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Digital Agricultural Integrated Services Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Digital Agricultural Integrated Services Market Summary
Introduction
Digital agricultural integrated services encompass a suite of technology-driven solutions—such as IoT, software platforms, and smart hardware—that optimize farming operations by combining data analytics, automation, and real-time monitoring. These services are pivotal in modern agriculture, enhancing productivity, resource efficiency, and sustainability. Available as IoT projects, software platforms, and smart hardware, they serve precision agriculture, livestock monitoring, greenhouse agriculture, and other applications like farm management. The market is propelled by rising global food demand, the push for sustainable farming practices, and widespread adoption of digital tools, with innovations in interoperability and data-driven decision-making driving growth.

Market Size and Growth Forecast
The global Digital Agricultural Integrated Services market is valued at USD 10.3-12.4 billion in 2025, with a projected CAGR of 9.5%-10.5% from 2025 to 2030, reaching USD 16.5-19.5 billion by 2030. This expansion reflects the rapid integration of technology into agriculture.

Regional Analysis
North America holds 30-35% of the market, growing at 8.5-9.5%, led by the US with its advanced agricultural tech adoption and Canada’s focus on precision farming innovations. Asia Pacific accounts for 25-30%, growing fastest at 10-11%, driven by

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China’s massive agricultural modernization, India’s smallholder tech adoption, and Japan’s emphasis on high-tech farming solutions. Europe, with a 25-30% share, grows at 9-10%, with Germany, France, and the Netherlands advancing due to sustainability policies and smart farming initiatives. The Rest of the World, comprising 10-15%, grows at 9-10%, with Brazil and Australia rising due to large-scale farming and tech investments. North America favors smart hardware; Asia Pacific prioritizes scalable IoT and software solutions.

Product Type Analysis
The market includes IoT Projects, Software Platforms, and Smart Hardware. IoT Projects, growing at 10-11%, lead with connectivity and real-time monitoring trends, enhancing farm operations. Software Platforms, at 9.5-10.5%, rise with data analytics and decision-support trends, crucial for precision agriculture. Smart Hardware, at 9-10%, grows with equipment automation trends, supporting livestock and greenhouse needs. Trends focus on seamless integration and scalability across all types to meet diverse farming requirements.

Application Analysis
Applications are precision agriculture, livestock monitoring, greenhouse agriculture, and others. Precision Agriculture, growing at 10-11%, dominates with yield optimization needs, favoring IoT projects for real-time data. Livestock Monitoring, at 9.5-10.5%, rises with animal health tracking demands, using smart hardware. Greenhouse Agriculture, at 9-10%, grows with controlled environment needs, leveraging software platforms. Others, including farm management, grow at 8.5-9.5%, driven by integrated farm solutions. Trends emphasize efficiency and sustainability, with precision agriculture leading adoption.

Key Market Players
Leading companies in the Digital Agricultural Integrated Services market include:
Bayer: A German multinational, Bayer offers integrated digital agriculture services combining IoT and software platforms for precision farming. Renowned for its innovation in crop science, it provides data-driven tools that optimize yield and resource use, serving global farmers with scalable solutions tailored to fruits, vegetables, and cereals.
Syngenta: A Swiss leader, Syngenta delivers comprehensive digital services with software platforms and IoT projects for crop management. Known for its focus on sustainable agriculture, it supports Europe’s precision agriculture and greenhouse sectors with advanced analytics and connectivity solutions.
CropX: An Israeli innovator, CropX specializes in IoT-based soil monitoring services for precision agriculture. With a reputation for actionable insights, it serves North America

