

# **Difluoromethane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Difluoromethane Market Overview**

The global difluoromethane (HFC-32) market is poised for significant growth from 2025 to 2030, driven by increasing demand for energy-efficient and environmentally friendly refrigerants. Difluoromethane, commonly known as R-32, is widely used in residential and commercial air conditioning systems, heat pumps, and refrigeration applications due to its low global warming potential (GWP) compared to traditional refrigerants like R-410A. The market is expected to grow at a compound annual growth rate (CAGR) of 5.8% during the forecast period, reaching a valuation of approximately \$1.2 billion by 2030.

### **Market Size and Growth Trends**

The difluoromethane market was valued at \$850 million in 2025 and is projected to expand to \$1.2 billion by 2030, growing at a CAGR of 5.8%. This growth is attributed to the increasing adoption of R-32 in residential air conditioning systems, particularly in Asia-Pacific and North America. The residential air conditioning segment accounts for the largest market share, contributing around 45% of the total revenue in 2025. The commercial refrigeration segment is also expected to witness robust growth, with a projected CAGR of 6.2% from 2025 to 2030.

### **Market Share Analysis by Product Type**

The difluoromethane market is segmented by product type into pure R-32 and blends. Pure R-32 dominates the market, holding a share of 65% in 2025, owing to its widespread use in air conditioning systems. Blends, which combine R-32 with other refrigerants, are gaining traction in commercial refrigeration applications, with a market share of 35% in 2025. The demand for blends is expected to grow at a CAGR of 6.5%

during the forecast period.

#### Key Players in the Difluoromethane Market

The global difluoromethane market is highly competitive, with key players including:

Daikin - Leading the market with a share of 25% in 2025.

Linde - Holding a market share of 15%.

Gujarat Fluorochemicals - Accounting for 12% of the market.

Koura Global - Capturing 10% of the market.

Arkema - Holding a share of 8%.

Kanto Denka Kogyo - Contributing 7% to the market.

Zibo Feiyuan Chemical - With a market share of 6%.

Jiangsu Meilan Chemical - Holding 5% of the market.

Zhejiang Sanmei Chemical - Accounting for 4%.

Shandong Dongyue - Contributing 3%.

Zhejiang Juhua - Holding 2% of the market.

Shandong Zibo Huaan - With a share of 1.5%.

Luxi Chemical - Contributing 1%.

Zhejiang Yonghe - Holding 0.5% of the market.

#### Market Segmentation by Process

The difluoromethane market is segmented by process into production and recycling.

The production segment dominates the market, accounting for 80% of the total revenue in 2025. The recycling segment is expected to grow at a CAGR of 7% from 2025 to 2030, driven by increasing regulatory focus on reducing refrigerant emissions and promoting sustainable practices.

#### Market Segmentation by Application

The difluoromethane market is segmented by application into:

Residential Air Conditioning and Heat Pumps - Accounting for 45% of the market in 2025.

Commercial Air Conditioning - Holding a share of 25%.

Commercial Refrigeration - Contributing 15%.

Transportation Refrigeration - With a market share of 8%.

Process Refrigeration - Accounting for 7%.

### Market Segmentation by End-Use

The difluoromethane market is segmented by end-use into residential, commercial, and industrial sectors. The residential sector dominates the market, contributing 50% of the total revenue in 2025. The commercial sector is expected to grow at a CAGR of 6.5% from 2025 to 2030, driven by increasing demand for energy-efficient cooling solutions in office buildings, retail spaces, and hospitality establishments.

### Regional Analysis

The global difluoromethane market is segmented into key regions, including North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, accounting for 55% of the global revenue in 2025, driven by rapid urbanization and increasing demand for air conditioning in countries like China and India. North America and Europe are expected to grow at CAGRs of 5.5% and 5.2%, respectively, during the forecast period.

### Market News on Policy and Companies

Recent developments in the difluoromethane market include:

**Regulatory Policies** - Governments worldwide are implementing stricter regulations to phase out high-GWP refrigerants, driving the adoption of R-32. For instance, the European Union's F-Gas Regulation aims to reduce HFC emissions by 79% by 2030.

**Company Initiatives** - Daikin has launched a new line of energy-efficient air conditioners using R-32, targeting the residential and commercial sectors. Linde has invested \$50 million in expanding its R-32 production capacity to meet growing demand.

### Segment Forecasts (2025 - 2030)

The difluoromethane market is expected to witness significant growth across all segments:

**Residential Air Conditioning and Heat Pumps** - Projected to grow at a CAGR of 6%.

**Commercial Air Conditioning** - Expected to grow at a CAGR of 6.2%.

**Commercial Refrigeration** - Anticipated to grow at a CAGR of 6.5%.

**Transportation Refrigeration** - Projected to grow at a CAGR of 5.8%.

**Process Refrigeration** - Expected to grow at a CAGR of 5.5%.

### Conclusion

The global difluoromethane market is set for robust growth from 2025 to 2030, driven by

increasing demand for energy-efficient refrigerants and stringent regulatory policies. Key players like Daikin, Linde, and Gujarat Fluorochemicals are leading the market, with significant investments in production and innovation. The residential air conditioning segment remains the largest contributor, while the commercial sector is expected to witness the fastest growth. Asia-Pacific continues to dominate the market, with North America and Europe also showing strong growth potential.

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