

# Diphenidol Hydrochloride Tablets Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application

<https://marketpublishers.com/r/DABA30F6F25DEN.html>

Date: February 2025

Pages: 75

Price: US\$ 3,200.00 (Single User License)

ID: DABA30F6F25DEN

## Abstracts

### Overview of Diphenidol Hydrochloride Tablets Market

The Diphenidol Hydrochloride Tablets market is poised for significant growth from 2025 to 2030, driven by increasing demand for antiemetic medications in healthcare settings. Diphenidol Hydrochloride, a potent antiemetic and antivertigo agent, is widely used to treat nausea, vomiting, and vertigo associated with various medical conditions. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2%-6.8% during the forecast period, reaching a projected market size of \$450 million-\$550 million by 2030.

### Market Size and Share Analysis

In 2025, the global Diphenidol Hydrochloride Tablets market is estimated to be valued at \$320 million-\$350 million. The market is dominated by key players such as Xinxiang Xinhui Pharmaceutical, Qianjin Pharmaceutical, Zhejiang Ruixin Pharmaceutical, Guangxi Dahai Yangguang Pharmaceutical, and Jiangsu Sihuan Bioengineering Pharmaceutical, which collectively hold a market share of approximately 65%-70%. The remaining market is fragmented among regional and local manufacturers.

### By Product Type

The market is segmented by product type, with 25 mg and 50 mg tablets being the most commonly prescribed dosages. The 50 mg segment accounts for 55%-60% of the market share, owing to its higher efficacy in managing severe symptoms.

### By Application

Diphenidol Hydrochloride Tablets are primarily used in hospitals, clinics, retail pharmacies, and other healthcare settings. Hospitals hold the largest market share at

40%-45%, followed by retail pharmacies at 30%-35%. The increasing prevalence of vertigo and nausea-related disorders is driving demand across all application segments.

### By Region

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market with a share of 45%-50%, driven by high demand in countries like China and India. North America and Europe follow with shares of 25%-30% and 15%-20%, respectively.

### Market Trends

The Diphenidol Hydrochloride Tablets market is witnessing several key trends:

**Increasing R&D Investments:** Key players are investing heavily in research and development to improve drug efficacy and reduce side effects. For instance, Xinxiang Xinhui Pharmaceutical has allocated \$10 million-\$15 million annually for R&D.

**Growing Geriatric Population:** The rising elderly population, particularly in developed regions, is driving demand for antiemetic medications. The geriatric population is expected to grow by 3.4% annually, contributing to market expansion.

**Expansion in Emerging Markets:** Companies are focusing on expanding their presence in emerging markets like India, Brazil, and Southeast Asia, where healthcare infrastructure is rapidly improving.

### Market News on Policy and Companies

Recent developments in the Diphenidol Hydrochloride Tablets market include:

**Regulatory Approvals:** In 2025, Zhejiang Ruixin Pharmaceutical received regulatory approval for its new formulation of Diphenidol Hydrochloride Tablets in the European Union, expanding its market reach.

**Strategic Partnerships:** Guangxi Dahai Yangguang Pharmaceutical entered into a strategic partnership with a leading European distributor to enhance its supply chain efficiency.

**Policy Changes:** Governments in Asia-Pacific are implementing favorable policies to promote local pharmaceutical manufacturing, which is expected to boost production capacity by 10%-15% by 2026.

### Segment Forecasts (2025-2030)

The Diphenidol Hydrochloride Tablets market is expected to witness robust growth across all segments:

By Product Type: The 50 mg segment is projected to grow at a CAGR of 6.5%-7.2%, driven by its higher efficacy.

By Application: The hospital segment is expected to grow at a CAGR of 5.8%-6.5%, while retail pharmacies will see a CAGR of 6.0%-6.8%.

By Region: Asia-Pacific will continue to dominate, with a projected CAGR of 7.0%-7.8%, followed by North America at 5.5%-6.0%.

### Conclusion

The Diphenidol Hydrochloride Tablets market is set for steady growth from 2025 to 2030, driven by increasing demand for antiemetic medications, favorable policies, and strategic initiatives by key players. With a projected market size of \$450 million-\$550 million by 2030, the market offers significant opportunities for stakeholders across the value chain.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method
- Chapter Four Market Landscape
- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Diphenidol Hydrochloride Tablets Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST DIPHENIDOL HYDROCHLORIDE TABLETS MARKET IN NORTH AMERICA (2020-2030)**