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and beyond with smart hardware and software, enhancing water and nutrient efficiency for farmers.
Simplot: A US-based agribusiness, Simplot provides integrated digital services with smart hardware and software for farm optimization. Known for practical solutions, it supports North America's livestock monitoring and precision agriculture with reliable, user-friendly technologies.
Netafim: An Israeli pioneer, Netafim offers IoT-driven irrigation services for greenhouse agriculture. Celebrated for water efficiency, it serves global markets with integrated solutions that enhance crop yields in controlled environments, popular in arid regions.
Yara: A Norwegian firm, Yara provides software platforms and IoT projects for precision nutrient management. With a focus on sustainability, it supports Europe's agricultural sector with data-driven tools that improve efficiency and reduce environmental impact.
WayCool Foods and Products: An Indian company, WayCool delivers affordable digital services for smallholder farmers using IoT and software platforms. Known for scalability, it supports India's precision agriculture with cost-effective solutions enhancing productivity.
Arable: A US firm, Arable offers smart hardware and IoT projects for crop monitoring. With a focus on real-time data, it serves North America's precision agriculture with innovative tools for weather and soil tracking.
Gamaya: A Swiss company, Gamaya provides software platforms for crop analytics and precision farming. Renowned for advanced imaging, it supports Europe's farmers with tailored solutions for yield optimization and resource use.
Agro-star: An Indian supplier, Agro-star offers IoT and software services for small farmers. Known for accessibility, it supports India's agriculture with affordable, practical digital tools for crop management.
Ninjacart: An Indian firm, Ninjacart delivers software platforms for supply chain integration in agriculture. With a focus on efficiency, it supports India's farmers with scalable solutions for precision agriculture and market connectivity.
Machine Eye: A UK company, Machine Eye provides smart hardware for livestock monitoring. Known for innovation, it serves Europe's farmers with reliable tools for animal health and productivity tracking.
TOP Cloud-agri: A Chinese firm, TOP Cloud-agri offers IoT solutions for greenhouse agriculture. With a focus on affordability, it supports China's farmers with efficient, scalable technologies for controlled environments.
Hebi Jiaduo Science Industry and Trade: A Chinese supplier, Hebi Jiaduo delivers smart hardware and IoT for farming. Known for practical solutions, it supports China's precision agriculture with cost-effective tools for crop monitoring.
Yunfei Technology: A Chinese company, Yunfei provides IoT projects for greenhouse agriculture. With a focus on cost-effectiveness, it supports China's farmers with efficient

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solutions for environmental control and yield enhancement.
Beijing Clesun Tech: A Chinese firm, Beijing Clesun offers software platforms for farm management. Known for data-driven insights, it supports China's agriculture with innovative tools for precision and livestock monitoring.
Zhejiang Evotrue Net Technology: A Chinese supplier, Zhejiang Evotrue delivers IoT solutions for precision farming. With a focus on scalability, it supports China's farmers with practical, efficient technologies for crop optimization.
TalentCloud: A Chinese company, TalentCloud provides smart hardware for agricultural integration. Known for affordability, it supports China's agriculture with reliable tools for precision and greenhouse applications.
These companies compete on innovation, scalability, and cost, advancing the market through technology and strategic partnerships.

Porter's Five Forces Analysis
The threat of new entrants is low to medium due to high technical expertise and capital barriers, though niche startups may emerge. Substitutes, such as traditional farming methods, pose a moderate threat, mitigated by efficiency and sustainability needs.
Buyer power is medium to high, with large agribusinesses negotiating prices and features, while smaller farmers have less influence. Supplier power is medium, as IoT components and software tools are widely available, but specialized tech gives some leverage. Competitive rivalry is high, with companies differentiating through integration, data analytics, and cost-effectiveness.

Market Opportunities and Challenges
Opportunities
Rising global food demand accelerates adoption of digital integrated services to boost agricultural efficiency and yields.
Advances in IoT and analytics enhance service capabilities, making them more appealing to tech-savvy farmers and agribusinesses.
Emerging markets in Asia Pacific and Latin America offer growth potential as farming modernizes and tech adoption increases.
Challenges
High costs of advanced IoT projects and smart hardware limit adoption in budget-constrained regions, where traditional methods persist.
Regulatory complexities around data privacy and agricultural standards raise compliance costs and entry barriers.
Competition from traditional farming practices pressures digital services to demonstrate clear cost-benefit advantages to gain widespread acceptance.

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Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope
3.2 Research Sources
  3.2.1 Data Sources
  3.2.2 Assumptions
3.3 Research Method
Chapter Four Market Landscape
4.1 Market Overview
4.2 Classification/Types
4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis
6.2 Digital Agricultural Integrated Services Analysis
  6.2.1 Technology Analysis
  6.2.2 Cost Analysis
  6.2.3 Market Channel Analysis
6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

7.1 Latest News
7.2 Merger and Acquisition

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7.3 Planned/Future Project
7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET IN NORTH AMERICA (2020-2030)

