

Disc Chipper Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Disc Chipper Market Overview

The global disc chipper market is poised for significant growth from 2025 to 2030, driven by increasing demand in forestry and wood recycling applications. Disc chippers are essential equipment used to process wood into smaller, uniform chips, which are utilized in various industries, including pulp and paper, biomass energy, and wood-based panels. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a valuation of approximately \$1.2 billion to \$1.5 billion by 2030.

Market Size and Share Analysis

In 2025, the global disc chipper market is projected to be valued at around \$950 million to \$1 billion. By product type, the market is segmented into horizontal disc chippers and vertical disc chippers. Horizontal disc chippers currently dominate the market, accounting for 60%-65% of the total market share, owing to their higher efficiency and versatility in processing large volumes of wood. Vertical disc chippers, on the other hand, are expected to witness faster growth, with a CAGR of 5.8%-6.5%, due to their compact design and suitability for small-scale operations.

Key players in the market include Bruks Siwertell, Pallmann, Acrowood, Astec Industries, CBI Terex, Valmet, USNR, Bandit Industries, Kadant Carmanah, Changzhou Yilin Machinery, Shandong Luguang Machinery, and Hanlong Jixie. These companies collectively hold a market share of approximately 45%-50%, with Bruks Siwertell and Valmet leading the pack due to their extensive product portfolios and strong distribution networks.

Market Trends

The disc chipper market is witnessing several key trends:

Automation and Smart Technologies: The integration of IoT and automation in disc chippers is gaining traction, with manufacturers focusing on developing smart chippers that offer real-time monitoring and predictive maintenance capabilities. This trend is expected to grow at a CAGR of 6.2%-7.0% during the forecast period.

Sustainability: Increasing emphasis on sustainable wood processing practices is driving the adoption of energy-efficient and eco-friendly disc chippers. Companies are investing in R&D to develop chippers with lower carbon footprints and higher energy efficiency.

Customization: There is a growing demand for customized disc chippers tailored to specific end-use requirements, particularly in the wood recycling and biomass energy sectors.

Market Segmentation

By Product Type

Horizontal Disc Chippers: Dominating the market with a share of 60%-65%, these chippers are preferred for their high throughput and ability to handle large-diameter logs.

Vertical Disc Chippers: Expected to grow at a CAGR of 5.8%-6.5%, these chippers are gaining popularity in small-scale operations due to their compact design and ease of use.

By Process

Primary Chipping: Accounts for 55%-60% of the market, primarily used in forestry operations to process raw logs into chips.

Secondary Chipping: Represents 40%-45% of the market, used in wood recycling and biomass energy production to further process wood waste.

By Application

Forestry: The largest application segment, accounting for 50%-55% of the market, driven by the need for efficient wood processing in timber production.

Wood Recycling: Expected to grow at a CAGR of 5.5%-6.0%, this segment is fueled by

increasing awareness of sustainable waste management practices.

By End-Use

Pulp and Paper: Holds the largest share of 40%-45%, as disc chippers are essential for producing wood chips used in paper manufacturing.

Biomass Energy: Growing at a CAGR of 6.0%-6.8%, this segment is driven by the rising demand for renewable energy sources.

Wood-Based Panels: Accounts for 20%-25% of the market, with steady growth expected due to the construction industry's demand for engineered wood products.

By Region

North America: Holds a market share of 30%-35%, driven by the well-established forestry and wood recycling industries in the U.S. and Canada.

Europe: Accounts for 25%-30% of the market, with strong growth in biomass energy production and sustainable forestry practices.

Asia-Pacific: Expected to grow at the highest CAGR of 6.5%-7.5%, fueled by rapid industrialization and increasing demand for wood-based products in countries like China and India.

Latin America and Middle East & Africa: These regions collectively hold a share of 10%-15%, with steady growth expected due to expanding forestry and construction activities.

Market News on Policy and Companies

Recent developments in the disc chipper market include:

Policy Changes: Governments worldwide are implementing stricter regulations on deforestation and wood waste management, encouraging the adoption of advanced disc chippers. For instance, the European Union's Green Deal aims to increase the use of sustainable wood processing technologies, which is expected to boost market growth.

Company Innovations: Key players like Valmet and Bruks Siwertell are investing heavily in R&D to develop next-generation disc chippers with enhanced efficiency and reduced environmental impact. In 2025, Valmet launched a new line of smart disc chippers equipped with IoT capabilities, which has been well-received in the market.

Mergers and Acquisitions: The market has seen several strategic acquisitions, such as Astec Industries' acquisition of a smaller competitor to expand its product portfolio and market reach.

Segment Forecasts (2025-2030)

The disc chipper market is expected to witness steady growth across all segments:

Product Type: Horizontal disc chippers will continue to dominate, but vertical disc chippers will see faster growth due to their suitability for small-scale operations.

Application: The wood recycling segment is expected to grow at a CAGR of 5.5%-6.0%, driven by increasing awareness of sustainable waste management practices.

End-Use: The biomass energy segment is projected to grow at a CAGR of 6.0%-6.8%, fueled by the global shift towards renewable energy sources.

Region: Asia-Pacific will remain the fastest-growing region, with a CAGR of 6.5%-7.5%, due to rapid industrialization and urbanization.

Conclusion

The global disc chipper market is set for robust growth from 2025 to 2030, driven by increasing demand in forestry, wood recycling, and biomass energy applications. Key players are focusing on innovation and sustainability to meet the evolving needs of the market. With a projected CAGR of 4.5%-5.5% and a market valuation of \$1.2 billion to \$1.5 billion by 2030, the disc chipper market presents significant opportunities for stakeholders across the value chain.

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