

Disodium 5'-Ribonucleotide (I+G) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/D0FC14BD5F8EEN.html>

Date: February 2025

Pages: 73

Price: US\$ 3,200.00 (Single User License)

ID: D0FC14BD5F8EEN

Abstracts

Overview of the Disodium 5-Ribonucleotide (I+G) Market

The Disodium 5-Ribonucleotide (I+G) market is poised for significant growth from 2025 to 2030, driven by increasing demand in the food and animal feed industries. I+G, a flavor enhancer, is widely used to amplify the umami taste in processed foods, snacks, and ready-to-eat meals. The market is expected to grow at a CAGR of 5.8% during the forecast period, reaching a valuation of approximately \$1.2 billion by 2030.

Market Size and Growth Trends

In 2025, the global Disodium 5-Ribonucleotide (I+G) market is projected to be valued at \$850 million. The market is anticipated to expand steadily, with a growth rate ranging between 5.5% and 6.2% annually. The Asia-Pacific region is expected to dominate the market, accounting for 45%-50% of the global share, followed by North America and Europe.

Market Share Analysis by Product Type

The market is segmented by product type into:

Powder Form: Holds the largest market share at 65%-70%, primarily due to its ease of use in food processing.

Liquid Form: Accounts for 30%-35% of the market, favored in specific applications like liquid seasonings.

Key Players in the Market

The global Disodium 5-Ribonucleotide (I+G) market is highly competitive, with key

players including:

CJ CheilJedang Corp.: A leading player with a market share of 25%-30%.

MEIHUA: Holds a significant share of 20%-25%, driven by its strong presence in the Asia-Pacific region.

Star Lake Bioscience: Accounts for 15%-20% of the market, focusing on innovation and sustainability.

Daesang: Maintains a market share of 10%-15%, with a strong emphasis on quality and customer satisfaction.

Market Segmentation by Process

The market is divided based on the production process:

Fermentation Process: Dominates with a share of 70%-75%, owing to its cost-effectiveness and scalability.

Chemical Synthesis: Accounts for 25%-30%, preferred for high-purity applications.

Market Segmentation by Application

Disodium 5-Ribonucleotide (I+G) finds extensive applications in:

Food Industry: The largest application segment, contributing 80%-85% of the market revenue. It is widely used in snacks, soups, sauces, and processed meats.

Animal Feed: Accounts for 15%-20% of the market, driven by the demand for enhanced palatability in feed products.

Market Segmentation by End-Use

The end-use segments include:

Food Manufacturers: Hold the largest share at 70%-75%, driven by the growing demand for processed and convenience foods.

Feed Manufacturers: Account for 25%-30%, with increasing focus on improving animal nutrition.

Regional Analysis

The market is analyzed across key regions:

Asia-Pacific: The largest market, contributing 45%-50% of global revenue, driven by high consumption in China, Japan, and South Korea.

North America: Accounts for 20%-25%, with the U.S. being a major consumer.

Europe: Holds a share of 15%-20%, with growing demand in Germany, France, and the UK.

Rest of the World: Contributes 10%-15%, with emerging markets in Latin America and the Middle East showing potential.

Market News on Policy and Companies

Recent developments in the Disodium 5-Ribonucleotide (I+G) market include:

Regulatory Changes: Governments in Europe and North America are implementing stricter regulations on food additives, which may impact market growth. However, compliance with these regulations is expected to drive innovation.

Company Expansions: CJ CheilJedang Corp. announced a \$50 million investment in expanding its production capacity in Southeast Asia, aiming to capture a larger market share.

Sustainability Initiatives: MEIHUA has launched a new line of eco-friendly I+G products, targeting environmentally conscious consumers.

Segment Forecasts (2025 - 2030)

The market is expected to witness the following trends:

Powder Form: Will continue to dominate, with a projected growth rate of 6%-7% annually.

Food Industry Applications: Expected to grow at a CAGR of 5.5%-6%, driven by the rising demand for processed foods.

Asia-Pacific Region: Will maintain its leadership, with a growth rate of 6.5%-7%, supported by increasing urbanization and changing dietary habits.

Conclusion

The Disodium 5-Ribonucleotide (I+G) market is set for robust growth from 2025 to 2030, driven by increasing demand in the food and animal feed industries. Key players like CJ CheilJedang Corp., MEIHUA, Star Lake Bioscience, and Daesang are expected to lead the market, with significant investments in capacity expansion and sustainability. The

Asia-Pacific region will remain the largest market, while regulatory changes and innovation will shape the industry's future.

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