

# **Dried Distiller's Grain Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Dried Distiller's Grain Market Overview**

The market for dried distiller's grain (DDG) is expanding as demand for this high-protein, fiber-rich animal feed ingredient continues to grow across global markets. Dried distiller's grain is a byproduct of the ethanol production process and is widely used in the livestock and poultry industries to provide an affordable and nutritious alternative to traditional feed sources. The global market for DDG is anticipated to see moderate growth, fueled by the increasing demand for sustainable and efficient feed solutions as well as the rise in global meat consumption.

### **Market Size**

The dried distiller's grain market is expected to experience steady growth, with a projected compound annual growth rate (CAGR) between 4% and 6%. The increasing need for high-protein animal feed ingredients, coupled with the growing focus on livestock nutrition and feed sustainability, is driving the expansion of this market. Additionally, DDG's role in reducing waste from ethanol production further supports its adoption in agricultural applications.

### **Market Share & Trends Analysis**

#### **By Application**

The market for dried distiller's grain is segmented based on application into feed mills, farms, and others. The demand for DDG in these segments is expected to grow at varying rates:

**Feed Mill:** The feed mill segment is expected to lead the market, with a growth rate of

5% to 7%. This segment benefits from DDG's widespread use as an economical feed ingredient in commercial feed production for livestock and poultry.

**Farm:** The farm application is projected to grow at a CAGR of 4% to 6%, as more farms, particularly in emerging markets, adopt DDG for livestock feeding due to its cost-effectiveness and nutritional value.

**Others:** The "Others" category, including applications in pet food and aquaculture, is expected to see moderate growth with a CAGR of 3% to 5%.

### By Product Type

The dried distiller's grain market is further divided into organic and conventional types. These segments are forecasted to grow at different rates:

**Organic Dried Distiller's Grain:** The organic segment is expected to grow at a faster rate, with a CAGR of 5% to 7%. This growth is driven by the increasing demand for organic feed products as livestock and poultry producers look to meet consumer preferences for organic meat and dairy products.

**Conventional Dried Distiller's Grain:** The conventional segment continues to dominate the market due to its cost-effectiveness and widespread availability. It is expected to grow at a CAGR of 3% to 5%.

### By Key Market Players

The dried distiller's grain market is highly competitive, with numerous established players. Key players include:

**Cenovus Energy:** Cenovus Energy is a significant player in the DDG market, providing high-quality dried distiller's grains as a byproduct of its ethanol production operations.

**ADM:** ADM is a major supplier of DDG and is well-positioned in the global market, providing dried distiller's grains for use in animal feed and other applications.

**Valero Marketing and Supply Company:** Valero is a key supplier of DDG, offering this feed ingredient to various sectors, including livestock feed manufacturers.

**Green Plains:** Green Plains is a leader in ethanol production and DDG supply, meeting the growing demand for sustainable animal feed products.

**Bunge North America:** Bunge supplies DDG to the agricultural and livestock sectors, benefiting from its extensive distribution network and strong market presence.

**Alto Ingredients:** Alto Ingredients is another significant player in the DDG market, providing high-quality feed ingredients derived from ethanol production.

**CropEnergies AG:** CropEnergies AG supplies DDG in Europe, contributing to the growth

of the market by offering sustainable feed solutions.

**Purina Animal Nutrition:** Purina Animal Nutrition supplies DDG as a feed ingredient for livestock and poultry, helping farmers enhance their animals' nutrition.

**Flint Hills Resources:** Flint Hills Resources is a key player in DDG production, supplying the ingredient for use in animal feed.

**POET:** POET is a major producer of DDG, offering its products globally for use in livestock feed and other applications.

**Didion Inc:** Didion is known for its production of DDG and other ethanol byproducts, which are widely used in the feed industry.

**Greenfield Global:** Greenfield Global offers DDG as part of its broad range of ethanol-related products.

**Tharaldson Ethanol:** Tharaldson Ethanol produces DDG as a byproduct of its ethanol production process, meeting the needs of the animal feed market.

**Onix Corporation:** Onix Corporation is involved in the production and distribution of DDG, catering to various sectors, including animal feed manufacturers.

**Lincolnway Energy:** Lincolnway Energy produces DDG, supplying high-quality feed ingredients to livestock producers.

## By Region

The dried distiller's grain market is expected to experience growth across various regions:

**North America:** North America is expected to maintain its leadership in the DDG market, with a growth rate of 5% to 7%. The United States, in particular, is the largest producer and consumer of DDG, driven by its strong ethanol production capacity and the need for affordable livestock feed.

**Europe:** Europe is expected to grow at a moderate rate of 4% to 6%, driven by the increasing demand for sustainable feed solutions and the adoption of DDG in livestock farming.

**Asia-Pacific:** The Asia-Pacific region is projected to grow at a rate of 4% to 6%, with countries like China and India increasing their reliance on DDG for animal feed as meat consumption rises in the region.

**Latin America:** The Latin American market is expected to grow at a CAGR of 3% to 5%, as the demand for animal feed ingredients continues to rise in countries like Brazil and Argentina.

**Middle East & Africa:** The Middle East and Africa region is expected to grow at a rate of 3% to 5%, as livestock farming practices evolve and the demand for affordable feed ingredients rises.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Organic Dried Distiller's Grain:** The organic segment is projected to grow at a higher rate due to the increasing demand for organic livestock products and sustainable feed solutions.

**Feed Mill Applications:** The feed mill sector will continue to dominate the market, driven by the growing global demand for animal feed and livestock nutrition.

**North America & Asia-Pacific:** North America and Asia-Pacific regions are expected to see strong growth, as the U.S. and emerging economies in Asia expand their livestock industries.

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