

DMDS (CAS No. 624-92-0) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

DMDS (CAS No. 624-92-0) Market Overview

Dimethyl Disulfide (DMDS), with the CAS number 624-92-0, is a key chemical compound widely used in various industrial applications. The global DMDS market is projected to grow at a compound annual growth rate (CAGR) of 5.2% from 2025 to 2030. This growth is driven by increasing demand in petrochemicals, oil refining, and pesticide intermediates. The market size was valued at approximately \$450 million in 2025 and is expected to reach \$580 million by 2030.

Market Size and Share Analysis

The DMDS market is segmented by product type, process, application, end-use, and region. In terms of product type, the market is dominated by high-purity DMDS, which accounts for 65%-70% of the total market share. The petrochemicals and oil refining segment holds the largest application share at 45%-50%, followed by pesticide intermediates at 25%-30%, and solvents at 15%-20%.

Key Players and Market Share

The DMDS market is highly competitive, with key players including:

Chevron Phillips - Market share: 20%-25%

Arkema - Market share: 15%-20%

Zibo Xinlong - Market share: 10%-12%

Erdos Flourishing - Market share: 8%-10%

Zibo Boshan Dongfang - Market share: 7%-9%

Taizhou Sunny - Market share: 5%-7%

Langfang Jinshenghui - Market share: 4%-6%

Guanghai Energy - Market share: 3%-5%
Sanmenxia Aoke - Market share: 2%-4%
Shandong Yuxing - Market share: 1%-3%

Market Trends and Drivers

The DMDS market is influenced by several key trends and drivers:

Increasing Demand in Petrochemicals: The growing need for DMDS in hydrodesulfurization processes in refineries is a major driver, contributing to 5%-7% annual growth in this segment.

Rising Use in Pesticide Intermediates: The agricultural sector's demand for DMDS as a pesticide intermediate is expected to grow at a CAGR of 4.5%-6% from 2025 to 2030.

Expansion in Solvent Applications: DMDS is increasingly used as a solvent in various chemical processes, with a projected growth rate of 3%-5% annually.

Regional Analysis

The DMDS market is geographically segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market with a share of 45%-50%, driven by rapid industrialization and increasing demand from the petrochemical sector in China and India. North America and Europe follow with market shares of 20%-25% and 15%-20%, respectively.

Asia-Pacific

Asia-Pacific is the largest and fastest-growing region, with a CAGR of 6%-8%. China and India are the major contributors, accounting for 70%-75% of the regional market.

North America

North America is expected to grow at a CAGR of 4%-5%, driven by the presence of key players and advanced petrochemical infrastructure.

Europe

Europe's market is projected to grow at a CAGR of 3%-4%, with Germany and France being the leading countries.

Market News on Policy and Companies

Recent developments in the DMDS market include:

Policy Changes: Stringent environmental regulations in Europe and North America are pushing companies to adopt cleaner production processes, impacting DMDS production costs by 5%-10%.

Company Expansions: Chevron Phillips and Arkema have announced plans to expand their DMDS production capacities by 10%-15% by 2026 to meet growing demand.

Technological Advancements: Zibo Xinlong has introduced a new production technology that reduces energy consumption by 8%-12%, enhancing its competitive edge.

Segment Forecasts (2025 - 2030)

The DMDS market is expected to witness significant growth across all segments:

Petrochemicals & Oil Refining: Projected to grow at a CAGR of 5%-7%, reaching a market value of \$260 million by 2030.

Pesticide Intermediate: Expected to grow at a CAGR of 4.5%-6%, with a market value of \$150 million by 2030.

Solvent: Anticipated to grow at a CAGR of 3%-5%, reaching \$70 million by 2030.

Conclusion

The global DMDS market is poised for steady growth, driven by increasing demand in petrochemicals, pesticide intermediates, and solvents. Key players like Chevron Phillips and Arkema are leading the market, with significant investments in capacity expansion and technological advancements. Regional markets, particularly Asia-Pacific, are expected to dominate, supported by rapid industrialization and favorable policies. The market is projected to reach \$580 million by 2030, growing at a CAGR of 5.2% from 2025 to 2030.

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