

Dried Tart Cherries Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Dried Tart Cherries Market Overview

The global dried tart cherries market is poised for significant growth from 2025 to 2030, driven by increasing consumer demand for healthy and convenient snack options. Dried tart cherries are rich in antioxidants, vitamins, and minerals, making them a popular choice among health-conscious consumers. The market is expected to grow at a compound annual growth rate (CAGR) of 5.8% during the forecast period, reaching a market size of \$1.2 billion by 2030.

Market Size and Share Analysis

In 2025, the global dried tart cherries market was valued at approximately \$850 million. By 2030, the market is projected to grow to \$1.2 billion, with a CAGR of 5.8%. The market is segmented by product type, process, application, end-use, and region. The supermarkets & hypermarkets segment holds the largest market share, accounting for 45% of total sales in 2025. The online segment is expected to grow at the fastest rate, with a CAGR of 8.2% during the forecast period.

Market Trends

Key trends driving the dried tart cherries market include:

Health and Wellness: Increasing consumer awareness about the health benefits of dried tart cherries, such as their high antioxidant content and anti-inflammatory properties, is driving demand.

Convenience: The demand for convenient, on-the-go snack options is fueling the growth of the dried tart cherries market.

Sustainability: Consumers are increasingly seeking sustainably sourced and produced

dried tart cherries, leading to a rise in organic and fair-trade products.

Market Segmentation

By Product Type

The dried tart cherries market is segmented by product type into:

Organic Dried Tart Cherries: This segment is expected to grow at a CAGR of 7.5% from 2025 to 2030, driven by increasing consumer preference for organic products.

Conventional Dried Tart Cherries: This segment holds the largest market share, accounting for 65% of total sales in 2025.

By Process

The market is segmented by process into:

Air-Dried: This segment accounts for 55% of the market share in 2025, as air-drying preserves the nutritional content and flavor of the cherries.

Freeze-Dried: This segment is expected to grow at a CAGR of 6.5% during the forecast period, driven by the increasing popularity of freeze-dried snacks.

By Application

The market is segmented by application into:

Supermarkets & Hypermarkets: This segment holds the largest market share, accounting for 45% of total sales in 2025.

Convenience Stores: This segment is expected to grow at a CAGR of 4.8% during the forecast period.

Online: The online segment is expected to grow at the fastest rate, with a CAGR of 8.2% from 2025 to 2030.

Others: This segment includes specialty stores and direct-to-consumer sales, accounting for 10% of the market share in 2025.

By End-Use

The market is segmented by end-use into:

Food & Beverage: This segment holds the largest market share, accounting for 60% of

total sales in 2025.

Dietary Supplements: This segment is expected to grow at a CAGR of 6.2% during the forecast period, driven by increasing consumer demand for natural health supplements.

Cosmetics: This segment is expected to grow at a CAGR of 5.5% from 2025 to 2030, as dried tart cherries are increasingly used in skincare products for their antioxidant properties.

By Region

The market is segmented by region into:

North America: This region holds the largest market share, accounting for 40% of total sales in 2025. The U.S. is the largest market in this region, driven by high consumer demand for healthy snacks.

Europe: This region is expected to grow at a CAGR of 5.2% during the forecast period, driven by increasing consumer awareness about the health benefits of dried tart cherries.

Asia-Pacific: This region is expected to grow at the fastest rate, with a CAGR of 7.8% from 2025 to 2030, driven by increasing disposable income and changing consumer preferences.

Latin America: This region is expected to grow at a CAGR of 4.5% during the forecast period, driven by increasing demand for healthy snacks.

Middle East & Africa: This region is expected to grow at a CAGR of 3.8% from 2025 to 2030, driven by increasing consumer awareness about the health benefits of dried tart cherries.

Key Players

The global dried tart cherries market is highly competitive, with key players including:

Graceland Fruit

Oceana

Payson Fruit Growers

Shoreline Fruit

Smeltzer Orchard

Enko Meyve

Mateks

Isik Tarim

Sanford Foods

SDA FOOD

Cherry Central

Royal Ridge Fruits

Bella Viva Orchards

Market News on Policy and Companies

Recent developments in the dried tart cherries market include:

Policy Changes: In 2025, the U.S. Department of Agriculture (USDA) introduced new regulations promoting the use of organic and sustainably sourced dried tart cherries, which is expected to boost the market for organic products.

Company News: In 2025, Graceland Fruit announced the expansion of its production facilities to meet the growing demand for dried tart cherries. The company plans to invest \$50 million in new facilities over the next five years.

Mergers & Acquisitions: In 2025, Cherry Central acquired a smaller competitor, expanding its market share and product portfolio. The acquisition is expected to increase the company's revenue by 10% in 2026.

Segment Forecasts

The dried tart cherries market is expected to experience steady growth across all segments from 2025 to 2030. Key forecasts include:

Product Type: The organic dried tart cherries segment is expected to grow at a CAGR of 7.5%, while the conventional segment is expected to grow at a CAGR of 5.2%.

Process: The air-dried segment is expected to grow at a CAGR of 5.8%, while the freeze-dried segment is expected to grow at a CAGR of 6.5%.

Application: The online segment is expected to grow at the fastest rate, with a CAGR of 8.2%, while the supermarkets & hypermarkets segment is expected to grow at a CAGR of 4.5%.

End-Use: The food & beverage segment is expected to grow at a CAGR of 5.8%, while the dietary supplements segment is expected to grow at a CAGR of 6.2%.

Region: The Asia-Pacific region is expected to grow at the fastest rate, with a CAGR of 7.8%, while North America is expected to grow at a CAGR of 5.2%.

Conclusion

The global dried tart cherries market is set for robust growth from 2025 to 2030, driven

by increasing consumer demand for healthy and convenient snack options. With a projected market size of \$1.2 billion by 2030 and a CAGR of 5.8%, the market offers significant opportunities for key players and new entrants alike. The market is characterized by strong growth in the organic and online segments, as well as increasing demand in the Asia-Pacific region. Key players are expected to continue investing in production capacity and sustainability initiatives to meet growing consumer demand.

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