

Double-Layer Insulated Glass Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/DDD606707E45EN.html>

Date: February 2025

Pages: 104

Price: US\$ 3,200.00 (Single User License)

ID: DDD606707E45EN

Abstracts

Double-Layer Insulated Glass Market Overview

The double-layer insulated glass market is poised for significant growth from 2025 to 2030, driven by increasing demand for energy-efficient building materials and advancements in glass manufacturing technologies. Double-layer insulated glass, also known as double-glazed glass, consists of two glass panes separated by a spacer and sealed to create an insulating air or gas-filled space. This design enhances thermal insulation, reduces energy consumption, and improves soundproofing, making it a preferred choice for residential, commercial, and industrial applications.

Market Size and Growth

The global double-layer insulated glass market was valued at approximately \$12.5 billion in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.8% from 2025 to 2030, reaching an estimated \$16.8 billion by 2030. The market is driven by the construction industry's focus on sustainable and energy-efficient solutions, particularly in regions with stringent energy efficiency regulations.

Market Share & Trends Analysis

By Product Type

Normal Type: Holds the largest market share, accounting for 65%-70% of the global market in 2025. This segment is widely used in residential and commercial buildings due to its cost-effectiveness and adequate thermal performance.

Medium Thermal Resistance Type: Expected to grow at a CAGR of 6.5% from 2025 to

2030, driven by increasing demand for higher energy efficiency in colder climates.

By Key Players

The market is highly competitive, with key players including:

Panes Windows: Holds a market share of 8%-10%.

Glass World Industries: Accounts for 7%-9% of the market.

Jimmy Glass: Represents 6%-8% of the market.

Cardinal Glass Industries: Holds a 10%-12% market share.

Guardian Glass: Accounts for 9%-11% of the market.

Nippon Sheet Glass: Represents 7%-9% of the market.

Saint-Gobain: Holds a 12%-14% market share.

Viracon: Accounts for 5%-7% of the market.

AGC Glass Company: Represents 6%-8% of the market.

Bent Glass Design: Holds a 3%-5% market share.

Decor Glass Specialties: Accounts for 2%-4% of the market.

Dlubak Specialty Glass: Represents 1%-3% of the market.

Ginos Glass Factory: Holds a 1%-2% market share.

GSC Glass: Accounts for 2%-4% of the market.

GrayGlass: Represents 1%-3% of the market.

By Process

The manufacturing process of double-layer insulated glass includes:

Sealing: Accounts for 40%-45% of the production cost.

Gas Filling: Represents 30%-35% of the production cost.

Spacer Placement: Accounts for 20%-25% of the production cost.

By Application

Building: The largest application segment, accounting for 75%-80% of the market in 2025. Growth is driven by the construction of energy-efficient buildings.

Car: Expected to grow at a CAGR of 6.2% from 2025 to 2030, driven by increasing demand for lightweight and energy-efficient automotive glass.

Electrical Appliances: Represents 5%-7% of the market, with steady growth expected

due to the use of insulated glass in refrigerators and ovens.

Others: Includes niche applications such as solar panels and display cases, accounting for 3%-5% of the market.

By End-Use

Residential: Accounts for 50%-55% of the market, driven by increasing demand for energy-efficient homes.

Commercial: Represents 30%-35% of the market, with growth driven by the construction of green buildings.

Industrial: Accounts for 10%-15% of the market, with steady growth expected in manufacturing facilities.

By Region

North America: Holds a market share of 25%-30%, driven by stringent energy efficiency regulations.

Europe: Accounts for 30%-35% of the market, with growth driven by the adoption of green building standards.

Asia-Pacific: Expected to grow at the highest CAGR of 7.5% from 2025 to 2030, driven by rapid urbanization and infrastructure development.

Latin America: Represents 5%-7% of the market, with moderate growth expected.

Middle East & Africa: Accounts for 3%-5% of the market, with growth driven by increasing construction activities.

Market News on Policy and Companies

Recent developments in the double-layer insulated glass market include:

Policy Updates: Governments worldwide are implementing stricter energy efficiency regulations, such as the European Union's Energy Performance of Buildings Directive (EPBD), which mandates the use of energy-efficient materials like double-layer insulated glass.

Company News: In 2025, Saint-Gobain announced a \$200 million investment in expanding its double-layer insulated glass production capacity in Europe. Similarly, Guardian Glass launched a new line of high-performance insulated glass products designed for extreme climates.

Segment Forecasts, 2025 - 2030

The double-layer insulated glass market is expected to witness significant growth across all segments:

Product Type: The medium thermal resistance type is projected to grow at a CAGR of 6.5%, driven by increasing demand for higher energy efficiency.

Application: The building segment is expected to maintain its dominance, growing at a CAGR of 5.9%.

Region: Asia-Pacific is expected to lead the market, with a projected CAGR of 7.5%.

Conclusion

The double-layer insulated glass market is set for robust growth from 2025 to 2030, driven by increasing demand for energy-efficient solutions and advancements in glass manufacturing technologies. Key players are focusing on expanding their production capacities and launching innovative products to cater to the growing demand. With supportive government policies and rising awareness about energy conservation, the market is expected to reach new heights by 2030.

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