

# **Dimethyl Sulfide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Dimethyl Sulfide Market Overview**

The global dimethyl sulfide (DMS) market is projected to witness significant growth from 2025 to 2030, driven by its widespread applications in industries such as fragrances, sulfidation agents for ethylene production, solvents, and others. Dimethyl sulfide, a volatile organic compound with a distinctive odor, is primarily used as an intermediate in chemical synthesis and as a flavoring agent. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$1.2 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global dimethyl sulfide market is estimated to be valued at \$900 million. By 2030, the market is anticipated to expand to \$1.2 billion, growing at a CAGR of 5.2%. The market is segmented by product type, process, application, end-use, and region. Key players such as TORAY, Gaylord Chemical Company LLC, Shanghai Baijin Chemical Group, and Guanghui Energy dominate the market, collectively holding a market share of approximately 45%-50%.

### **By Product Type**

The market is segmented into high-purity dimethyl sulfide and industrial-grade dimethyl sulfide. High-purity dimethyl sulfide accounts for 60%-65% of the market share, driven by its use in the pharmaceutical and fragrance industries. Industrial-grade dimethyl sulfide holds the remaining 35%-40% share, primarily used in chemical synthesis and as a solvent.

### **By Process**

The production of dimethyl sulfide involves processes such as methanol sulfidation and dimethyl sulfoxide (DMSO) reduction. Methanol sulfidation is the most widely used process, accounting for 70%-75% of the market share, due to its cost-effectiveness and high yield. DMSO reduction holds a smaller share of 25%-30%.

#### By Application

Dimethyl sulfide is used in various applications, including fragrances, sulfidation agents for ethylene production, solvents, and others. The fragrance segment dominates the market, accounting for 40%-45% of the total demand. The sulfidation agent segment follows closely, with a share of 30%-35%, driven by its use in the petrochemical industry. Solvents and other applications account for the remaining 20%-25%.

#### By End-Use

The end-use industries for dimethyl sulfide include chemicals, petrochemicals, pharmaceuticals, and others. The chemical industry is the largest consumer, holding a market share of 50%-55%, followed by the petrochemical industry with 25%-30%. The pharmaceutical industry accounts for 10%-15%, while other industries make up the remaining 5%-10%.

#### By Region

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, accounting for 45%-50% of the global demand, driven by rapid industrialization and the presence of key players in the region. North America and Europe follow with shares of 20%-25% and 15%-20%, respectively. Latin America and the Middle East & Africa hold smaller shares of 5%-10% each.

#### Market Trends

The dimethyl sulfide market is witnessing several key trends:

**Increasing Demand for High-Purity Dimethyl Sulfide:** The growing pharmaceutical and fragrance industries are driving the demand for high-purity dimethyl sulfide, which is expected to grow at a CAGR of 6.0% from 2025 to 2030.

**Rising Use in Petrochemicals:** The use of dimethyl sulfide as a sulfidation agent in ethylene production is increasing, particularly in the Asia-Pacific region, where the petrochemical industry is expanding rapidly.

**Technological Advancements:** Innovations in production processes, such as the development of more efficient methanol sulfidation techniques, are expected to reduce production costs and increase market growth.

## Market News on Policy and Companies

Recent developments in the dimethyl sulfide market include:

**Regulatory Changes:** Governments worldwide are implementing stricter regulations on volatile organic compounds (VOCs), which could impact the production and use of dimethyl sulfide. Companies are investing in cleaner production technologies to comply with these regulations.

**Strategic Partnerships:** Key players such as TORAY and Gaylord Chemical Company LLC are forming strategic partnerships to expand their market presence and enhance their product portfolios. For example, TORAY recently announced a joint venture with a Chinese chemical company to increase its production capacity in Asia.

**Expansion Projects:** Shanghai Baijin Chemical Group and Guanghui Energy are investing in new production facilities to meet the growing demand for dimethyl sulfide. These expansions are expected to increase their market share and strengthen their competitive position.

## Segment Forecasts (2025 - 2030)

The dimethyl sulfide market is expected to experience steady growth across all segments:

**High-Purity Dimethyl Sulfide:** This segment is projected to grow at a CAGR of 6.0%, driven by increasing demand from the pharmaceutical and fragrance industries.

**Methanol Sulfidation Process:** The methanol sulfidation process is expected to maintain its dominance, with a CAGR of 5.5%, due to its cost-effectiveness and high yield.

**Fragrance Application:** The fragrance segment is anticipated to grow at a CAGR of 5.8%, supported by the rising demand for personal care and cosmetic products.

**Asia-Pacific Region:** The Asia-Pacific market is forecasted to grow at a CAGR of 6.2%, driven by rapid industrialization and the expansion of the petrochemical industry in the region.

## Conclusion

The global dimethyl sulfide market is poised for significant growth from 2025 to 2030, driven by its diverse applications and increasing demand from key industries. With a projected CAGR of 5.2%, the market is expected to reach \$1.2 billion by 2030. Key players such as TORAY, Gaylord Chemical Company LLC, Shanghai Baijin Chemical

Group, and Guanghai Energy are leading the market, with strategic initiatives aimed at expanding their production capacities and market presence. As the market evolves, technological advancements and regulatory changes will play a crucial role in shaping its future trajectory.

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