

# **Dimethyl Carbonate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Dimethyl Carbonate Market Overview**

The global dimethyl carbonate (DMC) market is projected to witness significant growth from 2025 to 2030, driven by its increasing applications in lithium battery electrolytes, polycarbonate production, and solvents. DMC is a versatile chemical compound used across various industries, including pharmaceuticals, pesticides, and energy storage. The market is expected to grow at a compound annual growth rate (CAGR) of 5.8%-6.5% during the forecast period, reaching a market size of approximately \$1.2 billion to \$1.5 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global DMC market is estimated to be valued at around \$850 million to \$900 million. The market is segmented by product type, process, application, end-use, and region. Among these, the lithium battery electrolyte segment is anticipated to dominate, accounting for 35%-40% of the total market share. The polycarbonate segment follows closely, contributing 25%-30% of the market share. The solvent segment is expected to grow at a CAGR of 4.5%-5.2%, driven by its widespread use in industrial applications.

### **Key Players and Competitive Landscape**

The DMC market is highly competitive, with key players such as UBE Corporation, Shandong Shida Shenghua, Lixing Chemical, Dongying Hi-tech Spring Chemical Industry, Yingkou Hengyang New Energy Chemical, Liaoning Konglung, Liaoning Oxiranchem, and GREEN CHEMICAL CO.LTD leading the industry. These companies are focusing on strategic partnerships, capacity expansions, and technological advancements to strengthen their market position. For instance, UBE Corporation

announced a 10%-15% increase in production capacity in 2025 to meet the growing demand for DMC in Asia-Pacific.

## Market Segmentation

### By Product Type

The DMC market is segmented into industrial-grade and pharmaceutical-grade DMC. Industrial-grade DMC holds the largest market share, accounting for 70%-75% of the total demand, primarily due to its use in solvents and polycarbonate production. Pharmaceutical-grade DMC is expected to grow at a CAGR of 6.0%-6.8%, driven by its applications in drug formulation and pesticide production.

### By Process

The market is divided into transesterification, oxidative carbonylation, and others. The transesterification process dominates the market, contributing 60%-65% of the total production. Oxidative carbonylation is gaining traction due to its eco-friendly nature and is projected to grow at a CAGR of 5.5%-6.0%.

### By Application

**Lithium Battery Electrolyte:** This segment is expected to grow at a CAGR of 7.0%-7.5%, driven by the rising demand for electric vehicles (EVs) and energy storage systems.

**Capacitor Electrolyte:** The capacitor electrolyte segment is projected to grow at a CAGR of 4.0%-4.8%.

**Polycarbonate:** This segment is anticipated to grow at a CAGR of 5.2%-5.8%, supported by the increasing demand for lightweight materials in automotive and construction industries.

**Pharmaceutical:** The pharmaceutical segment is expected to grow at a CAGR of 6.5%-7.0%.

**Pesticide:** This segment is projected to grow at a CAGR of 5.0%-5.5%.

**Solvent:** The solvent segment is expected to grow at a CAGR of 4.5%-5.2%.

**Others:** This includes niche applications such as adhesives and coatings, projected to grow at a CAGR of 3.8%-4.5%.

### By End-Use

The DMC market is segmented into automotive, electronics, pharmaceuticals, agriculture, and others. The automotive sector is the largest end-user, accounting for 30%-35% of the total demand, driven by the growing adoption of EVs. The electronics sector is expected to grow at a CAGR of 6.0%-6.5%, fueled by the demand for

capacitors and lithium-ion batteries.

### By Region

The Asia-Pacific region dominates the DMC market, accounting for 50%-55% of the global demand. China is the largest consumer, driven by its robust electronics and automotive industries. North America and Europe are expected to grow at CAGRs of 4.8%-5.5% and 4.5%-5.0%, respectively, due to increasing investments in renewable energy and EV infrastructure.

### Market Trends and Drivers

**Growing Demand for Lithium-Ion Batteries:** The surge in EV production is a key driver for the DMC market, as it is a critical component in lithium battery electrolytes.

**Shift Towards Eco-Friendly Processes:** The adoption of oxidative carbonylation for DMC production is increasing due to its lower environmental impact.

**Rising Demand for Polycarbonates:** The construction and automotive industries are driving the demand for lightweight and durable materials, boosting the DMC market.

**Government Policies and Incentives:** Supportive policies for EV adoption and renewable energy are propelling market growth.

### Market Challenges

Despite the positive outlook, the DMC market faces challenges such as fluctuating raw material prices and stringent environmental regulations. The production of DMC involves the use of methanol and carbon monoxide, which are subject to price volatility. Additionally, regulatory pressures to reduce carbon emissions may impact production processes.

### Market News on Policy and Companies

UBE Corporation announced a 10%-15% capacity expansion in 2025 to cater to the growing demand in Asia-Pacific.

Shandong Shida Shenghua invested \$50 million in a new production facility to enhance its DMC output by 20%-25%.

The Chinese government introduced subsidies for EV manufacturers, which is expected to boost the demand for DMC in lithium battery electrolytes.

The European Union implemented stricter regulations on carbon emissions, prompting companies to adopt greener production methods.

### Segment Forecasts (2025-2030)

Lithium Battery Electrolyte: Expected to grow at a CAGR of 7.0%-7.5%.

Polycarbonate: Projected to grow at a CAGR of 5.2%-5.8%.

Pharmaceutical: Anticipated to grow at a CAGR of 6.5%-7.0%.

Solvent: Expected to grow at a CAGR of 4.5%-5.2%.

### Conclusion

The dimethyl carbonate market is poised for robust growth from 2025 to 2030, driven by its diverse applications and increasing demand from key industries such as automotive, electronics, and pharmaceuticals. With a projected CAGR of 5.8%-6.5%, the market is expected to reach a valuation of \$1.2 billion to \$1.5 billion by 2030. Key players are focusing on capacity expansions and technological advancements to capitalize on emerging opportunities. However, challenges such as raw material price volatility and regulatory pressures need to be addressed to sustain long-term growth.

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