

Dimethylacetamide (DMAC) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Dimethylacetamide (DMAC) Market Summary

Introduction

Dimethylacetamide (DMAC) is a polar aprotic solvent known for its high solvency, stability, and versatility, widely used in polymer production, pharmaceuticals, and agricultural chemicals. It serves as a solvent for acrylic fibers, polyurethane elastane, aramids, and polyimides, and plays a dual role as a solvent and reagent in pharmaceutical synthesis, such as in cephalosporin antibiotics and X-ray contrast media. Key producers like Anyang Jiulong Chemical Co. Ltd. (20,000 tons), Shandong Jinmei Riyue Chemical Industry (20,000 tons), and Mitsubishi Gas Chemical (13,000 tons) reflect its established supply base. The market is estimated at USD 100-200 million in 2025, with a CAGR of 2.8%-5.0% from 2025 to 2030, driven by steady demand in industrial and pharmaceutical applications.

Market Size and Growth Forecast

The DMAC market is projected to reach USD 100-200 million in 2025, growing at a CAGR of 2.8%-5.0% through 2030. This reflects stable demand across mature industries, balanced by regulatory and substitution challenges.

Regional Analysis

Asia Pacific: Growth is estimated at 3.2%-5.5%, with China leading due to its textile and chemical industries. Trends focus on polymer production.

North America: The market grows at 2.5%-4.5%, with the U.S. emphasizing pharmaceuticals.

Europe: Growth ranges from 2.8%-5.0%, led by Germany, with polymer and agrochemical uses.

Rest of the World: Growth is 2.0%-4.0%, with India showing potential in industrial applications.

Application Analysis

Solvent: Growing at 2.8%-5.0%, it dominates in polymer production, with trends in high-performance fibers.

Pharmaceuticals: With a growth rate of 3.0%-5.5%, it supports drug synthesis, trending toward antibiotics.

Agricultural Chemicals: Growing at 2.5%-4.8%, it aids pesticide production, with steady demand.

Others: Including coatings, this grows at 2.0%-4.5%, with niche uses.

Key Market Players

BASF: In Germany, it offers DMAC for industrial applications.

Eastman: In the U.S., it targets polymer and pharmaceutical uses.

Mitsubishi Gas Chemical (MGC): In Japan, it supplies DMAC for diverse needs.

Anyang Jiulong Chemical Co. Ltd.: In China, it focuses on large-scale production.

Shandong Jinmei Riyue Chemical Industry: In China, it serves regional markets.

Changle Haizhou Chemical: In China, it targets industrial chemical demands.

Porter's Five Forces Analysis

Threat of New Entrants: Low, due to scale and regulatory barriers.

Threat of Substitutes: Moderate, with alternative solvents like DMF competing.

Bargaining Power of Buyers: Moderate, as industrial buyers negotiate prices.

Bargaining Power of Suppliers: Moderate, with raw material supply concentrated.

Industry Rivalry: Moderate, driven by established players.

Market Opportunities and Challenges

Opportunities

Steady polymer demand in textiles and fibers sustains growth.

Pharmaceutical applications, especially antibiotics, offer potential.

Large capacities in China enhance market supply.

Challenges

Regulatory restrictions on solvent use pose risks.

Competition from substitutes like DMF limits expansion.

Market maturity in developed regions constrains growth.

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