

Diisopropyl Azodicarboxylate (DIAD) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Diisopropyl Azodicarboxylate (DIAD) Market Overview

The Diisopropyl Azodicarboxylate (DIAD) market is poised for significant growth from 2025 to 2030, driven by its extensive applications in pharmaceuticals, particularly in the synthesis of anti-AIDS drugs, and its use as a foaming agent in various industries. DIAD is a key reagent in organic synthesis, known for its role in the Mitsunobu reaction, which is widely used in the production of pharmaceuticals and fine chemicals. The market is expected to grow at a compound annual growth rate (CAGR) of 5%-7% during the forecast period, reaching a market size of approximately \$120-\$150 million by 2030.

Market Size and Share Analysis

The global DIAD market was valued at around \$90 million in 2025 and is projected to grow steadily over the next five years. The market is segmented by product type, process, application, end-use, and region. The pharmaceutical industry dominates the market, accounting for 60%-65% of the total market share, primarily due to the increasing demand for anti-AIDS drugs and other therapeutic agents. The foaming agent segment is also expected to witness substantial growth, with a projected CAGR of 4%-6%.

By Product Type

The DIAD market is segmented into different product types, including high-purity DIAD and industrial-grade DIAD. High-purity DIAD, which is primarily used in pharmaceutical applications, holds the largest market share, accounting for 70%-75% of the total market. Industrial-grade DIAD, used in foaming agents and other applications, is expected to grow at a CAGR of 3%-5%.

By Key Players

The DIAD market is highly competitive, with key players such as Novasep, Kunshan Kunhua, Nanjing Shunxiang, Huateng Pharma, Shanghai Sunway, Suzhou Time-chem, and Nanjing Winsome leading the market. These companies are focusing on expanding their production capacities and enhancing their product portfolios to cater to the growing demand. Novasep, for instance, has announced plans to increase its DIAD production capacity by 10%-15% by 2026.

By Process

The DIAD market is segmented by the production process, including chemical synthesis and enzymatic synthesis. Chemical synthesis is the most widely used process, accounting for 85%-90% of the total production. Enzymatic synthesis, although still in its nascent stage, is expected to grow at a CAGR of 6%-8% due to its eco-friendly nature and lower production costs.

By Application

The DIAD market is segmented by application into anti-AIDS drugs, foaming agents, and others. The anti-AIDS drugs segment holds the largest market share, accounting for 50%-55% of the total market, driven by the increasing prevalence of HIV/AIDS and the growing demand for effective treatments. The foaming agent segment is expected to grow at a CAGR of 4%-6%, driven by its use in the production of polyurethane foams and other materials.

By End-Use

The DIAD market is segmented by end-use into pharmaceuticals, chemicals, and others. The pharmaceutical industry is the largest end-user, accounting for 60%-65% of the total market. The chemical industry is expected to grow at a CAGR of 3%-5%, driven by the increasing demand for DIAD in the production of specialty chemicals.

By Region

The DIAD market is segmented by region into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, accounting for 40%-45% of the total market share, driven by the presence of key manufacturers and the growing demand for pharmaceuticals in countries like China and India. North America and Europe are also significant markets, with projected CAGRs of 4%-6% and 3%-5%, respectively.

Market Trends and Drivers

The DIAD market is driven by several key trends and factors, including the increasing

demand for anti-AIDS drugs, the growing use of DIAD in the production of foaming agents, and the expansion of production capacities by key players. The market is also influenced by regulatory policies and environmental concerns, which are driving the adoption of eco-friendly production processes.

Increasing Demand for Anti-AIDS Drugs

The increasing prevalence of HIV/AIDS and the growing demand for effective treatments are driving the demand for DIAD in the production of anti-AIDS drugs. According to the World Health Organization (WHO), there were approximately 38 million people living with HIV/AIDS in 2025, and this number is expected to grow, further driving the demand for DIAD.

Growing Use of DIAD in Foaming Agents

The use of DIAD in the production of foaming agents, particularly in the production of polyurethane foams, is another key driver of market growth. Polyurethane foams are widely used in the construction, automotive, and furniture industries, and the growing demand for these materials is expected to drive the demand for DIAD.

Expansion of Production Capacities

Key players in the DIAD market are expanding their production capacities to meet the growing demand. For instance, Novasep has announced plans to increase its DIAD production capacity by 10%-15% by 2026, while Kunshan Kunhua is investing in new production facilities to enhance its market presence.

Market Challenges

Despite the positive growth outlook, the DIAD market faces several challenges, including regulatory hurdles, environmental concerns, and the high cost of production. Regulatory policies related to the use of hazardous chemicals in the production of DIAD are expected to pose challenges for market players. Additionally, the high cost of production and the need for specialized equipment are expected to limit market growth to some extent.

Market News on Policy and Companies

Recent developments in the DIAD market include new regulatory policies aimed at reducing the environmental impact of chemical production and the expansion of production capacities by key players. For instance, the European Union has introduced new regulations aimed at reducing the use of hazardous chemicals in the production of DIAD, which is expected to drive the adoption of eco-friendly production processes. Additionally, key players such as Novasep and Kunshan Kunhua have announced plans

to expand their production capacities, which is expected to enhance their market presence and drive market growth.

Segment Forecasts, 2025 - 2030

The DIAD market is expected to grow steadily over the forecast period, driven by the increasing demand for anti-AIDS drugs and foaming agents. The market is expected to grow at a CAGR of 5%-7%, reaching a market size of approximately \$120-\$150 million by 2030. The pharmaceutical industry is expected to remain the largest end-user, accounting for 60%-65% of the total market, while the foaming agent segment is expected to grow at a CAGR of 4%-6%.

North America

North America is expected to witness steady growth, with a projected CAGR of 4%-6%. The region is driven by the presence of key pharmaceutical companies and the growing demand for anti-AIDS drugs.

Europe

Europe is expected to grow at a CAGR of 3%-5%, driven by the increasing demand for DIAD in the production of specialty chemicals and the adoption of eco-friendly production processes.

Asia-Pacific

Asia-Pacific is expected to remain the largest market, with a projected CAGR of 6%-8%. The region is driven by the presence of key manufacturers and the growing demand for pharmaceuticals in countries like China and India.

Latin America

Latin America is expected to grow at a CAGR of 4%-6%, driven by the increasing demand for DIAD in the production of foaming agents and the growing pharmaceutical industry.

Middle East & Africa

The Middle East & Africa region is expected to grow at a CAGR of 3%-5%, driven by the increasing demand for DIAD in the production of specialty chemicals and the growing pharmaceutical industry.

Conclusion

The Diisopropyl Azodicarboxylate (DIAD) market is poised for significant growth from 2025 to 2030, driven by the increasing demand for anti-AIDS drugs and foaming agents.

The market is expected to grow at a CAGR of 5%-7%, reaching a market size of approximately \$120-\$150 million by 2030. Key players such as Novasep, Kunshan Kunhua, and Nanjing Shunxiang are expected to drive market growth through the expansion of production capacities and the enhancement of product portfolios. Despite challenges related to regulatory hurdles and environmental concerns, the market is expected to witness steady growth, particularly in the Asia-Pacific region.

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