

# **Dimethylaminoethyl Methacrylate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Dimethylaminoethyl Methacrylate Market Summary**

#### **Introduction**

Dimethylaminoethyl Methacrylate (DMAEMA) is a versatile methacrylate monomer with a dimethylamino group, enabling it to form cationic polymers with applications in paper enhancement, antistatic additives, and flocculating agents. Its reactivity and ability to adjust pH make it valuable in industrial processes like papermaking, textiles, and water treatment. The global pulp market, a key driver, increased from 201 million tons in 2019 to 204 million tons in 2023, with forecasts reaching 206 million tons by 2030, bolstered by packaging needs despite declines in newsprint. Significant capacity additions, such as Zibo Jinyin Chemical Co. Ltd.'s 10,000-ton facility in 2024 and Fushun Donglian Anxin Chemical Co. Ltd.'s 6,500-ton capacity, alongside MGC's 16,800-ton methacrylic esters production, highlight its growing supply base. The market is estimated at USD 30-60 million in 2025, with a CAGR of 2.6%-5.0% from 2025 to 2030, reflecting stable industrial demand and moderate growth potential.

#### **Market Size and Growth Forecast**

The DMAEMA market is projected to reach USD 30-60 million in 2025, growing at a CAGR of 2.6%-5.0% through 2030. This growth is supported by consistent industrial applications, tempered by market maturity and substitution risks.

#### **Regional Analysis**

Asia Pacific: Growth is estimated at 3.0%-5.5%, with China dominating due to its paper and chemical industries. Trends emphasize cost-effective production.

North America: The market grows at 2.0%-4.5%, with the U.S. focusing on antistatic and water treatment uses. Trends highlight sustainability.

Europe: Growth ranges from 2.5%-4.8%, led by Germany, with paper and textile applications driving demand.

Rest of the World: Growth is 2.0%-4.0%, with India showing potential in industrial sectors.

### Application Analysis

Paper Enhancement Agent: Growing at 2.5%-4.8%, it enhances paper properties, with trends toward packaging applications.

Antistatic Additive: With a growth rate of 2.8%-5.0%, it serves textiles and electronics, trending toward broader adoption.

Flocculating Agent: Growing at 3.0%-5.5%, it supports water treatment, with trends in environmental solutions.

Others: Including adhesives, this grows at 2.0%-4.5%, with niche uses expanding.

### Key Market Players

Evonik: In Germany, it offers DMAEMA for industrial applications.

Mitsubishi Gas Chemical (MGC): In Japan, it includes DMAEMA in its methacrylic esters lineup.

Zibo Jinyin Chemical Co. Ltd.: In China, it expands capacity for regional markets.

Fushun Donglian Anxin Chemical Co. Ltd.: In China, it targets industrial chemical needs.

### Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to technical expertise requirements.

Threat of Substitutes: Moderate, with DEAEMA and other monomers competing.

Bargaining Power of Buyers: Moderate, as buyers seek cost-effective solutions.

Bargaining Power of Suppliers: Moderate, with raw material supply concentrated.

Industry Rivalry: Moderate, driven by regional competition.

## Market Opportunities and Challenges

### Opportunities

Packaging paper growth to 206 million tons by 2030 sustains demand.

Water treatment expansion offers growth avenues.

New capacity from Zibo Jinyin (10,000 tons) boosts supply.

### Challenges

Digitalization limits traditional paper demand.

Substitution by alternative monomers poses risks.

Market saturation in developed regions constrains growth.

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