

### Digital Payment Kiosk Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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#### **Abstracts**

#### Digital Payment Kiosk Market Overview

The Digital Payment Kiosk Market is poised for significant growth between 2025 and 2030, driven by the increasing adoption of cashless transactions and the need for efficient, self-service payment solutions. Digital payment kiosks are becoming integral across various sectors, including healthcare, retail, hospitality, and more, as they offer convenience, speed, and enhanced customer experience. The market is expected to grow at a CAGR of 7.5%-9.2% during the forecast period, reaching a valuation of approximately \$3.8 billion to \$4.5 billion by 2030.

#### Market Size and Share Analysis

The global digital payment kiosk market was valued at \$2.1 billion in 2025 and is projected to expand significantly by 2030. The market is segmented by product type, process, application, end-use, and region. Key players such as PARTTEAM & OEMKIOSKS, 10 Squared, Frajt, Franke, Iagona, Livewire, Meridian Kiosks, MetroClick, Nayax, Olea Kiosks, REDYREF, and XIPHIAS are driving innovation and competition in the market.

#### By Product Type

The market is segmented into standalone kiosks, wall-mounted kiosks, and mobile kiosks. Standalone kiosks dominate the market with a share of 45%-50%, owing to their versatility and ease of deployment. Wall-mounted kiosks are expected to grow at a CAGR of 6.8%-8.1%, driven by their space-saving design.

#### By Process

Digital payment kiosks are categorized based on their processing capabilities, including



contactless payments, QR code payments, and card-based payments. Contactless payment kiosks are anticipated to grow at the highest CAGR of 9.5%-11%, fueled by the increasing adoption of NFC-enabled devices and the demand for hygienic payment solutions.

#### By Application

Applications of digital payment kiosks span across hospitals, retail, hotels, and other sectors. The retail sector holds the largest market share of 35%-40%, driven by the need for seamless checkout experiences. The healthcare sector is expected to grow at a CAGR of 8.2%-9.7%, as hospitals increasingly adopt kiosks for patient billing and payment processing.

#### By End-Use

End-use segments include commercial, industrial, and residential. The commercial segment dominates the market with a share of 60%-65%, owing to the widespread use of kiosks in shopping malls, airports, and entertainment venues. The residential segment is expected to witness steady growth, driven by the integration of kiosks in smart home systems.

#### By Region

Geographically, North America leads the market with a share of 30%-35%, supported by advanced infrastructure and high adoption rates of digital payment solutions. The Asia-Pacific region is expected to grow at the highest CAGR of 10.5%-12%, driven by rapid urbanization and increasing smartphone penetration.

#### Market Trends

The digital payment kiosk market is witnessing several key trends:

Integration of AI and IoT: Kiosks are increasingly equipped with AI-driven analytics and IoT connectivity to enhance functionality and user experience.

Focus on Security: With the rise in cyber threats, manufacturers are prioritizing advanced encryption and biometric authentication features.

Sustainability: Companies are developing eco-friendly kiosks with energy-efficient components to reduce environmental impact.

#### Key Players and Competitive Landscape

The market is highly competitive, with key players focusing on product innovation, strategic partnerships, and mergers & acquisitions. PARTTEAM & OEMKIOSKS and



Olea Kiosks are leading the market with their advanced kiosk solutions. Nayax and XIPHIAS are focusing on expanding their global footprint through collaborations and technological advancements.

Market News on Policy and Companies

Recent developments in the digital payment kiosk market include:

Regulatory Support: Governments worldwide are implementing policies to promote cashless transactions, boosting the adoption of digital payment kiosks. For instance, the European Union has introduced regulations to standardize contactless payment systems.

Company Innovations: In 2025, Franke launched a next-generation kiosk with enhanced security features, while MetroClick introduced a modular kiosk design for easy customization.

#### Segment Forecasts (2025-2030)

The digital payment kiosk market is expected to witness robust growth across all segments:

Product Type: Standalone kiosks will continue to dominate, with a projected CAGR of 7.8%-9.3%.

Process: Contactless payment kiosks will grow at a CAGR of 9.5%-11%.

Application: The retail sector will maintain its lead, with a CAGR of 8.5%-10%.

End-Use: The commercial segment will grow at a CAGR of 7.2%-8.7%.

Region: Asia-Pacific will emerge as the fastest-growing region, with a CAGR of 10.5%-12%.

#### Conclusion

The Digital Payment Kiosk Market is set for substantial growth between 2025 and 2030, driven by technological advancements, regulatory support, and increasing demand for cashless payment solutions. With key players innovating and expanding their offerings, the market is expected to reach new heights, providing lucrative opportunities for stakeholders across the globe.



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