8.1 Digital Agricultural Integrated Services Market Size
8.2 Digital Agricultural Integrated Services Market by End Use
8.3 Competition by Players/Suppliers
8.4 Digital Agricultural Integrated Services Market Size by Type
8.5 Key Countries Analysis
  8.5.1 United States
  8.5.2 Canada
  8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET IN SOUTH AMERICA (2020-2030)

9.1 Digital Agricultural Integrated Services Market Size
9.2 Digital Agricultural Integrated Services Market by End Use
9.3 Competition by Players/Suppliers
9.4 Digital Agricultural Integrated Services Market Size by Type
9.5 Key Countries Analysis
  9.5.1 Brazil
  9.5.2 Argentina
  9.5.3 Chile
  9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Digital Agricultural Integrated Services Market Size
10.2 Digital Agricultural Integrated Services Market by End Use
10.3 Competition by Players/Suppliers
10.4 Digital Agricultural Integrated Services Market Size by Type
10.5 Key Countries Analysis
  10.5.1 China
  10.5.2 India
  10.5.3 Japan

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10.5.4 South Korea
10.5.5 Southest Asia
10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET IN EUROPE (2020-2030)

11.1 Digital Agricultural Integrated Services Market Size
11.2 Digital Agricultural Integrated Services Market by End Use
11.3 Competition by Players/Suppliers
11.4 Digital Agricultural Integrated Services Market Size by Type
11.5 Key Countries Analysis
11.5.1 Germany
11.5.2 France
11.5.3 United Kingdom
11.5.4 Italy
11.5.5 Spain
11.5.6 Belgium
11.5.7 Netherlands
11.5.8 Austria
11.5.9 Poland
11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET IN MEA (2020-2030)

12.1 Digital Agricultural Integrated Services Market Size
12.2 Digital Agricultural Integrated Services Market by End Use
12.3 Competition by Players/Suppliers
12.4 Digital Agricultural Integrated Services Market Size by Type
12.5 Key Countries Analysis
12.5.1 Egypt
12.5.2 Israel
12.5.3 South Africa
12.5.4 Gulf Cooperation Council Countries
12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET (2020-2025)

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13.1 Digital Agricultural Integrated Services Market Size
13.2 Digital Agricultural Integrated Services Market by End Use
13.3 Competition by Players/Suppliers
13.4 Digital Agricultural Integrated Services Market Size by Type

CHAPTER 14 GLOBAL DIGITAL AGRICULTURAL INTEGRATED SERVICES MARKET FORECAST (2025-2030)

14.1 Digital Agricultural Integrated Services Market Size Forecast
14.2 Digital Agricultural Integrated Services Application Forecast
14.3 Competition by Players/Suppliers
14.4 Digital Agricultural Integrated Services Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

15.1 Bayer
  15.1.1 Company Profile
  15.1.2 Main Business and Digital Agricultural Integrated Services Information
  15.1.3 SWOT Analysis of Bayer
  15.1.4 Bayer Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.2 Syngenta
  15.2.1 Company Profile
  15.2.2 Main Business and Digital Agricultural Integrated Services Information
  15.2.3 SWOT Analysis of Syngenta
  15.2.4 Syngenta Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.3 CropX
  15.3.1 Company Profile
  15.3.2 Main Business and Digital Agricultural Integrated Services Information
  15.3.3 SWOT Analysis of CropX
  15.3.4 CropX Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.4 Simplot
  15.4.1 Company Profile
  15.4.2 Main Business and Digital Agricultural Integrated Services Information
  15.4.3 SWOT Analysis of Simplot
  15.4.4 Simplot Digital Agricultural Integrated Services Revenue, Gross Margin and

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Market Share (2020-2025)
15.5 Netafim
15.5.1 Company Profile
15.5.2 Main Business and Digital Agricultural Integrated Services Information
15.5.3 SWOT Analysis of Netafim
15.5.4 Netafim Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.6 Yara
15.6.1 Company Profile
15.6.2 Main Business and Digital Agricultural Integrated Services Information
15.6.3 SWOT Analysis of Yara
15.6.4 Yara Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.7 WayCool Foods and Products
15.7.1 Company Profile
15.7.2 Main Business and Digital Agricultural Integrated Services Information
15.7.3 SWOT Analysis of WayCool Foods and Products
15.7.4 WayCool Foods and Products Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.8 Arable
15.8.1 Company Profile
15.8.2 Main Business and Digital Agricultural Integrated Services Information
15.8.3 SWOT Analysis of Arable
15.8.4 Arable Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.9 Gamaya
15.9.1 Company Profile
15.9.2 Main Business and Digital Agricultural Integrated Services Information
15.9.3 SWOT Analysis of Gamaya
15.9.4 Gamaya Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.10 Agro-star
15.10.1 Company Profile
15.10.2 Main Business and Digital Agricultural Integrated Services Information
15.10.3 SWOT Analysis of Agro-star
15.10.4 Agro-star Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.11 Ninjacart
15.11.1 Company Profile

