

# Diosmin Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

https://marketpublishers.com/r/DBF5597A0585EN.html

Date: February 2025 Pages: 94 Price: US\$ 3,200.00 (Single User License) ID: DBF5597A0585EN

## **Abstracts**

#### **Diosmin Market Overview**

The Diosmin market is projected to experience significant growth from 2025 to 2030, driven by increasing demand in dietary supplements and pharmaceutical applications. Diosmin, a naturally occurring flavonoid, is widely recognized for its therapeutic properties, particularly in treating chronic venous insufficiency and hemorrhoids. The global Diosmin market is expected to grow at a compound annual growth rate (CAGR) of 5.8% during the forecast period, reaching a market size of approximately \$1.2 billion by 2030.

#### Market Size and Share Analysis

In 2025, the Diosmin market is estimated to be valued at \$850 million, with a projected growth rate of 5%-7% annually. The market is segmented by product type, application, end-use, and region. The dietary supplement segment holds the largest market share, accounting for 45%-50% of the total market revenue. The pharmaceutical segment follows closely, contributing 35%-40%, while other applications make up the remaining 10%-15%.

#### By Product Type

The Diosmin market is categorized into various product types, including Diosmin capsules, tablets, and powders. Diosmin capsules dominate the market, holding a share of 60%-65%, owing to their ease of consumption and high bioavailability. Tablets and powders account for 25%-30% and 10%-15%, respectively.

#### By Key Players

The market is highly competitive, with key players such as Faes Farma, Genegobio,



Ferrer, Chengdu Okay Pharmaceutical, Huanan Yuantong, Jiangxi Uniqmol, Chengdu Runde, Chengdu Yazhong, and Sichuang Xieli leading the industry. Faes Farma holds the largest market share at 20%-25%, followed by Genegobio and Ferrer, each with a share of 15%-20%.

#### By Process

The production process of Diosmin involves extraction from natural sources such as citrus fruits. The market is segmented into natural extraction and synthetic production. Natural extraction accounts for 70%-75% of the market, while synthetic production holds 25%-30%.

#### By Application

Diosmin is primarily used in dietary supplements, pharmaceuticals, and other applications. The dietary supplement segment is expected to grow at a CAGR of 6.2%, driven by increasing consumer awareness about health and wellness. The pharmaceutical segment is projected to grow at a CAGR of 5.5%, fueled by the rising prevalence of venous disorders.

#### By End-Use

The end-use segments include hospitals, retail pharmacies, and online pharmacies. Retail pharmacies dominate the market, accounting for 50%-55% of sales, followed by hospitals at 30%-35%, and online pharmacies at 15%-20%.

#### By Region

Geographically, the Diosmin market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Europe holds the largest market share at 40%-45%, driven by high demand for dietary supplements and pharmaceuticals. North America follows with a share of 25%-30%, while Asia-Pacific is expected to witness the highest growth rate of 7%-8% due to increasing healthcare expenditure and rising awareness about Diosmin's benefits.

#### Market Trends

The Diosmin market is witnessing several key trends, including:

Increasing Demand for Natural Products: Consumers are increasingly preferring natural and plant-based products, driving the demand for Diosmin extracted from natural sources.

Rising Prevalence of Venous Disorders: The growing incidence of chronic venous insufficiency and hemorrhoids is boosting the demand for Diosmin in the pharmaceutical



sector.

Expansion of Online Pharmacies: The proliferation of e-commerce platforms is making Diosmin products more accessible to consumers, particularly in emerging markets.

Market News on Policy and Companies Recent developments in the Diosmin market include:

Regulatory Approvals: In 2025, Faes Farma received regulatory approval for a new Diosmin-based pharmaceutical product in Europe, expected to contribute significantly to the company's revenue.

Strategic Partnerships: Genegobio announced a partnership with a leading pharmaceutical company in Asia-Pacific to expand its distribution network and increase market penetration.

Product Launches: Chengdu Okay Pharmaceutical launched a new line of Diosmin dietary supplements in 2025, targeting the growing health-conscious consumer base in North America.

#### Segment Forecasts (2025 - 2030)

The Diosmin market is expected to witness robust growth across all segments during the forecast period:

Dietary Supplements: Projected to grow at a CAGR of 6.2%, reaching a market value of \$550 million by 2030.

Pharmaceuticals: Expected to grow at a CAGR of 5.5%, with a market value of \$400 million by 2030.

Other Applications: Anticipated to grow at a CAGR of 4.8%, reaching a market value of \$150 million by 2030.

#### Conclusion

The Diosmin market is poised for significant growth from 2025 to 2030, driven by increasing demand in dietary supplements and pharmaceutical applications. Key players such as Faes Farma, Genegobio, and Ferrer are expected to maintain their dominance, while emerging markets in Asia-Pacific offer substantial growth opportunities. With a projected CAGR of 5.8%, the Diosmin market is set to reach a valuation of \$1.2 billion by 2030, making it a lucrative sector for investors and stakeholders.



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