

Disodium 5'-Inosinate (IMP) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of Disodium 5'-Inosinate (IMP) Market

Disodium 5'-Inosinate (IMP) is a flavor enhancer widely used in the food and beverage industry. It is often combined with monosodium glutamate (MSG) to create a synergistic effect, enhancing the umami taste in various products. The global IMP market is projected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% from 2025 to 2030, driven by increasing demand for processed foods, ready-to-eat meals, and convenience foods. The market size was valued at approximately \$1.2 billion in 2025 and is expected to reach \$1.6 billion by 2030.

Market Size and Growth

The global Disodium 5'-Inosinate (IMP) market is segmented by product type, application, end-use, and region. In 2025, the market size was estimated at \$1.2 billion, with a projected CAGR of 4.5%-5.5% over the forecast period. The Asia-Pacific region dominated the market, accounting for 45%-50% of the global share, followed by North America and Europe.

Market Share & Trends Analysis

By Product Type

The IMP market is segmented into synthetic and natural variants. Synthetic IMP holds the largest market share, contributing 70%-75% of the total revenue in 2025, due to its cost-effectiveness and widespread availability. Natural IMP, though smaller in share, is growing at a faster rate, driven by consumer preference for clean-label and natural ingredients.

By Key Players

The market is highly competitive, with key players such as CJ CheilJedang Corp., MEIHUA, Star Lake Bioscience, and Daesang dominating the landscape. These companies collectively account for 60%-65% of the global market share. CJ CheilJedang Corp. leads with a share of 20%-25%, followed by MEIHUA at 15%-18%.

By Process

The production of IMP involves fermentation and chemical synthesis processes. Fermentation-based IMP accounts for 55%-60% of the market, as it is more sustainable and aligns with the growing demand for eco-friendly products. Chemical synthesis, though efficient, is gradually losing share due to environmental concerns.

By Application

IMP is primarily used in the food industry, where it enhances the flavor of snacks, soups, sauces, and processed meats. The food application segment holds 80%-85% of the market share. The animal feed segment is also growing, with a share of 10%-12%, as IMP is increasingly used to improve the palatability of feed.

By End-Use

The end-use segments include food manufacturers, feed producers, and others. Food manufacturers dominate the market, accounting for 75%-80% of the total demand. The feed producers segment is expected to grow at a CAGR of 6%-7% during the forecast period.

By Region

The Asia-Pacific region is the largest market for IMP, driven by high consumption in countries like China, Japan, and South Korea. It holds 45%-50% of the global market share. North America and Europe follow, with shares of 20%-25% and 15%-20%, respectively. The Middle East and Africa region is expected to witness the fastest growth, with a CAGR of 7%-8%.

Market News on Policy and Companies

Recent developments in the IMP market include regulatory changes and strategic initiatives by key players. In 2025, the European Union introduced stricter regulations on synthetic food additives, pushing companies to invest in natural IMP production. CJ CheilJedang Corp. announced a \$50 million investment in expanding its natural IMP production capacity, while MEIHUA partnered with a biotech firm to develop eco-friendly fermentation processes.

Segment Forecasts (2025 - 2030)

The IMP market is expected to witness significant growth across all segments. The synthetic IMP segment is projected to grow at a CAGR of 4%-5%, while natural IMP is expected to grow at 6%-7%. The food application segment will continue to dominate, with a projected CAGR of 5%-6%, while the animal feed segment is expected to grow at 6%-7%. Regionally, the Asia-Pacific market is forecasted to grow at 5%-6%, while the Middle East and Africa region will see the highest growth at 7%-8%.

Conclusion

The global Disodium 5'-Inosinate (IMP) market is poised for steady growth, driven by increasing demand for flavor enhancers in the food and feed industries. Key players are focusing on innovation and sustainability to meet evolving consumer preferences and regulatory requirements. With a projected market size of \$1.6 billion by 2030, the IMP market offers significant opportunities for stakeholders across the value chain.

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