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15.11.2 Main Business and Digital Agricultural Integrated Services Information
15.11.3 SWOT Analysis of Ninjacart
15.11.4 Ninjacart Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
15.12 Machine Eye
15.12.1 Company Profile
15.12.2 Main Business and Digital Agricultural Integrated Services Information
15.12.3 SWOT Analysis of Machine Eye
15.12.4 Machine Eye Digital Agricultural Integrated Services Revenue, Gross Margin and Market Share (2020-2025)
Please ask for sample pages for full companies list
Tables and Figures
Table Abbreviation and Acronyms
Table Research Scope of Digital Agricultural Integrated Services Report
Table Data Sources of Digital Agricultural Integrated Services Report
Table Major Assumptions of Digital Agricultural Integrated Services Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Digital Agricultural Integrated Services Picture
Table Digital Agricultural Integrated Services Classification
Table Digital Agricultural Integrated Services Applications
Table Drivers of Digital Agricultural Integrated Services Market
Table Restraints of Digital Agricultural Integrated Services Market
Table Opportunities of Digital Agricultural Integrated Services Market
Table Threats of Digital Agricultural Integrated Services Market
Table Covid-19 Impact For Digital Agricultural Integrated Services Market
Table Raw Materials Suppliers
Table Different Production Methods of Digital Agricultural Integrated Services
Table Cost Structure Analysis of Digital Agricultural Integrated Services
Table Key End Users
Table Latest News of Digital Agricultural Integrated Services Market
Table Merger and Acquisition
Table Planned/Future Project of Digital Agricultural Integrated Services Market
Table Policy of Digital Agricultural Integrated Services Market
Table 2020-2030 North America Digital Agricultural Integrated Services Market Size
Figure 2020-2030 North America Digital Agricultural Integrated Services Market Size and CAGR
Table 2020-2030 North America Digital Agricultural Integrated Services Market Size by Application

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Table 2020-2025 North America Digital Agricultural Integrated Services Key Players Revenue
Table 2020-2025 North America Digital Agricultural Integrated Services Key Players Market Share
Table 2020-2030 North America Digital Agricultural Integrated Services Market Size by Type
Table 2020-2030 United States Digital Agricultural Integrated Services Market Size
Table 2020-2030 Canada Digital Agricultural Integrated Services Market Size
Table 2020-2030 Mexico Digital Agricultural Integrated Services Market Size
Table 2020-2030 South America Digital Agricultural Integrated Services Market Size
Figure 2020-2030 South America Digital Agricultural Integrated Services Market Size and CAGR
Table 2020-2030 South America Digital Agricultural Integrated Services Market Size by Application
Table 2020-2025 South America Digital Agricultural Integrated Services Key Players Revenue
Table 2020-2025 South America Digital Agricultural Integrated Services Key Players Market Share
Table 2020-2030 South America Digital Agricultural Integrated Services Market Size by Type
Table 2020-2030 Brazil Digital Agricultural Integrated Services Market Size
Table 2020-2030 Argentina Digital Agricultural Integrated Services Market Size
Table 2020-2030 Chile Digital Agricultural Integrated Services Market Size
Table 2020-2030 Peru Digital Agricultural Integrated Services Market Size
Table 2020-2030 Asia & Pacific Digital Agricultural Integrated Services Market Size
Figure 2020-2030 Asia & Pacific Digital Agricultural Integrated Services Market Size and CAGR
Table 2020-2030 Asia & Pacific Digital Agricultural Integrated Services Market Size by Application
Table 2020-2025 Asia & Pacific Digital Agricultural Integrated Services Key Players Revenue
Table 2020-2025 Asia & Pacific Digital Agricultural Integrated Services Key Players Market Share
Table 2020-2030 Asia & Pacific Digital Agricultural Integrated Services Market Size by Type
Table 2020-2030 China Digital Agricultural Integrated Services Market Size
Table 2020-2030 India Digital Agricultural Integrated Services Market Size
Table 2020-2030 Japan Digital Agricultural Integrated Services Market Size
Table 2020-2030 South Korea Digital Agricultural Integrated Services Market Size

