buffalo, New York, USA, leads in desilters, offering high-capacity solutions. Derrick is targeting Asia.

Halliburton, headquartered in Houston, Texas, USA, provides durable desilters, known for reliability. Halliburton is targeting Europe.

Schlumberger, from Houston, Texas, USA, supplies innovative desilters, emphasizing automation. Schlumberger is targeting Latin America.

Solids Control World, based in Dubai, UAE, offers cost-effective desilters, focusing on shale gas. Solids Control is targeting India.

BZ Solids Control, from Langfang, China, provides scalable desilters, known for efficiency. BZ is targeting Africa.

GN Solids Control, headquartered in Hebei, China, supplies advanced desilters, emphasizing eco-friendly designs. GN is targeting China.

Zhengzhou Hangyu Explosion Proof Motor, from Zhengzhou, China, offers reliable desilters, focusing on local markets. Zhengzhou is targeting Southeast Asia.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; technical barriers deter entry, but demand attracts niche players.

The threat of substitutes is low; alternative solids control methods lack efficiency.

Buyer power is moderate; drilling firms demand quality, but large buyers negotiate pricing.

Supplier power is low; components are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through automation and eco-friendly designs.

### Market Opportunities and Challenges

#### Opportunities

Rising shale gas and oil drilling drive desilter demand.

Eco-friendly and automated desilters enhance market growth.

Emerging markets offer expansion as drilling grows in Asia and Africa.

#### Challenges

High equipment costs limit adoption in smaller projects.

Environmental regulations on drilling fluids increase compliance costs.

Oil price volatility impacts drilling budgets.

### Growth Trend Analysis

The Drilling Fluid Desilter market is growing steadily, driven by drilling demand, though moderated by modest rig rate growth (4% in 2024, 2% in 2025, per Wood Mackenzie). Noble Corporation's acquisition of Diamond Offshore on June 10, 2024, enhances drilling capabilities. Nabors Industries' acquisition of Parker Wellbore on October 15, 2024, strengthens equipment portfolios. SOLV Energy's acquisition of Sacramento Drilling on January 16, 2025, and Star Equity Holdings' acquisition of Alliance Drilling Tools on March 4, 2025, align with a projected CAGR of 5.0%–7.0% through 2030, reflecting robust drilling activity.

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