

# Disodium Cocoamphodiacetate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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#### **Abstracts**

Disodium Cocoamphodiacetate Market Overview

The Disodium Cocoamphodiacetate Market is projected to witness significant growth from 2025 to 2030, driven by increasing demand in personal care and cosmetic products. Disodium Cocoamphodiacetate, a mild surfactant, is widely used in formulations for baby care, face cleansing, liquid soap, shampoo, and shower & bath products. Its biodegradable and eco-friendly properties make it a preferred choice among manufacturers. The market is expected to grow at a CAGR of 5.2% during the forecast period, reaching a valuation of approximately \$450 million by 2030.

#### Market Size and Share Analysis

In 2025, the global Disodium Cocoamphodiacetate market is estimated to be valued at \$350 million. By 2030, the market is anticipated to expand to \$450 million, with a compound annual growth rate (CAGR) of 5.2%. The personal care segment dominates the market, accounting for 65%-70% of the total market share. The baby care and shampoo segments are expected to grow at a CAGR of 6.5% and 5.8%, respectively, during the forecast period.

#### **Market Trends**

Rising Demand for Mild Surfactants: Increasing consumer preference for gentle and skin-friendly products is driving the demand for Disodium Cocoamphodiacetate. Sustainability: The shift towards eco-friendly and biodegradable ingredients in personal care products is a key trend.

Innovation in Formulations: Companies are investing in R&D to develop advanced formulations with enhanced performance and safety.



#### **Product Type Analysis**

Disodium Cocoamphodiacetate is available in various product types, including liquid and powder forms. The liquid form holds a dominant market share of 75%-80%, owing to its ease of use and compatibility with a wide range of formulations. The powder form is expected to grow at a CAGR of 4.5% during the forecast period.

#### **Key Players**

The global Disodium Cocoamphodiacetate market is highly competitive, with key players such as BASF, Syensqo, Stepan, Evonik, Seppic, Kao Chemicals, Lonza, Lubrizol, and Miwon Commercial leading the market. These companies are focusing on strategic partnerships, product innovation, and expanding their production capacities to strengthen their market position.

#### **Process Analysis**

The production process of Disodium Cocoamphodiacetate involves the reaction of coconut oil derivatives with sodium hydroxide and other chemicals. The process is characterized by high efficiency and low environmental impact, making it suitable for sustainable manufacturing practices.

#### **Application Analysis**

Baby Care: The baby care segment is expected to grow at a CAGR of 6.5%, driven by increasing awareness of baby skin care.

Face Cleansing: This segment holds a market share of 20%-25% and is projected to grow at a CAGR of 5.5%.

Liquid Soap: The liquid soap segment is anticipated to grow at a CAGR of 5.2%.

Shampoo: The shampoo segment is expected to grow at a CAGR of 5.8%.

Shower & Bath Products: This segment is projected to grow at a CAGR of 5.0%.

Others: Other applications include household cleaners and industrial detergents, which are expected to grow at a CAGR of 4.8%.

#### **End-Use Analysis**

The personal care industry is the largest end-user of Disodium Cocoamphodiacetate, accounting for 65%-70% of the total market share. The household and industrial cleaning segments are also significant end-users, with a combined market share of 20%-25%.



#### Regional Analysis

North America: The North American market is expected to grow at a CAGR of 4.8%, driven by high consumer awareness and demand for premium personal care products. Europe: Europe holds a market share of 25%-30% and is projected to grow at a CAGR of 5.0%.

Asia-Pacific: The Asia-Pacific region is the fastest-growing market, with a projected CAGR of 6.5%, driven by increasing disposable income and urbanization. Latin America: The Latin American market is expected to grow at a CAGR of 5.2%.

Market News on Policy and Companies

Recent developments in the Disodium Cocoamphodiacetate market include:

Middle East & Africa: This region is projected to grow at a CAGR of 4.5%.

BASF announced the expansion of its production capacity in Europe to meet the growing demand for mild surfactants.

Syensqo launched a new eco-friendly variant of Disodium Cocoamphodiacetate, targeting the premium personal care segment.

Regulatory bodies in Europe and North America are implementing stricter guidelines on the use of surfactants, promoting the adoption of biodegradable ingredients like Disodium Cocoamphodiacetate.

Segment Forecasts (2025 - 2030)

The Disodium Cocoamphodiacetate market is segmented by product type, application, end-use, and region. Key forecasts include:

Product Type: Liquid form to dominate with a market share of 75%-80%.

Application: Baby care and shampoo segments to grow at CAGRs of 6.5% and 5.8%, respectively.

End-Use: Personal care industry to maintain its dominance with a market share of 65%-70%.

Region: Asia-Pacific to be the fastest-growing region with a CAGR of 6.5%.

#### Conclusion

The Disodium Cocoamphodiacetate Market is poised for steady growth from 2025 to



2030, driven by increasing demand in personal care and cosmetic products. Key players are focusing on innovation and sustainability to capture a larger market share. With a projected CAGR of 5.2%, the market is expected to reach \$450 million by 2030, offering significant opportunities for stakeholders.



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