

# Diethylene Glycol Monoethyl Ether Acetate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/D0FD64F9ADEAEN.html>

Date: February 2025

Pages: 98

Price: US\$ 3,200.00 (Single User License)

ID: D0FD64F9ADEAEN

## Abstracts

### Diethylene Glycol Monoethyl Ether Acetate Market Overview

The Diethylene Glycol Monoethyl Ether Acetate (DEGMEA) market is poised for significant growth from 2025 to 2030, driven by its widespread applications in industries such as electronics, painting & coating, inks, and others. DEGMEA is a versatile solvent known for its excellent solvency, low toxicity, and high boiling point, making it a preferred choice in various industrial processes. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$450 million by 2030.

### Market Size and Share Analysis

In 2025, the global DEGMEA market is projected to be valued at around \$350 million. The market is segmented by product type, process, application, end-use, and region. The electronics segment is expected to dominate the market, accounting for 35%-40% of the total market share, followed by the painting & coating segment at 25%-30%. The inks segment is anticipated to hold a share of 15%-20%, while other applications will contribute the remaining 10%-15%.

### Key Players in the Market

The DEGMEA market is highly competitive, with key players such as Eastman Chemical, Daicel, India Glycols Limited (IGL), Shinko Organic Chemical, Polynt SpA, Sankyo Chemical, Jiangsu Dynamic, Jiangsu Yida, Jiangsu RuiJia, and Huangshan Basihui leading the industry. These companies are focusing on strategic partnerships, product innovation, and expansion of production capacities to strengthen their market position.

### Market Trends and Drivers

The increasing demand for high-performance solvents in the electronics industry is a major driver for the DEGMEA market. The growing adoption of DEGMEA in the production of semiconductors, printed circuit boards (PCBs), and other electronic components is expected to fuel market growth. Additionally, the rising demand for eco-friendly and low-toxicity solvents in the painting & coating industry is contributing to the market expansion.

Another significant trend is the shift towards sustainable and bio-based solvents. Companies are investing in research and development to produce bio-based DEGMEA, which is expected to gain traction in the coming years. The market is also witnessing increased demand from emerging economies, particularly in the Asia-Pacific region, due to rapid industrialization and urbanization.

### Market Segmentation

#### By Product Type

The DEGMEA market is segmented by product type into industrial grade and pharmaceutical grade. The industrial grade segment is expected to hold the largest market share, accounting for 70%-75% of the total market, driven by its extensive use in industrial applications. The pharmaceutical grade segment, although smaller, is anticipated to grow at a faster rate due to increasing demand in the pharmaceutical industry.

#### By Process

The market is further segmented by process into esterification and acetylation. The esterification process is the most widely used, accounting for 80%-85% of the market share, owing to its cost-effectiveness and efficiency. The acetylation process, while less common, is gaining popularity due to its ability to produce high-purity DEGMEA.

#### By Application

As mentioned earlier, the electronics segment is the largest application area for DEGMEA, followed by painting & coating and inks. The others segment includes applications in adhesives, cleaning agents, and other industrial processes.

#### By End-Use

The end-use segmentation includes electronics manufacturing, automotive, construction, pharmaceuticals, and others. The electronics manufacturing sector is expected to dominate, with a market share of 40%-45%, driven by the increasing production of electronic devices and components.

## By Region

Geographically, the DEGMEA market is segmented into North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. The Asia-Pacific region is expected to lead the market, accounting for 50%-55% of the global market share, due to the presence of major electronics manufacturers and rapid industrialization in countries like China, India, and South Korea. North America and Europe are also significant markets, with shares of 20%-25% and 15%-20%, respectively.

## Market News on Policy and Companies

Recent developments in the DEGMEA market include the introduction of stricter environmental regulations, particularly in Europe and North America, which are pushing companies to adopt greener and more sustainable production methods. For instance, Eastman Chemical has announced plans to invest \$100 million in the development of bio-based solvents, including DEGMEA, to meet the growing demand for eco-friendly products.

In Asia-Pacific, India Glycols Limited (IGL) has expanded its production capacity for DEGMEA by 20% to cater to the increasing demand from the electronics and automotive sectors. Similarly, Daicel has entered into a strategic partnership with a leading Chinese chemical company to enhance its market presence in the region.

## Segment Forecasts (2025 - 2030)

The DEGMEA market is expected to witness steady growth across all segments during the forecast period. The electronics segment is projected to grow at a CAGR of 5.5%, driven by the increasing production of electronic devices and components. The painting & coating segment is anticipated to grow at a CAGR of 4.8%, while the inks segment is expected to grow at a CAGR of 4.2%.

Regionally, the Asia-Pacific market is expected to grow at the fastest rate, with a CAGR of 6.0%, followed by North America at 4.5% and Europe at 4.0%. The Latin America and Middle East & Africa markets are also expected to witness moderate growth, with CAGRs of 3.5% and 3.0%, respectively.

## Conclusion

The Diethylene Glycol Monoethyl Ether Acetate market is set to experience robust growth from 2025 to 2030, driven by increasing demand from the electronics, painting & coating, and inks industries. Key players are focusing on innovation and sustainability to meet the evolving needs of the market. With the Asia-Pacific region leading the way, the

global DEGMEA market is expected to reach new heights, offering lucrative opportunities for stakeholders across the value chain.

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