

Disposable Enteral Feeding Bag Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Disposable Enteral Feeding Bag Market Summary

Introduction

Disposable enteral feeding bags are single-use medical devices delivering liquid nutrition to the stomach or intestines, used in hospitals and home care. The industry is driven by rising chronic diseases and aging populations, with trends including user-friendly, sterile bags, anti-clogging designs, and eco-friendly materials. The market benefits from growing home-based healthcare and advancements in enteral feeding systems, though it faces challenges from high production costs and environmental concerns over single-use plastics.

Market Size and Growth Forecast

The global Disposable Enteral Feeding Bag market was valued at USD 0.8–1.5 billion in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, driven by hospital and home care applications.

Regional Analysis

North America is projected to grow at a CAGR of 4.8%–6.8%, with the U.S. leading due to advanced healthcare and home care adoption. Trends focus on smart feeding systems.



Europe is expected to achieve a CAGR of 4.5%–6.5%, with Germany and the UK driving demand through elderly care. The region emphasizes eco-friendly bags.

Asia Pacific is anticipated to record the highest growth at 5.5%–7.5%, led by China and India, where aging populations fuel demand. Trends include cost-effective designs.

Rest of the World is expected to grow at a CAGR of 4.3%–6.3%, supported by emerging healthcare markets.

Application Analysis

Hospitals are estimated to grow at a CAGR of 4.8%–6.8%, driven by critical care feeding. Trends focus on sterile bags.

Home care is projected to expand at a CAGR of 5.3%–7.3%, fueled by aging populations. Innovations include portable bags.

Type Analysis

500 ml bags are estimated to grow at a CAGR of 4.5%–6.5%, used for short-term feeding, with compact design trends.

1000 ml bags are projected to grow at a CAGR of 5.0%–7.0%, driven by hospital use, with flow control innovations.

1200 ml bags are expected to grow at a CAGR of 5.3%–7.3%, supported by long-term feeding, with anti-clogging advancements.

Others, like custom sizes, are anticipated to grow at a CAGR of 4.8%–6.8%, with patient-specific trends.

Key Market Players

Fresenius Kabi, based in Bad Homburg, Germany, produces enteral feeding bags, focusing on sterile designs.

Abbott Nutrition, headquartered in Abbott Park, USA, supplies bags for clinical nutrition, emphasizing safety.



B. Braun, located in Melsungen, Germany, offers feeding solutions with anti-clogging technologies.

Cardinal Health, based in Dublin, USA, provides bags with innovative delivery systems.

Porter's Five Forces Analysis

Threat of New Entrants: Low; regulatory and sterile manufacturing barriers are high.

Threat of Substitutes: Low; reusable systems are less preferred due to infection risks.

Buyer Power: Moderate; hospitals negotiate, but compliance limits leverage.

Supplier Power: Low; medical-grade plastics are widely available.

Competitive Rivalry: Moderate; players differentiate through anti-clogging and eco-friendly designs.

Market Opportunities and Challenges

Opportunities

Rising chronic diseases and aging populations drive demand for enteral feeding bags.

Growth in home-based healthcare creates opportunities for portable bags.

Development of eco-friendly materials aligns with environmental regulations.

Challenges

High production costs for sterile bags limit profitability.

Environmental concerns over single-use plastics increase regulatory pressure.



Supply chain disruptions for medical-grade materials impact production.

Growth Trend Analysis

The Disposable Enteral Feeding Bag market is growing steadily. On January 17, 2025, Otsuka Pharmaceutical Factory launched ENOSOLID® Semi Solid for Enteral Use, supporting feeding bag use. On February 4, 2025, Cardinal Health introduced the Kangaroo OMNI™ Enteral Feeding Pump in Europe, compatible with disposable bags. These align with a projected CAGR of 5.0%−7.0% through 2030.



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