8.1 Diphenidol Hydrochloride Tablets Market Size

8.2 Diphenidol Hydrochloride Tablets Market by End Use

8.3 Competition by Players/Suppliers

8.4 Diphenidol Hydrochloride Tablets Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST DIPHENIDOL HYDROCHLORIDE TABLETS MARKET IN SOUTH AMERICA (2020-2030)**

9.1 Diphenidol Hydrochloride Tablets Market Size

9.2 Diphenidol Hydrochloride Tablets Market by End Use

9.3 Competition by Players/Suppliers

9.4 Diphenidol Hydrochloride Tablets Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST DIPHENIDOL HYDROCHLORIDE TABLETS MARKET IN ASIA & PACIFIC (2020-2030)**

10.1 Diphenidol Hydrochloride Tablets Market Size

10.2 Diphenidol Hydrochloride Tablets Market by End Use

10.3 Competition by Players/Suppliers

10.4 Diphenidol Hydrochloride Tablets Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST DIPHENIDOL HYDROCHLORIDE TABLETS MARKET IN EUROPE (2020-2030)**

- 11.1 Diphenidol Hydrochloride Tablets Market Size
- 11.2 Diphenidol Hydrochloride Tablets Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Diphenidol Hydrochloride Tablets Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST DIPHENIDOL HYDROCHLORIDE TABLETS MARKET IN MEA (2020-2030)**

- 12.1 Diphenidol Hydrochloride Tablets Market Size
- 12.2 Diphenidol Hydrochloride Tablets Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Diphenidol Hydrochloride Tablets Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL DIPHENIDOL HYDROCHLORIDE TABLETS MARKET (2020-2025)**

- 13.1 Diphenidol Hydrochloride Tablets Market Size
- 13.2 Diphenidol Hydrochloride Tablets Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Diphenidol Hydrochloride Tablets Market Size by Type

## **CHAPTER 14 GLOBAL DIPHENIDOL HYDROCHLORIDE TABLETS MARKET FORECAST (2025-2030)**

- 14.1 Diphenidol Hydrochloride Tablets Market Size Forecast
- 14.2 Diphenidol Hydrochloride Tablets Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Diphenidol Hydrochloride Tablets Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 Xinxiang Xinhui Pharmaceutical
    - 15.1.1 Company Profile
    - 15.1.2 Main Business and Diphenidol Hydrochloride Tablets Information
    - 15.1.3 SWOT Analysis of Xinxiang Xinhui Pharmaceutical
    - 15.1.4 Xinxiang Xinhui Pharmaceutical Diphenidol Hydrochloride Tablets Revenue, Gross Margin and Market Share (2020-2025)
  - 15.2 Qianjin Pharmaceutical
    - 15.2.1 Company Profile
    - 15.2.2 Main Business and Diphenidol Hydrochloride Tablets Information
    - 15.2.3 SWOT Analysis of Qianjin Pharmaceutical
    - 15.2.4 Qianjin Pharmaceutical Diphenidol Hydrochloride Tablets Revenue, Gross Margin and Market Share (2020-2025)
  - 15.3 Zhejiang Ruixin Pharmaceutical
    - 15.3.1 Company Profile
    - 15.3.2 Main Business and Diphenidol Hydrochloride Tablets Information
    - 15.3.3 SWOT Analysis of Zhejiang Ruixin Pharmaceutical
    - 15.3.4 Zhejiang Ruixin Pharmaceutical Diphenidol Hydrochloride Tablets Revenue, Gross Margin and Market Share (2020-2025)
- Please ask for sample pages for full companies list  
Tables and Figures  
Table Abbreviation and Acronyms  
Table Research Scope of Diphenidol Hydrochloride Tablets Report  
Table Data Sources of Diphenidol Hydrochloride Tablets Report

Table Major Assumptions of Diphenidol Hydrochloride Tablets Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Diphenidol Hydrochloride Tablets Picture
Table Diphenidol Hydrochloride Tablets Classification
Table Diphenidol Hydrochloride Tablets Applications
Table Drivers of Diphenidol Hydrochloride Tablets Market
Table Restraints of Diphenidol Hydrochloride Tablets Market
Table Opportunities of Diphenidol Hydrochloride Tablets Market
Table Threats of Diphenidol Hydrochloride Tablets Market
Table Covid-19 Impact For Diphenidol Hydrochloride Tablets Market
Table Raw Materials Suppliers
Table Different Production Methods of Diphenidol Hydrochloride Tablets
Table Cost Structure Analysis of Diphenidol Hydrochloride Tablets
Table Key End Users
Table Latest News of Diphenidol Hydrochloride Tablets Market
Table Merger and Acquisition
Table Planned/Future Project of Diphenidol Hydrochloride Tablets Market
Table Policy of Diphenidol Hydrochloride Tablets Market
Table 2020-2030 North America Diphenidol Hydrochloride Tablets Market Size
Figure 2020-2030 North America Diphenidol Hydrochloride Tablets Market Size and CAGR
Table 2020-2030 North America Diphenidol Hydrochloride Tablets Market Size by Application
Table 2020-2025 North America Diphenidol Hydrochloride Tablets Key Players Revenue
Table 2020-2025 North America Diphenidol Hydrochloride Tablets Key Players Market Share
Table 2020-2030 North America Diphenidol Hydrochloride Tablets Market Size by Type
Table 2020-2030 United States Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Canada Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Mexico Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 South America Diphenidol Hydrochloride Tablets Market Size
Figure 2020-2030 South America Diphenidol Hydrochloride Tablets Market Size and CAGR
Table 2020-2030 South America Diphenidol Hydrochloride Tablets Market Size by Application
Table 2020-2025 South America Diphenidol Hydrochloride Tablets Key Players Revenue