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Table 2020-2030 Southeast Asia Digital Agricultural Integrated Services Market Size
Table 2020-2030 Australia Digital Agricultural Integrated Services Market Size
Table 2020-2030 Europe Digital Agricultural Integrated Services Market Size
Figure 2020-2030 Europe Digital Agricultural Integrated Services Market Size and CAGR
Table 2020-2030 Europe Digital Agricultural Integrated Services Market Size by Application
Table 2020-2025 Europe Digital Agricultural Integrated Services Key Players Revenue
Table 2020-2025 Europe Digital Agricultural Integrated Services Key Players Market Share
Table 2020-2030 Europe Digital Agricultural Integrated Services Market Size by Type
Table 2020-2030 Germany Digital Agricultural Integrated Services Market Size
Table 2020-2030 France Digital Agricultural Integrated Services Market Size
Table 2020-2030 United Kingdom Digital Agricultural Integrated Services Market Size
Table 2020-2030 Italy Digital Agricultural Integrated Services Market Size
Table 2020-2030 Spain Digital Agricultural Integrated Services Market Size
Table 2020-2030 Belgium Digital Agricultural Integrated Services Market Size
Table 2020-2030 Netherlands Digital Agricultural Integrated Services Market Size
Table 2020-2030 Austria Digital Agricultural Integrated Services Market Size
Table 2020-2030 Poland Digital Agricultural Integrated Services Market Size
Table 2020-2030 Russia Digital Agricultural Integrated Services Market Size
Table 2020-2030 MEA Digital Agricultural Integrated Services Market Size
Figure 2020-2030 MEA Digital Agricultural Integrated Services Market Size and CAGR
Table 2020-2030 MEA Digital Agricultural Integrated Services Market Size by Application
Table 2020-2025 MEA Digital Agricultural Integrated Services Key Players Revenue
Table 2020-2025 MEA Digital Agricultural Integrated Services Key Players Market Share
Table 2020-2030 MEA Digital Agricultural Integrated Services Market Size by Type
Table 2020-2030 Egypt Digital Agricultural Integrated Services Market Size
Table 2020-2030 Israel Digital Agricultural Integrated Services Market Size
Table 2020-2030 South Africa Digital Agricultural Integrated Services Market Size
Table 2020-2030 Gulf Cooperation Council Countries Digital Agricultural Integrated Services Market Size
Table 2020-2030 Turkey Digital Agricultural Integrated Services Market Size
Table 2020-2025 Global Digital Agricultural Integrated Services Market Size by Region
Table 2020-2025 Global Digital Agricultural Integrated Services Market Size Share by Region
Table 2020-2025 Global Digital Agricultural Integrated Services Market Size by

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Application
Table 2020-2025 Global Digital Agricultural Integrated Services Market Share by Application
Table 2020-2025 Global Digital Agricultural Integrated Services Key Vendors Revenue
Figure 2020-2025 Global Digital Agricultural Integrated Services Market Size and Growth Rate
Table 2020-2025 Global Digital Agricultural Integrated Services Key Vendors Market Share
Table 2020-2025 Global Digital Agricultural Integrated Services Market Size by Type
Table 2020-2025 Global Digital Agricultural Integrated Services Market Share by Type
Table 2025-2030 Global Digital Agricultural Integrated Services Market Size by Region
Table 2025-2030 Global Digital Agricultural Integrated Services Market Size Share by Region
Table 2025-2030 Global Digital Agricultural Integrated Services Market Size by Application
Table 2025-2030 Global Digital Agricultural Integrated Services Market Share by Application
Table 2025-2030 Global Digital Agricultural Integrated Services Key Vendors Revenue
Figure 2025-2030 Global Digital Agricultural Integrated Services Market Size and Growth Rate
Table 2025-2030 Global Digital Agricultural Integrated Services Key Vendors Market Share
Table 2025-2030 Global Digital Agricultural Integrated Services Market Size by Type
Table 2025-2030 Digital Agricultural Integrated Services Global Market Share by Type

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