

Disodium Cocoyl Glutamate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of the Disodium Cocoyl Glutamate Market

The Disodium Cocoyl Glutamate market is poised for significant growth from 2025 to 2030, driven by increasing demand for eco-friendly and sustainable personal care products. Disodium Cocoyl Glutamate, a mild surfactant derived from coconut oil and glutamic acid, is widely used in baby care, face cleansing, liquid soap, shampoo, and shower & bath products. Its biodegradable and non-toxic nature makes it a preferred choice among consumers and manufacturers alike.

Market Size and Growth

The global Disodium Cocoyl Glutamate market was valued at approximately \$120 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.5%-7.5% from 2025 to 2030. By 2030, the market is expected to reach \$170 million-\$180 million. The Asia-Pacific region is anticipated to dominate the market, accounting for 40%-45% of the global share, followed by North America and Europe.

Market Share & Trends Analysis

By Product Type

The market is segmented into liquid and powder forms. The liquid segment holds a dominant share of 65%-70%, owing to its ease of use in formulations for personal care products. The powder segment, however, is expected to grow at a faster rate of 8%-9% due to its longer shelf life and convenience in transportation.

By Key Players

The market is highly competitive, with key players such as Ajinomoto, BASF, Clariant, Miwon Commercial, Zschimmer & Schwarz, and Galaxy Surfactants leading the



industry. These companies collectively hold a market share of 50%-55%. Ajinomoto and BASF are the top contributors, accounting for 20%-25% of the total market revenue.

By Process

The production process of Disodium Cocoyl Glutamate involves the esterification of coconut oil and glutamic acid. The enzymatic process is gaining traction due to its eco-friendly nature and higher yield, contributing to 30%-35% of the total production. The chemical synthesis process, although widely used, is expected to decline due to environmental concerns.

By Application

Baby Care: This segment accounts for 25%-30% of the market, driven by the increasing demand for gentle and safe products for infants.

Face Cleansing: Growing awareness of skincare has led to a 20%-25% share in this segment.

Liquid Soap: With a share of 15%-20%, this segment is expected to grow steadily due to the rising preference for liquid over bar soaps.

Shampoo: The shampoo segment holds a 10%-15% share, with increasing demand for sulfate-free and natural formulations.

Shower & Bath Products: This segment contributes 10%-12% to the market, driven by the trend of premium and organic bath products.

Others: Includes niche applications like hand sanitizers and makeup removers, accounting for 5%-8% of the market.

By End-Use

The personal care industry is the primary end-user, contributing 80%-85% of the total demand. The household care segment, although smaller, is growing at a rate of 5%-6% due to the increasing use of eco-friendly cleaning products.

By Region

Asia-Pacific: The largest market, with a share of 40%-45%, driven by high demand in countries like China, India, and Japan.

North America: Accounts for 25%-30% of the market, with the U.S. being the major contributor.

Europe: Holds a 20%-25% share, with Germany and France leading the demand.



Latin America: Represents 5%-7% of the market, with Brazil being the key player. Middle East & Africa: The smallest market, contributing 3%-5%, but expected to grow due to increasing awareness of personal care products.

Market News on Policy and Companies

Recent regulatory changes have significantly impacted the Disodium Cocoyl Glutamate market. The European Union's ban on certain synthetic surfactants has boosted the demand for natural alternatives like Disodium Cocoyl Glutamate. Additionally, companies like BASF and Ajinomoto have invested heavily in R&D to develop more sustainable production processes. In 2025, Clariant announced a new production facility in India, aiming to capture 10%-15% of the Asia-Pacific market by 2026.

Segment Forecasts (2025-2030)

Baby Care: Expected to grow at a CAGR of 7%-8%, driven by increasing birth rates and parental awareness.

Face Cleansing: Projected to grow at 6.5%-7%, fueled by the rising demand for antiaging and acne treatment products.

Liquid Soap: Anticipated to grow at 6%-6.5%, with a shift towards eco-friendly and organic options.

Shampoo: Expected to grow at 5.5%-6%, driven by the demand for sulfate-free and natural formulations.

Shower & Bath Products: Forecasted to grow at 5%-5.5%, with premium products leading the trend.

Others: Niche applications are expected to grow at 4%-5%, with increasing innovation in product formulations.

Conclusion

The Disodium Cocoyl Glutamate market is set to experience robust growth from 2025 to 2030, driven by increasing consumer preference for natural and sustainable personal care products. With key players investing in R&D and expanding their production capacities, the market is expected to witness significant advancements. The Asia-Pacific region will remain the largest market, while North America and Europe will continue to contribute substantially. Regulatory changes and technological innovations will further shape the market dynamics, making Disodium Cocoyl Glutamate a key ingredient in the personal care industry.



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