Table 2020-2025 South America Diphenidol Hydrochloride Tablets Key Players Market Share
Table 2020-2030 South America Diphenidol Hydrochloride Tablets Market Size by Type
Table 2020-2030 Brazil Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Argentina Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Chile Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Peru Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Asia & Pacific Diphenidol Hydrochloride Tablets Market Size
Figure 2020-2030 Asia & Pacific Diphenidol Hydrochloride Tablets Market Size and CAGR
Table 2020-2030 Asia & Pacific Diphenidol Hydrochloride Tablets Market Size by Application
Table 2020-2025 Asia & Pacific Diphenidol Hydrochloride Tablets Key Players Revenue
Table 2020-2025 Asia & Pacific Diphenidol Hydrochloride Tablets Key Players Market Share
Table 2020-2030 Asia & Pacific Diphenidol Hydrochloride Tablets Market Size by Type
Table 2020-2030 China Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 India Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Japan Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 South Korea Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Southeast Asia Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Australia Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Europe Diphenidol Hydrochloride Tablets Market Size
Figure 2020-2030 Europe Diphenidol Hydrochloride Tablets Market Size and CAGR
Table 2020-2030 Europe Diphenidol Hydrochloride Tablets Market Size by Application
Table 2020-2025 Europe Diphenidol Hydrochloride Tablets Key Players Revenue
Table 2020-2025 Europe Diphenidol Hydrochloride Tablets Key Players Market Share
Table 2020-2030 Europe Diphenidol Hydrochloride Tablets Market Size by Type
Table 2020-2030 Germany Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 France Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 United Kingdom Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Italy Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Spain Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Belgium Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Netherlands Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Austria Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Poland Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 Russia Diphenidol Hydrochloride Tablets Market Size
Table 2020-2030 MEA Diphenidol Hydrochloride Tablets Market Size

Figure 2020-2030 MEA Diphenidol Hydrochloride Tablets Market Size and CAGR

Table 2020-2030 MEA Diphenidol Hydrochloride Tablets Market Size by Application

Table 2020-2025 MEA Diphenidol Hydrochloride Tablets Key Players Revenue

Table 2020-2025 MEA Diphenidol Hydrochloride Tablets Key Players Market Share

Table 2020-2030 MEA Diphenidol Hydrochloride Tablets Market Size by Type

Table 2020-2030 Egypt Diphenidol Hydrochloride Tablets Market Size

Table 2020-2030 Israel Diphenidol Hydrochloride Tablets Market Size

Table 2020-2030 South Africa Diphenidol Hydrochloride Tablets Market Size

Table 2020-2030 Gulf Cooperation Council Countries Diphenidol Hydrochloride Tablets Market Size

Table 2020-2030 Turkey Diphenidol Hydrochloride Tablets Market Size

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Size by Region

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Size Share by Region

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Size by Application

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Share by Application

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Key Vendors Revenue

Figure 2020-2025 Global Diphenidol Hydrochloride Tablets Market Size and Growth Rate

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Key Vendors Market Share

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Size by Type

Table 2020-2025 Global Diphenidol Hydrochloride Tablets Market Share by Type

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Market Size by Region

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Market Size Share by Region

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Market Size by Application

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Market Share by Application

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Key Vendors Revenue

Figure 2025-2030 Global Diphenidol Hydrochloride Tablets Market Size and Growth Rate

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Key Vendors Market Share

Table 2025-2030 Global Diphenidol Hydrochloride Tablets Market Size by Type

Table 2025-2030 Diphenidol Hydrochloride Tablets Global Market Share by Type

## I would like to order

Product name: Diphenidol Hydrochloride Tablets Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/DABA30F6F25DEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DABA30F6F25DEN.html>