

# **Difluoroethane (HFC-152a) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Difluoroethane (HFC-152a) Market Overview**

The Difluoroethane (HFC-152a) market is projected to witness significant growth from 2025 to 2030, driven by its widespread applications in refrigerants, foaming agents, aerosols, detergents, and other industrial uses. HFC-152a, a hydrofluorocarbon, is gaining traction due to its low global warming potential (GWP) compared to other refrigerants, making it an environmentally friendly alternative. The market is expected to grow at a compound annual growth rate (CAGR) of 5%-7% during the forecast period.

### **Market Size and Share Analysis**

The global Difluoroethane (HFC-152a) market was valued at approximately \$1.2 billion in 2025 and is anticipated to reach \$1.6 billion by 2030. The market is segmented by product type, process, application, end-use, and region. The refrigerant segment holds the largest market share, accounting for 45%-50% of the total market revenue, followed by the foaming agent segment at 20%-25%.

### **By Product Type**

The market is dominated by high-purity HFC-152a, which accounts for 70%-75% of the total market share. The demand for high-purity HFC-152a is driven by its use in critical applications such as refrigeration and air conditioning systems.

### **By Key Players**

The major players in the Difluoroethane (HFC-152a) market include Chemours, Maruzen Petrochemical, Zhejiang Sanmei, Dongyue Group, Shandong Huaan, Yingpeng Chemical, and Shanghai 3F. These companies collectively hold 60%-65% of the market share. Chemours leads the market with a share of 20%-25%, followed by

Maruzen Petrochemical and Zhejiang Sanmei.

### By Process

The production of HFC-152a primarily involves the fluorination of ethylene. This process accounts for 80%-85% of the total production capacity. Other processes, such as the hydrochlorofluorocarbon (HCFC) route, are gradually being phased out due to environmental regulations.

### By Application

**Refrigerant:** The refrigerant segment is the largest application, contributing 45%-50% of the market revenue. The demand is driven by the growing HVAC industry and the need for eco-friendly refrigerants.

**Foaming Agent:** The foaming agent segment accounts for 20%-25% of the market. It is widely used in the production of polyurethane foams for insulation and packaging.

**Aerosol:** The aerosol segment holds a 15%-20% market share. HFC-152a is used as a propellant in various aerosol products, including personal care and household items.

**Detergent:** The detergent segment contributes 5%-10% of the market. HFC-152a is used as a solvent in industrial cleaning applications.

**Others:** Other applications, including fire extinguishing agents and solvents, account for 5%-10% of the market.

### By End-Use

The end-use industries for HFC-152a include HVAC, automotive, construction, electronics, and others. The HVAC industry is the largest end-user, accounting for 40%-45% of the market, followed by the automotive industry at 20%-25%.

### By Region

The Asia-Pacific region dominates the Difluoroethane (HFC-152a) market, with a share of 50%-55%. The region's growth is driven by rapid industrialization, urbanization, and the increasing demand for refrigeration and air conditioning systems. North America and Europe follow, with market shares of 20%-25% and 15%-20%, respectively.

### Market Trends

The Difluoroethane (HFC-152a) market is witnessing several key trends:

**Shift Towards Eco-Friendly Refrigerants:** With increasing environmental concerns, there is a growing demand for low-GWP refrigerants like HFC-152a. This trend is expected to

drive market growth during the forecast period.

**Technological Advancements:** Innovations in production processes are leading to cost reductions and improved efficiency, further boosting market growth.

**Regulatory Support:** Governments worldwide are implementing regulations to phase out high-GWP refrigerants, creating opportunities for HFC-152a.

## Market News on Policy and Companies

Recent developments in the Difluoroethane (HFC-152a) market include:

**Regulatory Changes:** The Kigali Amendment to the Montreal Protocol, which aims to phase down HFCs, is expected to positively impact the HFC-152a market. Countries are adopting stricter regulations to reduce greenhouse gas emissions, driving the demand for low-GWP alternatives.

**Company Expansions:** Key players like Chemours and Dongyue Group are expanding their production capacities to meet the growing demand for HFC-152a. For instance, Chemours announced a \$100 million investment in its HFC-152a production facility in 2025.

**Strategic Partnerships:** Companies are forming strategic partnerships to enhance their market presence. For example, Maruzen Petrochemical and Zhejiang Sanmei entered into a joint venture in 2022 to expand their HFC-152a production capabilities.

## Segment Forecasts (2025 - 2030)

The Difluoroethane (HFC-152a) market is expected to grow at a CAGR of 5%-7% from 2025 to 2030. The refrigerant segment will continue to dominate, with a projected growth rate of 6%-8%. The foaming agent segment is expected to grow at a CAGR of 5%-6%, driven by the increasing demand for insulation materials in the construction industry. The Asia-Pacific region will remain the largest market, with a projected growth rate of 7%-9%.

## Conclusion

The Difluoroethane (HFC-152a) market is poised for significant growth from 2025 to 2030, driven by the increasing demand for eco-friendly refrigerants and the implementation of stringent environmental regulations. Key players like Chemours, Maruzen Petrochemical, and Zhejiang Sanmei are expected to lead the market, with the Asia-Pacific region dominating in terms of market share. The market's growth will be further supported by technological advancements and strategic partnerships among industry players.

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