

Display Measuring Instrument Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Display Measuring Instruments Market Overview

The display measuring instruments market is witnessing robust growth, driven by increasing demand for accurate and reliable measurement solutions across various industries. These instruments are critical for applications such as electronics, lighting, automotive, and environmental monitoring, where precision and performance are crucial. Display measuring instruments are widely used for characterizing display quality, brightness, contrast, and color properties, which are essential for industries involved in display manufacturing, testing, and calibration. The market is expected to expand as more industries adopt advanced display technologies and focus on optimizing product quality.

Market Size

The display measuring instruments market is projected to grow steadily, with an estimated compound annual growth rate (CAGR) ranging from 6% to 8% during the forecast period. This growth is supported by the increasing emphasis on high-quality display systems in industries such as consumer electronics, automotive, and lighting, as well as rising demand for precise measurement tools in R&D and production environments. The continuous advancement in display technologies, such as OLED and quantum dot displays, is expected to further fuel market expansion.

Market Share & Trends Analysis

By Application

The display measuring instruments market is segmented by application, with significant contributions from various sectors.

Electronics: The electronics sector is expected to hold a dominant share of the market, driven by the increasing demand for high-resolution displays in smartphones, televisions, and computers. This segment is projected to grow at a CAGR of 6% to 8%.

Lighting: The lighting industry, particularly with the rising adoption of LED and smart lighting solutions, is expected to see steady growth in the demand for display measuring instruments. This application is anticipated to grow at a CAGR of 5% to 7%.

Automotive: The automotive sector is becoming an increasingly important application area, with the rise of digital dashboards, HUDs (Heads-Up Displays), and advanced driver-assistance systems (ADAS). This segment is projected to grow at a CAGR of 7% to 9%, driven by technological advancements in vehicle displays and infotainment systems.

Environmental Monitoring: Display measuring instruments are also used in environmental monitoring to assess light pollution and other display-related parameters. This application is expected to grow at a CAGR of 4% to 6%.

Others: The "Others" category includes various niche applications such as medical displays and industrial displays. This segment is expected to grow at a CAGR of 5% to 7%.

By Product Type

The display measuring instruments market is also segmented by product type, with key variations in analog and digital measurement solutions.

Analog: Analog display measuring instruments remain important for traditional measurement processes, and they are expected to maintain a steady presence in the market. This segment is expected to grow at a CAGR of 4% to 6%.

Digital: Digital display measuring instruments are gaining popularity due to their advanced features and accuracy, especially for high-precision applications in R&D and production environments. This segment is projected to grow at a CAGR of 7% to 9%, driven by technological advancements and increasing demand for high-quality measurement tools.

By Key Players

Several key players dominate the display measuring instruments market, with strong research and development capabilities and extensive product portfolios. Notable market

players include:

Konica Minolta: Konica Minolta is a leading player in the display measuring instruments market, providing high-precision colorimeters and spectrophotometers for a wide range of applications, including electronics, automotive, and lighting.

Westar Display Technologies: Westar specializes in advanced display testing and measurement solutions, contributing to the market with its broad portfolio of instruments for both R&D and production processes.

Sauermann: Sauermann manufactures display measuring instruments that are widely used in industrial applications, ensuring accuracy in measurements of brightness and contrast in various display systems.

JUMO GmbH & Co. KG: JUMO provides innovative measurement instruments, offering solutions tailored to both analog and digital display applications across multiple industries.

Instrument Systems: Instrument Systems is recognized for its high-performance spectroradiometers and colorimeters, which are critical for display measurement applications in electronics and lighting industries.

TA Instruments: TA Instruments offers precision measurement solutions for display characterization, with a focus on cutting-edge technology and accuracy in electronics and automotive applications.

PeakTech: PeakTech provides a range of display measurement solutions, focusing on both analog and digital instruments, catering to industrial and environmental monitoring sectors.

Solar Light Company: Solar Light specializes in light measurement instruments, including display measuring instruments used in various sectors such as lighting and environmental monitoring.

Kern & Sohn: Kern & Sohn manufactures high-precision display measurement solutions used in electronics and industrial applications, ensuring accuracy and reliability in measuring display parameters.

Kimo: Kimo offers a variety of measurement instruments, including those for display applications, known for their robustness and reliability in industrial settings.

SACI: SACI provides display measurement tools with a focus on environmental monitoring and industrial applications, offering both analog and digital solutions.

MULTI MEASURING INSTRUMENTS Co., Ltd.: This company manufactures a wide range of display measuring instruments that are integral to electronics and automotive sectors.

StellarNet: StellarNet is a key provider of spectroscopic and display measurement solutions, widely used in electronics, lighting, and environmental applications.

Iskra: Iskra produces precise measuring instruments, including solutions for the

measurement of displays in industrial and automotive applications.

Orbit Merret: Orbit Merret is known for its high-precision display measurement tools, widely used across the automotive and electronics industries.

Keyence: Keyence is a leading manufacturer of high-accuracy display measurement instruments, offering cutting-edge solutions for various applications in electronics, automotive, and environmental monitoring.

By Region

The display measuring instruments market is growing across various regions, driven by advancements in display technologies and increasing adoption across industries.

North America: North America is expected to hold a significant market share, estimated at 25% to 30%, due to the region's strong electronics and automotive industries. The market is projected to grow at a CAGR of 6% to 8%.

Europe: Europe is anticipated to witness steady growth at a CAGR of 5% to 7%, driven by technological advancements in the automotive and lighting sectors, and increasing demand for high-quality display measurement solutions in industrial applications.

Asia-Pacific: The Asia-Pacific region is expected to dominate the display measuring instruments market, projected to account for 35% to 40% of the global market share. The region is anticipated to grow at a CAGR of 7% to 9%, driven by the booming electronics and automotive sectors in countries like China, Japan, and South Korea.

Rest of the World: The market in the rest of the world is expected to grow at a moderate pace, with a CAGR of 4% to 6%, driven by increasing adoption of display technologies in regions like Latin America, the Middle East, and Africa.

Segment Forecasts (2025-2030)

Growth in Key Segments

Electronics: The electronics sector is expected to continue driving the growth of the display measuring instruments market, with a CAGR of 6% to 8%, particularly driven by the increasing demand for high-quality displays in consumer electronics.

Automotive: The automotive sector will likely see the highest growth rate in the coming years, with a CAGR of 7% to 9%, driven by the increasing integration of digital displays in vehicles.

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