

# **Digital Solar Radiation Sensor Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Overview of the Digital Solar Radiation Sensor Market**

The digital solar radiation sensor market is poised for significant growth from 2025 to 2030, driven by increasing demand for renewable energy solutions and advancements in sensor technology. Digital solar radiation sensors are critical components in measuring solar irradiance, which is essential for applications in agriculture, automotive, industrial, and other sectors. The market is expected to grow at a compound annual growth rate (CAGR) of 5%-7% during the forecast period, reaching a market size of approximately \$450 million to \$550 million by 2030.

### **Market Size and Share Analysis**

The global digital solar radiation sensor market was valued at \$320 million in 2025 and is projected to expand significantly by 2030. The market is segmented by product type, process, application, end-use, and region. Among product types, Silicon Cell Type sensors dominate the market with a share of 55%-60%, followed by Thermopile Type sensors, which account for 40%-45% of the market. The dominance of Silicon Cell Type sensors is attributed to their cost-effectiveness and widespread use in small-scale applications.

### **Market Share by Product Type**

Silicon Cell Type: 55%-60%

Thermopile Type: 40%-45%

### Key Players in the Market

The digital solar radiation sensor market is highly competitive, with key players such as AHLBORN, Beijing Huiyang Intelligent Technology, Hukseflux, Apogee Instruments, NRG Systems, Skye Instruments, Met One Instruments, and EKO Instruments leading the industry. These companies are focusing on innovation, strategic partnerships, and expanding their product portfolios to strengthen their market position.

### Market Share by Key Players

AHLBORN: 15%-20%

Beijing Huiyang Intelligent Technology: 10%-12%

Hukseflux: 8%-10%

Apogee Instruments: 7%-9%

NRG Systems: 6%-8%

Skye Instruments: 5%-7%

Met One Instruments: 4%-6%

EKO Instruments: 3%-5%

### Market Segmentation by Application

The digital solar radiation sensor market is segmented by application into Agriculture, Automotive, Industrial, and Others. The agriculture sector holds the largest market share at 35%-40%, driven by the increasing adoption of precision farming techniques. The automotive sector is expected to witness the fastest growth, with a CAGR of 8%-10%, due to the rising demand for solar-powered vehicles and energy-efficient systems.

### Market Share by Application

Agriculture: 35%-40%

Automotive: 20%-25%

Industrial: 25%-30%

Others: 10%-15%

### Regional Analysis

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market with a

share of 40%-45%, driven by rapid industrialization, government initiatives for renewable energy, and the presence of key market players. North America and Europe follow with market shares of 25%-30% and 20%-25%, respectively.

### Market Share by Region

Asia-Pacific: 40%-45%

North America: 25%-30%

Europe: 20%-25%

Latin America: 5%-7%

Middle East & Africa: 3%-5%

### Market Trends and Drivers

The digital solar radiation sensor market is driven by several key trends, including the increasing adoption of renewable energy sources, advancements in sensor technology, and government policies promoting solar energy. The growing demand for energy-efficient systems in the automotive and industrial sectors is also contributing to market growth. Additionally, the integration of IoT and AI technologies in solar radiation sensors is expected to create new opportunities for market players.

### Market News on Policy and Companies

Recent developments in the digital solar radiation sensor market include:

**Government Policies:** Governments worldwide are implementing policies to promote renewable energy adoption. For instance, the European Union has set a target to achieve 32% renewable energy consumption by 2030, which is expected to drive the demand for solar radiation sensors.

**Company Innovations:** Key players are investing in R&D to develop advanced sensors. For example, Apogee Instruments recently launched a new line of high-precision solar radiation sensors with enhanced accuracy and durability.

**Strategic Partnerships:** Companies are forming strategic partnerships to expand their market presence. Hukseflux recently collaborated with a leading renewable energy firm to develop customized solar radiation sensors for large-scale solar farms.

### Segment Forecasts (2025 - 2030)

The digital solar radiation sensor market is expected to witness robust growth across all segments during the forecast period. The Silicon Cell Type segment is projected to

grow at a CAGR of 6%-8%, while the Thermopile Type segment is expected to grow at a CAGR of 5%-7%. The agriculture sector is anticipated to remain the largest application segment, with a CAGR of 7%-9%, followed by the automotive sector, which is expected to grow at a CAGR of 8%-10%.

#### Forecast by Product Type

Silicon Cell Type: CAGR of 6%-8%

Thermopile Type: CAGR of 5%-7%

#### Forecast by Application

Agriculture: CAGR of 7%-9%

Automotive: CAGR of 8%-10%

Industrial: CAGR of 6%-8%

Others: CAGR of 5%-7%

#### Conclusion

The digital solar radiation sensor market is set to experience substantial growth from 2025 to 2030, driven by increasing demand for renewable energy solutions, technological advancements, and supportive government policies. Key players are focusing on innovation and strategic partnerships to capitalize on emerging opportunities. With a projected market size of \$450 million to \$550 million by 2030, the market offers significant potential for stakeholders across various sectors.

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